



Announcement Summary

Entity name

OVANTI LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday May 06, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OVT	ORDINARY FULLY PAID	91,967,147	09/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OVANTI LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

11091192871

1.3 ASX issuer code

OVT

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/5/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-Apr-2025 09:55	New - Proposed issue of securities - OVT	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The remaining shortfall of 1,258,808,585 shares remains available to be issued under the Shortfall Offer pursuant to the Prospectus published on ASX on 10 April 2025 and the Supplementary Prospectus published on ASX on 23 April 2025.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

OVT : ORDINARY FULLY PAID

Issue date

9/5/2025

Issue details

Number of +securities to be quoted

91,967,147

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00400000

Any other information the entity wishes to provide about the +securities to be quoted

Due to administrative restrictions, the Company was unable to change the issue date above. The Company wishes to note that the above shares and Appendix 2A were issued on 6 May 2025.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OVT : ORDINARY FULLY PAID	2,793,515,001

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OVTAS : OPTION EXPIRING 28-JUN-2027 EX \$0.02	25,000,000
OVTAT : OPTION EXPIRING 28-JUN-2027 EX \$0.015	10,000,000
OVTAU : OPTION EXPIRING 28-JUN-2027 EX \$0.025	35,000,000