



Announcement Summary

Entity name
MIGHTY KINGDOM LIMITED

Announcement Type
New announcement

Date of this announcement
Friday May 09, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MKL	ORDINARY FULLY PAID	67,737,983	09/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MIGHTY KINGDOM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

39627145260

1.3 ASX issuer code

MKL

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/5/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Apr-2025 12:02	New - Proposed issue of securities - MKL	An accelerated offer (retail)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shares to be issued under Tranche 2 of the Retail Shortfall Bookbuild, anticipated to be issued on 13 May 2025, as well as Options to JLMS and Financial Adviser, as outlined in the Prospectus.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

ASX +security code and description

MKL : ORDINARY FULLY PAID

Issue date

9/5/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

67,737,983

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00500000

Any other information the entity wishes to provide about the +securities to be quoted

The securities to be quoted relate to Tranche 1 of the Retail Shortfall Bookbuild. The Company anticipates Tranche 2 of the Retail Shortfall Bookbuild to be completed on Tuesday 13 May 2025.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MKL : ORDINARY FULLY PAID	432,792,515

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MKLAK : OPTION EXPIRING 14-JUN-2029 EX \$0.225	1,000,001
MKLAL : OPTION EXPIRING 14-JUN-2029 EX \$0.09	1,333,334
MKLAM : OPTION EXPIRING 19-AUG-2025 EX \$0.06	15,000,000
MKLAN : OPTION EXPIRING 19-AUG-2029 EX \$0.09	23,333,333
MKLAH : OPTION EXPIRING 19-DEC-2025 EX \$0.525	800,001
MKLAJ : OPTION EXPIRING 31-DEC-2025 EX \$0.60	480,001
MKLAE : OPTION EXPIRING 19-NOV-2025 EX \$2.25	683,608
MKLAF : OPTION EXPIRING 16-FEB-2026 EX \$2.25	311,968
MKLAG : OPTION EXPIRING 19-NOV-2025 EX \$2.25	148,984