



Announcement Summary

Entity name
ATOMO DIAGNOSTICS LIMITED

Announcement Type
New announcement

Date of this announcement
Monday May 05, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AT1	ORDINARY FULLY PAID	46,929,731	05/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ATOMO DIAGNOSTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

37142925684

1.3 ASX issuer code

AT1

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/5/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-May-2025 11:55	Update - Update - Proposed issue of securities - AT1	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Company will issue 67,448,645 Shares and 67,448,645 Options as part of Tranche 2 Placement, and a further 54,054,054 Shares and 54,054,054 Options, as part of the Share Purchase Plan, following receipt of shareholder approval in June 2025



Placement Details

AT1 : ORDINARY FULLY PAID

5/5/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

46,929,731

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01850000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AT1 : ORDINARY FULLY PAID	686,132,041

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AT1AI : OPTION EXPIRING VARIOUS DATES EX 25C	1,066,667
AT1AO : OPTION EXPIRING 22-AUG-2026 EX \$0.0468	275,000
AT1AN : OPTION EXPIRING 01-JUL-2027 EX \$0.035	5,300,000