



Announcement Summary

Entity name

GROUP 6 METALS LIMITED

Date of this announcement

Friday May 02, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|---|--|------------|
| New class - code to be confirmed | For each option, right to be issued one share for \$0.0035 exercise price during the exercise period. | 7,232,142,857 | 30/04/2025 |
| New class - code to be confirmed | For each option, right to be issued one share for \$0.0104 exercise price during the exercise period. | 38,000,000 | 30/04/2025 |
| New class - code to be confirmed | For each option, right to be issued one share for \$0.0052 exercise price during the exercise period. | 38,000,000 | 30/04/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GROUP 6 METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

004681734

1.3 ASX issuer code

G6M

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/5/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

04-Dec-2024 10:30

Announcement Title

New - Proposed issue of securities - G6M

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of shares notified on the 3B is being managed concurrently and notified on an Appendix 2A to be lodged alongside this form Appendix 3G.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

23/4/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Please refer to the notice of shareholder meeting lodged on 21 March 2025 for further details.

Issue details

Number of +securities

7,232,142,857

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The warrants are being issued as part of an agreement to provide debt funding to the Company.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

23/4/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Please refer to the notice of shareholder meeting lodged on 21 March 2025 for further details.



Issue details

Number of +securities

38,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options are being issued under the Company's employee incentive plan for \$0 consideration.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

23/4/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Please refer to the notice of shareholder meeting lodged on 21 March 2025 for further details.

Issue details

Number of +securities

38,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options are being issued under the Company's employee incentive plan for \$0 consideration.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

For each option, right to be issued one share for \$0.0035 exercise price during the exercise period.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

30/4/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02927557-2A1586209&v=7bc42bd11d853ed5e8c28f2ffcd6a069ee5cd6b4>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00350000

Expiry date

31/10/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

G6M : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please refer to the notice of shareholder meeting lodged on 21 March 2025.

Issue details

Number of +securities

7,232,142,857

ASX +security code

New class - code to be confirmed

+Security description

For each option, right to be issued one share for \$0.0104 exercise price during the exercise period.

**+Security type**

Options

ISIN code**Date the +securities the subject of this notification were issued**

30/4/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02927557-2A1586209&v=7bc42bd11d853ed5e8c28f2ffcd6a069ee5cd6b4>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01040000

Expiry date

30/4/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

G6M : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please refer to the notice of shareholder meeting lodged on 21 March 2025.

Issue details

Number of +securities

38,000,000

ASX +security code

New class - code to be confirmed

+Security description

For each option, right to be issued one share for \$0.0052 exercise price during the exercise period.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

30/4/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?



No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02927557-2A1586209?v=7bc42bd11d853ed5e8c28f2ffcd6a069ee5cd6b4>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00520000

Expiry date

30/4/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

G6M : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please refer to the notice of shareholder meeting lodged on 21 March 2025.

Issue details

Number of +securities

38,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| G6M : ORDINARY FULLY PAID | 1,011,022,852 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| G6MAI : WARRANTS EXPIRING VARIOUS DATES EX \$0.196 | 101,785,715 |
| G6MAH : WARRANTS EXPIRING 31-DEC-2025 EX \$0.21 | 46,428,571 |
| G6MAL : OPTION EXPIRING 30-JUN-2025 EX \$0.21 | 149,293,952 |
| G6MAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 94,264,674 |
| New class - code to be confirmed : For each option, right to be issued one share for \$0.0035 exercise price during the exercise period. | 7,232,142,857 |
| New class - code to be confirmed : For each option, right to be issued one share for \$0.0104 exercise price during the exercise period. | 38,000,000 |
| New class - code to be confirmed : For each option, right to be issued one share for \$0.0052 exercise price during the exercise period. | 38,000,000 |