



# May 2025 Corporate Presentation

May 2025



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## COMPETENT PERSON STATEMENTS

The information in this presentation that relates to Exploration Targets, Exploration Results, Mineral Resources and/or Mineral Reserves is an accurate representation of the available data and is based on information compiled by Mr Richard Buerger who is a Member of the AIG (6031). Mr Buerger is Managing Director and Chief Executive Officer of G11 Resources Limited. Mr. Buerger has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person (CP) as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Buerger consents to the inclusion in the presentation of the matters based on his information in the form and context in which it appears.

The information in this report that relates to the company's Exploration Results is a compilation of results previously released to ASX by G11 Limited (2024/09/10, 2024/10/04, 2024/06/04, and 2021/02/18). Mr Buerger consents to the inclusion of these results in this report. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters in the market announcements continue to apply and have not materially changed. The company confirms that the form and context in which the competent persons findings are presented have not been materially modified from the original market announcement.

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Generally, since the Company has securities listed on the ASX it is usually required to report reserves and resources in accordance with JORC 2012. You should note that while the Company's reserve and resource estimates comply with the JORC 2012, they may not comply with the relevant guidelines in other countries and, in particular, do not comply with (i) National Instrument 43-101 (Standards of Disclosure for Mineral Projects) of the Canadian Securities Administrators and (ii) Industry Guide 7, which governs disclosures of mineral reserves in registration statements filed with the US Securities and Exchange Commission. Information contained in this presentation describing the Company's mineral deposits may not be comparable to similar information made public by companies subject to the reporting and disclosure requirements of Canadian or US securities laws. In particular, Industry Guide 7 does not recognise classifications other than proven and probable reserves and, as a result, the SEC generally does not permit mining companies to disclose their mineral resources in SEC filings. You should not assume that quantities reported as "resources" will be converted to reserves under the JORC Code or any other reporting regime or that the Company will be able to legally and economically extract them.

# CORPORATE OVERVIEW

## CAPITAL STRUCTURE

ASX CODE	<b>G11</b>
SHARE PRICE as at 2 May 2025	0.015
SHARES ON ISSUE	967m
OPTIONS	120.9m <sup>1</sup>
MARKET CAP	14.5m

## TOP SHAREHOLDERS

<b>OLIVERS HILL PTY LTD</b>	<b>15.49%</b>
<b>SRA INVESTMENTS PTY LTD</b>	<b>14.74%</b>
<b>TOP 20</b>	<b>62.28%</b>
<b>OTHER</b>	<b>37.72%</b>
<b>BOARD OF DIRECTORS</b>	<b>16.85%</b>

<sup>1</sup> Options Footnote

76m expiring 30/11/27 – \$0.08 exercise price  
22.5m expiring 09/10/27 - \$0.06 exercise price

10m expiring 15/11/25 – exercisable at between \$0.06 – 0.12  
12m expiring 09/10/26 – performance shares

## BOARD OF DIRECTORS

Martin Donohue	Non-Executive Chairman
Richard Buerger	Managing Director
Simon Peters	Non-Executive Director
Jose Antonio Merino	Non-Executive Director

## SHARE PRICE PERFORMANCE





# EXPERIENCED TEAM

## BOARD OF DIRECTORS

### Martin Donohue

Non-Executive Chairman

- Martin has over 20 years' experience in the resources sector and was the founder and managing director of ASX listed Kidman Resources prior to its 2019 takeover by Wesfarmers Ltd.
- He has significant experience in evaluating and financing mineral projects at various stages of development. He was also responsible negotiating and structuring off take agreements with Tesla, Mitsui and LG Chem at Kidman and for forming the joint venture with SQM for the Mt Holland Lithium project.
- During Martins tenure at Kidman Resources, it received industry recognition when it was awarded Dealmaker of the Year in 2019 from the Diggers and Dealers Mining Forum.

### Richard Buerger

Managing Director / CEO

- Richard is a qualified Geologist with over 25 years' experience working in exploration and mining operations predominantly in base and precious metals.
- Richard has previously held senior management roles with junior explorers and developers as well as with Alacer Gold and an International Mining Consultancy working with a range of clients including Nordgold, Goldfields, MMG, Northern Star and Solgold.
- Richard holds a BSc (Hons) from the University of Western Australia and is a Member of Australian Institute of Geoscientists.

### Jose Antonio Merino

Non-Executive Director

- Jose Antonio has over 15 years' experience in business development and M&A transactions in the natural resources sector.
- He is currently Managing Director (Chile) and CFO of Marimaca Copper Corp, and previously held the role of Senior Manager of Business Development and M&A with Sociedad, Quimica y Minera de Chile SA (SQM).
- Jose Antonio holds a Civil Engineering Degree from Pontificia Universidad Católica de Chile.

### Simon Peters

Non-Executive Director

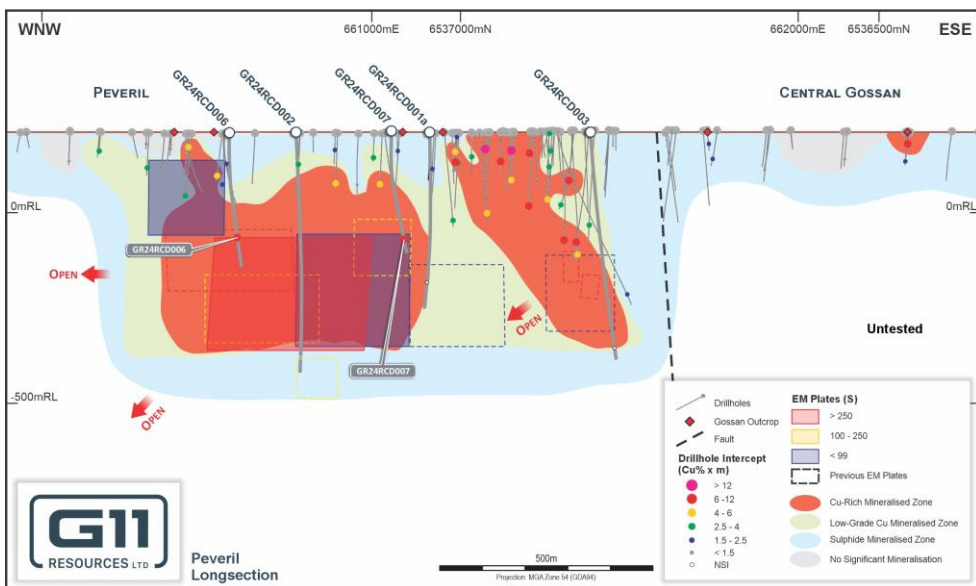
- Simon has over 20 year's experience in natural resource development, public company management and corporate advisory working with Companies including E2M, Rio Tinto, Henry Walker, and Astron Ltd.
- Simon specialises in advancing, financing and developing mineral resource assets and business development.
- He holds a Bachelor of Mining Engineering (Hons) and is a Member of the AusIMM.

# WILANDRA – Proven Exploration Methodology

Confirmed that Electromagnetic geophysical surveys highly effective at defining Cu-rich massive sulphide mineralisation

## Highly Effective Targeting Tool Tested and Proven at Peveril

- 2024 drilling and geophysics work program confirmed distinct EM signature from the Cu-rich massive sulphides
- Mineralisation open down-dip and along strike in both directions



Drill testing of modelled EM plates has intersected VMS Cu-rich mineralisation including:

GR24RCD006:

- 9.3m @ 1.42% Cu** from 341.2m, including
  - 5.9m @ 2.13% Cu**



GR24RCD007:

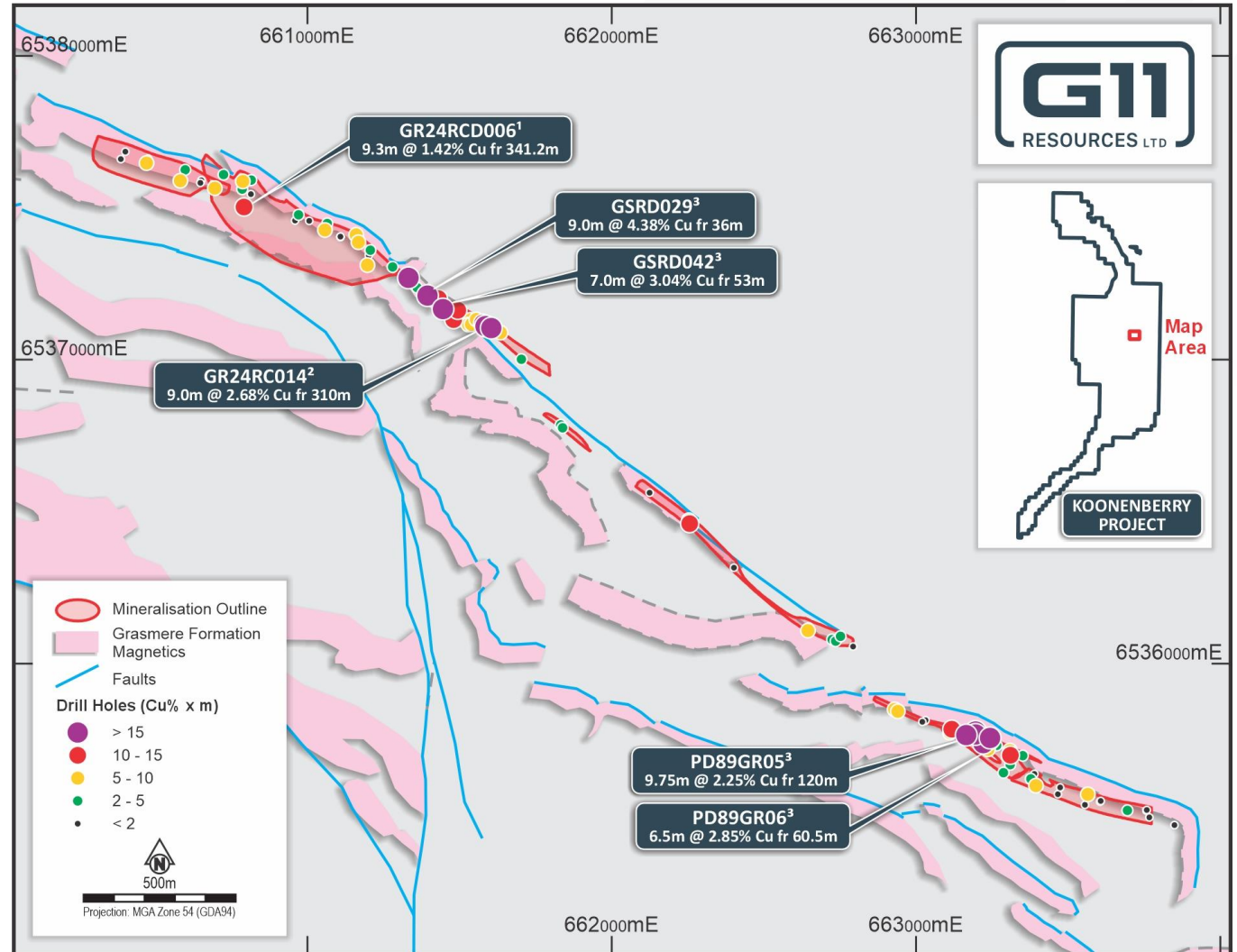
- 8.3m @ 1.03% Cu** from 327.9m, including
  - 3.4m @ 2.19% Cu**





# WILANDRA – Defined VMS Copper Zone over 4km strike

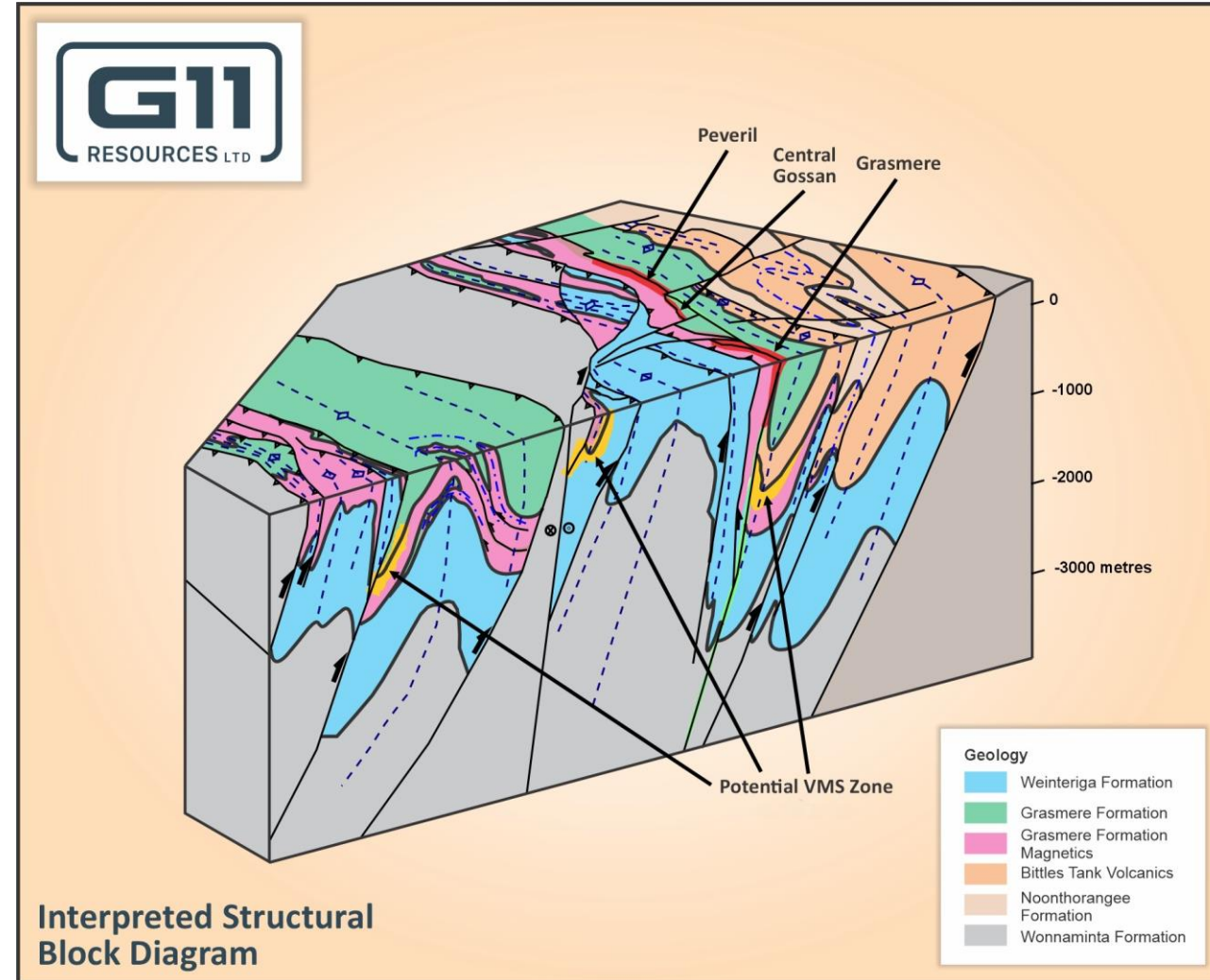
- Cu-rich sulphide mineralisation defined over 4.2km of semi-continuous strike to a depth of 500m from surface, with an average width of 5 – 6m
- Grades typically between 1 – 2.5% Cu



# WILANDRA – Bedford and Chevron Target Areas

## Litho-geochemical, structural and geophysics review identifies new priority targets – Bedford and Chevron

- Litho-geochemical work defined a magnetic basalt “marker” horizon adjacent to the Cu-rich massive sulphides in both Peveril & Grasmere
- Magnetic basalt unit is traceable in the airborne magnetics along strike in both directions and on parallel lines due to folding
- Targets areas have potential to host both VMS and structurally remobilised Cu-rich massive sulphide mineralisation
- **VMS mineralisation** hosted within the same part of the rock sequence as Peveril – Grasmere with potential for multiple pods to have formed.
- **Structurally controlled massive sulphide mineralisation** where Cu-rich sulphides from deeper VMS systems have remobilised along the faults and deposited at dilatant zones.



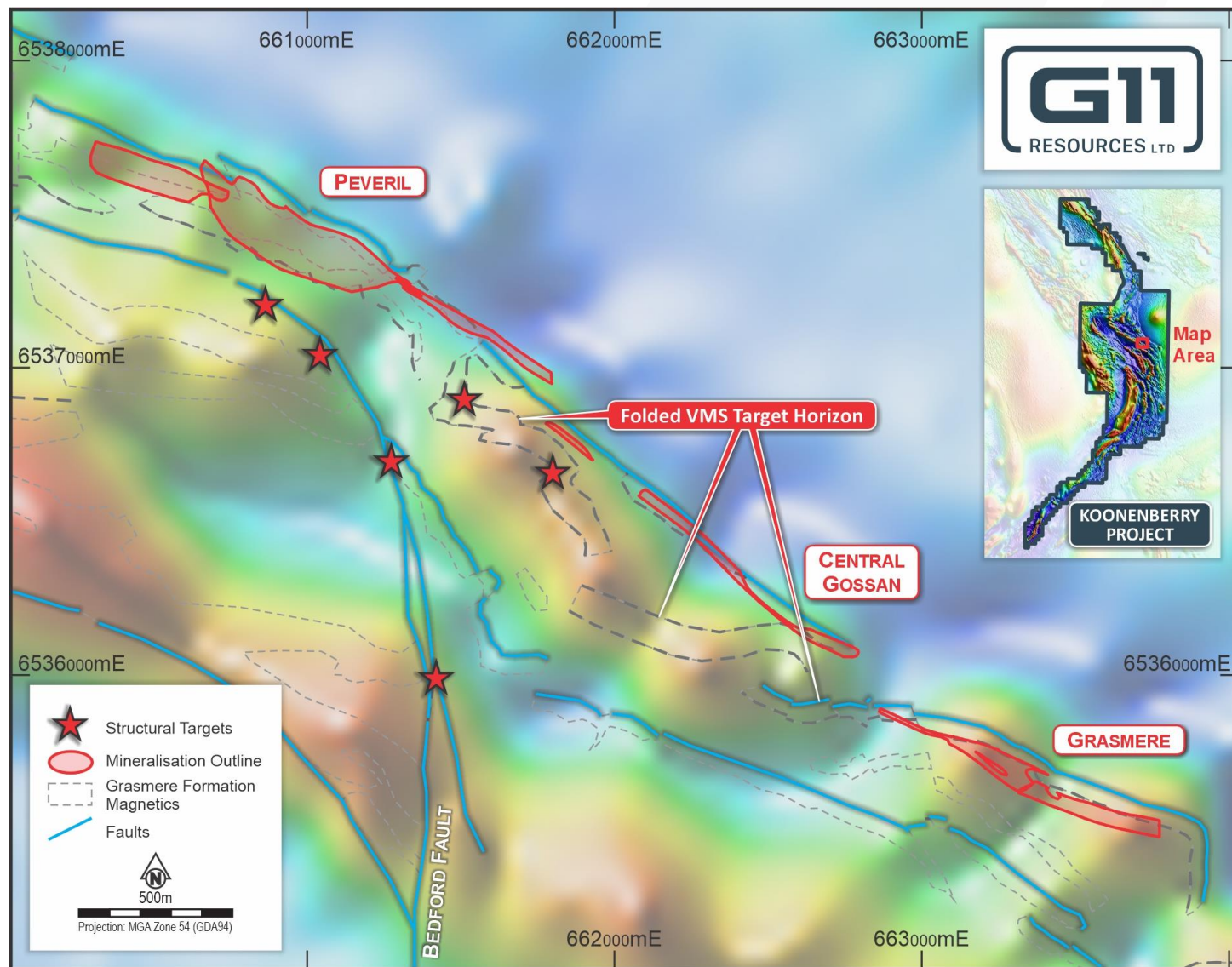


# WILANDRA – Bedford and Chevron Target Areas

## Bedford Target

**VMS Targets:** Geophysics and structural study of the diamond drill core indicates a folded repetition of the same rocks that host Peveril mineralisation immediately to the SSW of Peveril. **Increased likelihood for additional VMS pods to form either on these folded limbs or in the hinge zones.**

**Structurally Remobilised Targets:** Large-scale Bedford Fault cross-cuts the prospective horizons increases the likelihood of the Cu-rich massive sulphides being remobilised along these faults and deposited in dilatant zones such as bends in the faults or fold hinges.



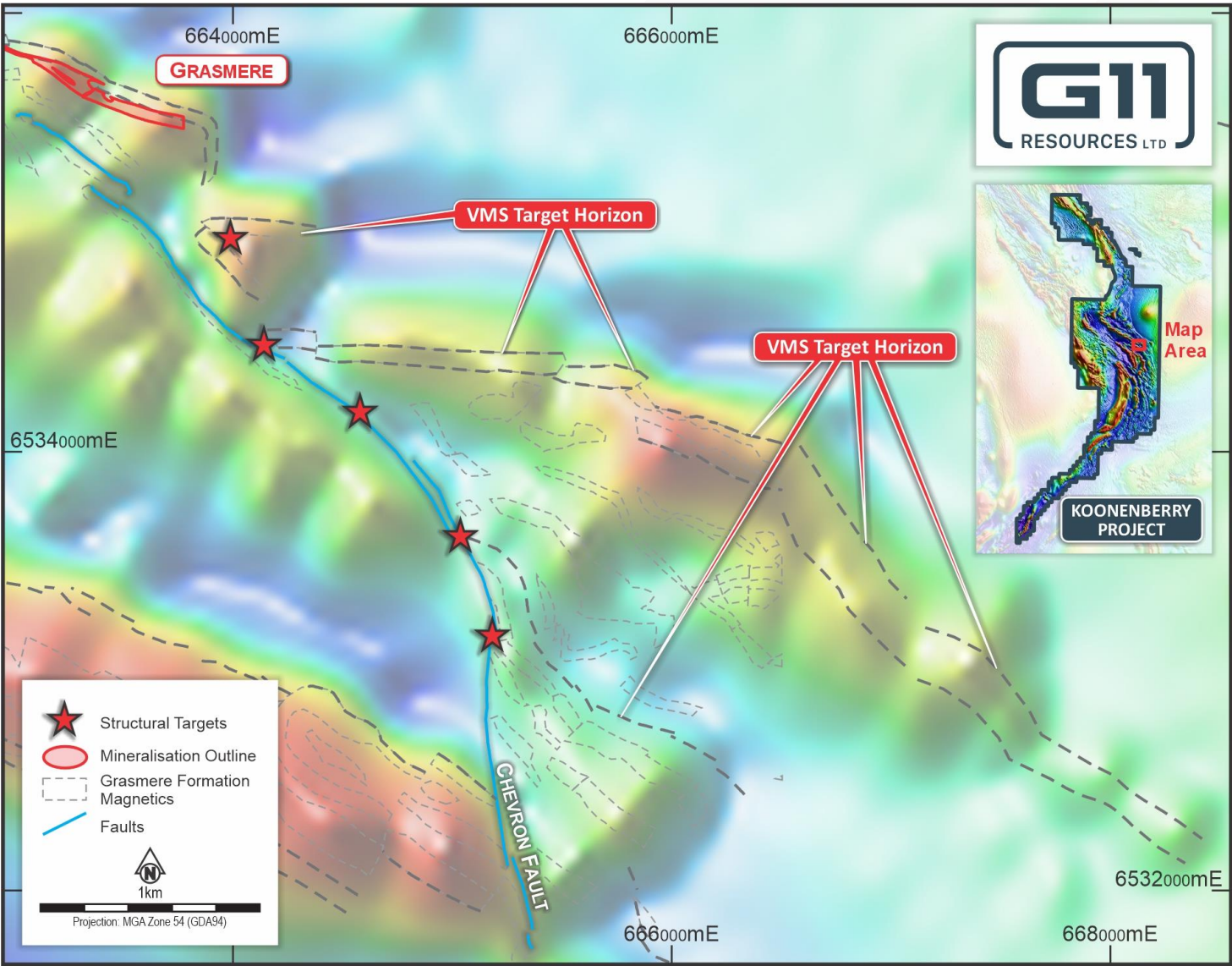


# WILANDRA – Bedford and Chevron Target Areas

## Chevron Target

**VMS Targets:** The magnetic basalt marker horizon continues for at least an additional 5km from the end of the Grasmere deposit to the SE under thin cover, with no historic drilling.

**Structurally Remobilised Targets:** Large-scale Chevron Fault cross-cuts the prospective horizons increases the likelihood of the Cu-rich massive sulphides being remobilised along these faults and deposited in dilatant zones such as bends in the faults or fold hinges.



# WILANDRA CORRIDOR – VMS Potential Being Unlocked

VMS Deposits Form in Clusters – strike extensions remain untested



Drilling has confirmed that EM geophysical surveys define Cu-rich massive sulphide mineralisation with 100% success rate so far



Existing HeliTEM and VTEM datasets reprocessed and interpreted identifying clusters of EM anomalies and discrete EM anomalies in the right geological setting with absolutely no drilling



Ground based MLEM survey to commence to better constrain these prior to drill testing – testing Bedford and Chevron



Aggressive, yet systematic exploration program being implemented to unlock the potential of Wilandra – significant news flow planned



# ■ 2024/25 – Ramping up Exploration work

**GII** are defining a significant mineralised system at Wilandra through systematic, considered exploration

## Exploration Plan – 2025

- **MLEM** programs over the Bedford and Chevron Target areas looking for bedrock conductors associated with VMS and structurally remobilised massive sulphide deposits
- **Drilling** of bedrock conductors identified at Bedford and Chevron to discover new Cu-rich massive sulphide systems within the Wilandra Copper Project
- **Modelling** of the mineralisation defined at Peveril – Grasmere using the updated litho-stratigraphic and structural model



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