

Sale of Shares by Imagination Entertainment

Mighty Kingdom Ltd (ASX: MKL) ("**MKL**" or the "**Company**") wishes to advise that it has become aware that Imagination Entertainment Pty Ltd is no longer a holder of shares in the Company.

To date, the Company has not received a Notice of change of interests of substantial holder Form 604 from the Yeend Group under Section 671B of the Corporations Act 2001 (Cth).

Authorised for release by the Chair of Mighty Kingdom Limited.

For further information, please contact:

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