



Announcement Summary

Entity name
RACE ONCOLOGY LTD

Announcement Type
New announcement

Date of this announcement
Tuesday May 06, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RACAS	OPTION EXPIRING 01-NOV-2028 EX \$1.95	558,043	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	02/05/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

RACE ONCOLOGY LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

149318749

1.3 ASX issuer code

RAC

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/5/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
RACAS : OPTION EXPIRING 01-NOV-2028 EX \$1.95	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
558,043	
Reason for cessation	
Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	
Date of cessation	Is the entity paying any consideration for the cessation?
2/5/2025	No
Any other information the entity wishes to notify to ASX about the cessation?	
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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RAC : ORDINARY FULLY PAID	173,721,858

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RACAN : OPTION EXPIRING 03-DEC-2026 EX \$4.77	112,490
RACAAB : OPTION EXPIRING 30-JUN-2028 EX \$2.11	1,251,738
RACAI : OPTION EXPIRING 29-NOV-2025 EX \$2.65	4,000,000
RACAS : OPTION EXPIRING 01-NOV-2028 EX \$1.95	558,040
RACAT : OPTION EXPIRING 01-NOV-2028 EX \$2.23	489,408
RACAAC : OPTION EXPIRING 25-NOV-2028 EX \$2.05	58,446
RACAV : OPTION EXPIRING 31-JAN-2028 EX \$2.92	166,450
RACAW : OPTION EXPIRING 24-OCT-2028 EX \$1.32	308,247
RACAO : OPTION EXPIRING 22-JUN-2027 EX \$2.46	132,000
RACAP : OPTION EXPIRING 15-AUG-2027 EX \$3.17	111,000
RACAAA : OPTION EXPIRING 29-MAY-2026 EX \$1.25	19,862,646
RACAM : OPTION EXPIRING 01-JUL-2026 EX \$4.90	222,219
RACAX : OPTION EXPIRING 29-NOV-2028 EX \$1.45	1,534,712
RACAY : OPTION EXPIRING 29-NOV-2028 EX \$4.25	3,061,101



RACAZ : OPTION EXPIRING 01-DEC-2028 EX \$1.39	440,019
RACAL : OPTION EXPIRING 12-JUL-2026 EX \$4.76	270,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.