



**OVANTI LIMITED (ASX: OVT)**  
(ACN 091 192 871)

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Company Announcements Office  
Australian Securities Exchange

## NON-RENOUNCEABLE ENTITLEMENT ISSUE OFFER COMPLETES

**Ovanti Limited (ASX: OVT) (Company)** wishes to advise that the pro-rata non-renounceable entitlement offer announced to ASX on 10 April 2025 (**Offer**) closed on 2 May 2025.

The Offer was made to eligible shareholders registered on 15 April 2025 (**Eligible Shareholders**), who were offered the ability to subscribe for one (1) fully paid ordinary share in the capital of the Company (**Share**) for every two (2) existing Share held by Eligible Shareholders, at an issue price of \$0.004 per Share to raise up to, approximately \$5.4 million (before costs).

The results of the Offer are as follows:

	<b>Shares</b>
Total number of Shares offered under the Offer	1,350,775,732
Number of Shares applied for under the Offer	59,091,175
Shortfall Shares applied for by Eligible Shareholders	32,875,972
Total remaining Shortfall Shares	1,258,808,585

The directors of the Company reserve the right at their discretion to place the remaining Shortfall Shares within three months after the closing date of the Offer (that is, on or before the 2 August 2025).

The Company also wishes to advise of changes to the issue date and lodgement of Appendix 2A with ASX. The Shares and Appendix 2A will be issued on 6 May 2025, instead of on 9 May 2025. A revised timetable can be found at Schedule 1 of this announcement.

Further details of the Offer are set out in the Prospectus published on ASX on 10 April 2025 and the Supplementary Prospectus published on ASX on 23 April 2025 (**Prospectus**). Capitalised terms not otherwise defined in this announcement have the meaning given to those terms in the Prospectus.

The release of this announcement was authorised by Joshua Quinn, Director and Company Secretary.

**ENDS**

### **About Ovanti Limited (ASX:OVT):**

Ovanti Limited (ASX:OVT) provides fintech and digital commerce software solutions and services that enable its institutional customers to securely authenticate end-user customers and process banking, purchase and payment transactions. The Company's core technology platform enables large customer communities to connect to end user customers using any mobile device and integrate mobile technology throughout their existing business and customer product offerings. The Company's business divisions consist of Mobile Banking and Digital Payments which service leading banks in Malaysia and large telcos and corporates in Malaysia & Indonesia. Ovanti also works with telecommunication network providers to provide mobile OTT (over-the-top) services that leverage their subscriber base to build active communities. In addition to the Malaysian operations, the Company is expanding operations for buy now, pay later services (BNPL) into the United States of America (USA). The Company's technology solutions and expertise across fintech and digital commerce solutions and services, including years of servicing numerous large banking clients, give it distinct advantages as it enters the USA market.

## Schedule 1 – Revised Indicative Timetable

<b>EVENT</b>	<b>DATE*</b>
Lodgement of Prospectus with the ASIC	10 April 2025
Lodgement of Prospectus and Appendix 3B with ASX	10 April 2025
Ex date	14 April 2025
Record Date for determining Entitlements at 7:00pm (AEST)	15 April 2025
Offer opening date, Prospectus sent out to Shareholders and Company announces this has been completed	22 April 2025
Last day to extend Closing Date of the Rights Issue	29 April 2025
Closing Date as at 5:00pm (AEST)	2 May 2025
Shares quoted on a deferred settlement basis	5 May 2025
<b>Revised</b> Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Shares	6 May 2025
Quotation of Shares issued under the Offer**	12 May 2025

\* All dates are indicative and subject to change. The Company reserves the right to alter this timetable at any time.

\*\*The commencement of trading of Shares issued under the Offer on ASX is subject to confirmation by ASX.