



Announcement Summary

Entity name

ONCOSIL MEDICAL LTD

Applicable security for the reorganisation

OSL	ORDINARY FULLY PAID
OSLO	OPTION EXPIRING 30-APR-2027
OSLOB	OPTION EXPIRING 30-JUN-2025
OSLAB	PERFORMANCE RIGHTS
OSLAR	OPTION EXPIRING 29-NOV-2028 EX \$0.03
OSLAM	PERFORMANCE RIGHTS EXPIRING 25-OCT-2026
OSLAN	OPTION EXPIRING 25-OCT-2027 EX \$0.12

Announcement Type

New Announcement

Date of this announcement

1/5/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

3/6/2025

Record Date

4/6/2025

Issue Date

12/6/2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ONCOSIL MEDICAL LTD

1.2 Registered Number Type

ACN

Registration Number

113824141

1.3 ASX issuer code

OSL

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/5/2025

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

OSL

ORDINARY FULLY PAID

OSLO

OPTION EXPIRING 30-APR-2027

OSLOB

OPTION EXPIRING 30-JUN-2025

OSLAB

PERFORMANCE RIGHTS

OSLAR

OPTION EXPIRING 29-NOV-2028 EX \$0.03

OSLAM

PERFORMANCE RIGHTS EXPIRING 25-OCT-2026

OSLAN

OPTION EXPIRING 25-OCT-2027 EX \$0.12

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval



- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	29/5/2025	Actual	

Comments

Extraordinary General Meeting scheduled for 29 May 2025

Part 3 - Consolidation or split timetable and details

3.1 +Record date

4/6/2025

3.2 Date of +security holder meeting

29/5/2025

3.2a Effective date of consolidation or split

30/5/2025

3.3 Last day for trading in the pre consolidation or split +securities

2/6/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

3/6/2025

3.5 Record date

4/6/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

5/6/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

12/6/2025

3.8 Trading starts on a normal T+2 basis

13/6/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

17/6/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

400

**(pre-consolidation) +securities will be consolidated into**

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
OSL	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	4,606,580,162	11,516,450	Estimated
ASX +Security Code	ASX +Security Description		
OSLO	OPTION EXPIRING 30-APR-2027		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	1,701,126,544	4,252,816	Estimated
ASX +Security Code	ASX +Security Description		
OSLOB	OPTION EXPIRING 30-JUN-2025		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	1,914,426,438	4,786,066	Estimated
ASX +Security Code	ASX +Security Description		
OSLAB	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	99,075,676	247,689	Estimated
ASX +Security Code	ASX +Security Description		
OSLAR	OPTION EXPIRING 29-NOV-2028 EX \$0.03		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	49,000,000	122,500	Estimated
ASX +Security Code	ASX +Security Description		
OSLAM	PERFORMANCE RIGHTS EXPIRING 25-OCT-2026		
Quoted/unquoted			Estimate/Actual
Unquoted			Estimated



Number on issue pre consolidation or split	Number on issue post consolidation or split
9,659,800	24,150

ASX +Security Code

OSLAN

ASX +Security Description

OPTION EXPIRING 25-OCT-2027 EX \$0.12

Quoted/unquoted

Unquoted

Number on issue pre consolidation or split

4,182,482

Number on issue post consolidation or split

10,456

Estimate/Actual

Estimated

5.2 Exercise price of options**ASX +Security Code**

OSLO

ASX +Security Description

OPTION EXPIRING 30-APR-2027

Quoted/unquoted

Quoted

Exercise price pre consolidation or split

0.03000000

Exercise price post consolidation or split

12.00000000

ASX +Security Code

OSLOB

ASX +Security Description

OPTION EXPIRING 30-JUN-2025

Quoted/unquoted

Quoted

Exercise price pre consolidation or split

0.00900000

Exercise price post consolidation or split

3.60000000

ASX +Security Code

OSLAB

ASX +Security Description

PERFORMANCE RIGHTS

Quoted/unquoted

Unquoted

Exercise price pre consolidation or split

0.00000000

Exercise price post consolidation or split

0.00000000

ASX +Security Code

OSLAR

ASX +Security Description

OPTION EXPIRING 29-NOV-2028 EX \$0.03

Quoted/unquoted

Unquoted

Exercise price pre consolidation or split

0.03000000

Exercise price post consolidation or split

12.00000000

ASX +Security Code

OSLAM

ASX +Security Description

PERFORMANCE RIGHTS EXPIRING 25-OCT-2026

Quoted/unquoted

Unquoted

Exercise price pre consolidation or split

0.00000000

Exercise price post consolidation or split

0.00000000

ASX +Security Code

OSLAN

ASX +Security Description

OPTION EXPIRING 25-OCT-2027 EX \$0.12

Quoted/unquoted

Unquoted



Exercise price pre consolidation or split

0.12000000

Exercise price post consolidation or split

48.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Details of proposed consolidation set out in Notice of Extraordinary General Meeting to be held on 29 May 2025, issued on 30 April 2025

6.2 Additional information for inclusion in the Announcement Summary