



ASX Release

7 May 2025

360 Capital Group (ASX:TGP)

Extension of Off-Market Equal Access Buy-Back Closing Date

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360 Capital Group (ASX:TGP) (**Group**) refers to its announcement on 14 April 2025 in relation to the Off-Market Equal Access Buy-Back of up to 32,567,446 securities (**Buy-Back**), which opened to eligible securityholders on Thursday, 24 April 2025.

To provide all eligible securityholders with additional time to participate, the Group has decided to extend the application period for the Buy-Back by one week. Accordingly, the revised closing date for the Buy-Back is now 5:00pm (Sydney time) on Wednesday, 21 May 2025. As previously advised, only applications from eligible securityholders received by the Group's Registry before 5:00pm on the Closing Date will be considered for participation in the Buy-Back.

Securityholders should note that the remaining 'Important dates for the Buy-Back' outlined in section 1 of the Off-Market Equal Access Buy-Back Booklet have been adjusted to reflect this extension. An updated timetable for the Buy-Back is included in the Appendix to this announcement.

Authorised for release by Glenn Butterworth, Company Secretary.

More information on the Group can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TGP", on the Group's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au

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About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of real estate assets. Led by a highly experienced team, the Group operates in Australian investing across real estate equity and credit opportunities. We partner with our stakeholders to identify, invest and realise on opportunities.



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Appendix

Important dates for the Buy-Back¹

Previous date	New Date	Event
Wednesday, 14 May 2025	Wednesday, 21 May 2025	Buy-Back Closing Date. Applications must be received by the Registry by no later than 5.00pm (Sydney time)
Thursday, 15 May 2025	Thursday, 22 May 2025	Buy-Back Date. Announcement of the Scale-Back (if any). Date of disposal of Securities acquired under the Buy-Back. Buy-Back agreements are entered into on this date
Tuesday, 20 May 2025	Tuesday, 27 May 2025	The date on which the Buy-Back consideration is to be paid to successful participants
Tuesday, 20 May 2025	Tuesday, 27 May 2025	The Group is to update relevant registers to cancel the securities bought back under the Buy-Back

¹ While the Group does not anticipate any changes to these dates and times set out above, it reserves the right to vary them at its discretion and without notifying you. Any changes to the dates or times set out above will take effect from the time it is authorised by the Group and will be publicly announced on the ASX as soon as practicable following that authorisation. Any such change will be taken to amend this Booklet (and any other documents in respect of the Buy-Back) accordingly. The Group may, in its absolute discretion, also decide not to proceed with the Buy-Back and may vary the size of the Buy-Back (either increasing or decreasing it) depending on a number of factors including Securityholder demand, market conditions and the Group's forecast earnings and capital requirements.