



Announcement Summary

Entity name
EASTERN METALS LIMITED

Announcement Type
New announcement

Date of this announcement
Monday May 12, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EMS	ORDINARY FULLY PAID	25,750,000	09/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EASTERN METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

29643902943

1.3 ASX issuer code

EMS

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/5/2025

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

24-Apr-2025 10:30

Announcement TitleNew - Proposed issue of securities -
EMS**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

After approval from shareholders, issue of:

(1) For no additional consideration, 25,000,000 EMSAJ: OPTION EXPIRING 3 YEARS AFTER ISSUE EX \$0.015

(2) In lieu of cash fees for sole lead manager and book runner 6,250,000 EMSAK: OPTION EXPIRING 3 YEARS AFTER ISSUE EX \$0.0175.



Issue details

Number of +securities to be quoted

25,750,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

25,000,000 shares are being issued for cash consideration of AUD0.01 per share. 750,000 shares are being issued for AUD0.01 per share In lieu of cash fees for sole lead manager and book runner.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.010000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EMS : ORDINARY FULLY PAID	139,426,245

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMSAH : OPTION EXPIRING 09-JUN-2026 EX \$0.10	20,337,701
EMSAF : OPTION EXPIRING 07-DEC-2025 EX \$0.30	2,000,000
EMSAI : OPTION EXPIRING 18-JUL-2027 EX \$0.06	10,000,000