

CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

8 May 2025

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

CitiFirst Warrants over Helius Limited ("HLS")

Special Dividend

On 5 May 2025, HLS announced a fully franked special dividend of AUD 0.413 ("**Special Dividend**") with an ex-dividend date of 9 May 2025 ("**Ex Dividend Date**").

The announcement of the Special Dividend affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited ("**CGMA**") (AFSL 240992, ABN 64 003 114 832) over HLS ordinary shares. For a copy of the relevant Product Disclosure Statement (PDS), please refer to www.citifirst.com.au.

The affected codes are:

MINIs
HLSKOA
HLSKOB
HLSKOC
HLSKOQ
HLSKOR
HLSKOS
HLSKOT

HLS MINIs

Pursuant to Section 1.17 of the relevant PDS and with the consent of the ASX where needed, CGMA has adjusted HLS MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Strike Price adjustment reflects a reduction on account of the Special Dividend, and the standard change on account of the daily funding amount.

The Stop Loss Trigger Level has also been adjusted in line with these changes.

| ASX Code | Old Strike Price | Old Stop Loss Trigger Level | New Strike Price | New Stop Loss Trigger Level |
|----------|------------------|-----------------------------|------------------|-----------------------------|
| HLSKOA | \$1.1135 | \$1.2800 | \$0.7008 | \$0.8700 |
| HLSKOB | \$0.8536 | \$0.9800 | \$0.4408 | \$0.5700 |
| HLSKOC | \$1.0286 | \$1.1800 | \$0.6158 | \$0.7700 |
| HLSKOQ | \$2.4354 | \$2.0700 | \$2.0224 | \$1.6600 |
| HLSKOR | \$2.9060 | \$2.4700 | \$2.4930 | \$2.0600 |
| HLSKOS | \$3.2118 | \$2.7300 | \$2.7988 | \$2.3200 |
| HLSKOT | \$1.9413 | \$1.6500 | \$1.5283 | \$1.2400 |

The changes will take effect on 9 May 2025.

What action do you need to take?

You do not need to do anything. Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

Citigroup Global Markets Australia Pty Limited



Brendan Wills
Director