

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Group 6 Metals Limited (**G6M**)

ACN/ARSN 004 681 734

1. Details of substantial holder (1)

Name Elphinstone Holdings Pty Ltd (ACN 009 508 105) (**EHPL**), Elphinstone Nominees Pty Ltd (ACN 009 519 206) and Dale Brendon Elphinstone (together, the **Elphinstone Group**)

ACN/ARSN (if applicable) See above

There was a change in the interests of the substantial holder on 30 April 2025

The previous notice was given to the company on 16 May 2023

The previous notice was dated 15 May 2023

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	61,880,406	6.6%	3,534,987,070	16.13%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
30 April 2025	Elphinstone Group	Acquisition of ordinary shares issued following conversion of certain unsecured debt held by EHPL in accordance with the Recapitalisation Plan announced by G6M on 4 December 2024	\$0.005	678,571,429 ordinary shares	212,343,245
30 April 2025	Elphinstone Group	Acquisition of ordinary shares issued following conversion of certain secured debt held by EHPL in accordance with the Recapitalisation Plan announced by G6M on 4 December 2024	\$0.004	2,582,191,990 ordinary shares	2,582,191,990
30 April 2025	Elphinstone Group	Acquisition of ordinary shares issued under a subscription agreement dated 4 December 2024	\$0.0035	678,571,429 ordinary shares	678,571,429

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes	
Elphinstone Holdings Pty Ltd	Elphinstone Holdings Pty Ltd	Elphinstone Holdings Pty Ltd	Registered holder of relevant securities	3,534,987,070 ordinary shares	3,534,987,070	
Elphinstone Nominees Pty Ltd	Elphinstone Holdings Pty Ltd	Elphinstone Holdings Pty Ltd	Holder of relevant interest by virtue of section 608(3)(a) of the Corporations Act	3,534,987,070 ordinary shares	3,534,987,070	
Dale Brendon Elphinstone	Elphinstone Holdings Pty Ltd	Elphinstone Holdings Pty Ltd	Holder of relevant interest by virtue of section 608(3)(b) of the Corporations Act	3,534,987,070 ordinary shares	3,534,987,070	

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
Dale Brendon Elphinstone and each Elphinstone Group member	Dale Brendon Elphinstone controls each Elphinstone Group member and, as such, they are each associates of each other for the purposes of section 12(2) of the Corporations Act.

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Elphinstone Group	141-143 Wilson Street, Burnie TAS 7320

Signature

print name	Peter Hansen	capacity	Company secretary
sign here		date	2 May 2025