



Announcement Summary

Entity name

YANCOAL AUSTRALIA LIMITED

Date of this announcement

Friday May 02, 2025

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
YAL	ORDINARY FULLY PAID	894,778	02/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

YANCOAL AUSTRALIA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

82111859119

1.3 ASX issuer code

YAL

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/5/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

YALAL : PERFORMANCE SHARE RIGHTS - LTIP 2022

TO (Existing Class)

ASX +Security code and description

YAL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

894,778

The first date the options were exercised or other +convertible securities were converted

2/5/2025

The last date the options were exercised or other +convertible securities were converted

2/5/2025

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting +convertible securities.

Name of KMP	Name of registered holder	Number of +securities
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Ning (Kevin) Su	The Trustee of the Su & Duan Family Trust	75,353
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Date the +securities the subject of this notification were issued/transferred

2/5/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Prior to settlement on 2 May 2025, there were 2,483,667 YALAL performance share rights on issue under the 2022 long term incentive plan of Yancoal Australia Limited. 1,500,266 of those YALAL performance share rights became vested. The remaining 983,401 of those YALAL performance share rights that did not become vested will be cancelled. As noted in this ASX notification, 894,778 vested YALAL performance share rights were settled by transfer of existing fully paid ordinary shares in Yancoal Australia Limited. The remaining 605,488 vested YALAL performance share rights will be settled when their registered holders decide to manually exercise them, up to and including 25 September 2032.



Issue details

Number of +securities

894,778

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YAL : ORDINARY FULLY PAID	1,320,439,437

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YALAO : PERFORMANCE SHARE RIGHTS - LTIP 2024	1,533,906
YALAN : PERFORMANCE SHARE RIGHTS - LTIP 2023	1,216,705
YALAB : PERFORMANCE SHARE RIGHTS - LTIP	292,407
YALAL : PERFORMANCE SHARE RIGHTS - LTIP 2022	1,587,889
YALAD : PERFORMANCE SHARE RIGHTS - STIP 2024	935,063
YALAC : PERFORMANCE SHARE RIGHTS - STIP 2023	532,521