

09 May 2025

ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam,

Re: NAB- CitiFirst Self-Funding Instalment Dividend Announcement

Citigroup Global Markets Australia Pty Limited as Issuer of the NAB CitiFirst Self-Funding Instalments (ASX code NABSOA, NABSOB, NABSOC, NABSOD, NABSOE, NABSOF, NABSOG, NABSOH, NABSOI, NABSOJ, NABSOK, NABSOL & NABSOM), declared the record date for entitlements to AUD 0.85, fully franked dividend for the NAB CitiFirst Self-Funding Instalment is 13 May 2025, coinciding with the record date for NAB ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 12 May 2025. Again, this coincides with the ex-dividend date for NAB ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
NABSOA	\$4.5236	\$3.6736
NABSOB	\$4.9800	\$4.1300
NABSOC	\$10.1400	\$9.2900
NABSOD	\$9.2195	\$8.3695
NABSOE	\$18.1451	\$17.2951
NABSOF	\$14.2584	\$13.4084
NABSOG	\$16.7660	\$15.9160
NABSOH	\$23.0348	\$22.1848
NABSOI	\$25.5423	\$24.6923
NABSOJ	\$10.2095	\$9.3595
NABSOK	\$12.8400	\$11.9900
NABSOL	\$18.3800	\$17.5300
NABSOM	\$19.9600	\$19.1100

Yours sincerely,

P Kedwell

Paul Kedwell
Warrants & Structured Products Manager