



Announcement Summary

Entity name

GROUP 6 METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday May 02, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
G6M	ORDINARY FULLY PAID	20,909,245,995	30/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GROUP 6 METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

004681734

1.3 ASX issuer code

G6M

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/5/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

04-Dec-2024 10:30

Announcement Title

New - Proposed issue of securities - G6M

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of options and warrants notified on the 3B are being managed concurrently and notified on an Appendix 3G to be lodged alongside this form Appendix 2A.



Issue details

Number of +securities to be quoted

1,696,428,571

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00350000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

G6M : ORDINARY FULLY PAID

Issue date

30/4/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

14,935,332,495

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The shares are being issues as part of a debt for equity swap with secured debt

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.004000

Any other information the entity wishes to provide about the +securities to be quoted

Please refer to the notice of shareholder meeting lodged on 21 March 2025 for further information.

ASX +security code and description

G6M : ORDINARY FULLY PAID

Issue date

30/4/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

3,538,653,729

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The shares are being issues as part of a debt for equity swap with unsecured debt

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.005000

Any other information the entity wishes to provide about the +securities to be quoted

Please refer to the notice of shareholder meeting lodged on 21 March 2025 for further information.

ASX +security code and description

G6M : ORDINARY FULLY PAID

Issue date

30/4/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

738,831,200

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The shares are being issued to settle outstanding balances on invoices to operational suppliers.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.005000

Any other information the entity wishes to provide about the +securities to be quoted

Please refer to the notice of shareholder meeting lodged on 21 March 2025 for further information.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
G6M : ORDINARY FULLY PAID	21,920,268,847

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
G6MAI : WARRANTS EXPIRING VARIOUS DATES EX \$0.196	101,785,715
G6MAH : WARRANTS EXPIRING 31-DEC-2025 EX \$0.21	46,428,571
G6MAL : OPTION EXPIRING 30-JUN-2025 EX \$0.21	149,293,952
G6MAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	94,264,674