



**ASX Announcement (ASX:BBT)**

8 May 2025

ASX Limited  
Market Announcements Office  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by betr Entertainment Limited (ASX: BBT) (the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as modified by ASIC Corporations (Disregarding Technical Relief) Instrument 2016/36.

betr refers to its announcement to ASX on 30 April 2025, regarding the successful completion of a fully underwritten institutional placement (**Placement**). The Company has today issued 167,282,642 fully paid ordinary shares in the capital of the Company at an issue price of \$0.32 per share (**Placement Shares**) to certain institutional investors pursuant to the Placement.

The Placement was conducted in conjunction with a fully underwritten pro rata accelerated non-renounceable entitlement offer, as announced to ASX on 29 April 2025.

The Company confirms that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is “excluded information” of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Darren Holley', written over a faint circular stamp.

**Darren Holley**

**CFO & Company Secretary**  
**betr Entertainment Limited**

**Release authorised by the Board of betr Entertainment Limited**