



Announcement Summary

Entity name

NYRADA INC.

Date of this announcement

Thursday May 15, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	UNL WARRANTS VEST 15-MAY-2026 EX TBD EXPIRING 15-MAY-2029	3,000,000	15/05/2025
New class - code to be confirmed	UNL WARRANTS VEST 15-MAY-2027 EX TBD EXPIRING 15-MAY-2030	3,000,000	15/05/2025
New class - code to be confirmed	UNL WARRANTS VEST 15-MAY-2028 EX TBD EXPIRING 15-MAY-2031	3,000,000	15/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NYRADA INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

625401818

1.3 ASX issuer code

NYR

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/5/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of Warrants to Directors as approved by holders at the EGM held on 17 April 2025 (Res 5-8).

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

UNL WARRANTS VEST 15-MAY-2026 EX TBD EXPIRING
15-MAY-2029

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

15/5/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer to Resolutions 5 to 8 and Annexure B of the EGM NOM lodged with ASX on 12 March 2025:
<https://stocknessmonster.com/announcements/nyr.asx-2A1584125/>

Any other information the entity wishes to provide about the +securities the subject of this notification

As outlined in the EGM NOM (Resolutions 5 to 8 and Annexure B), the Warrants are exercisable at the Warrant Exercise Price meaning the exercise price for the Warrants specified in the Warrant Agreement, being the higher of:

1. 100% of the Fair Market Value of the Companys common stock as of the date on which the Warrants are granted; and
2. 120% of the VWAP of the CDIs for the period of 10 trading days ending on the trading day immediately prior to the date on which the relevant Warrants vest,
per CDI.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of Warrants to Directors as approved by holders at the EGM held on 17 April 2025, in accordance with the terms and conditions outlined in the EGM NOM lodged with ASX on 12 March 2025.



Issue details

Number of +securities

3,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Warrants are being issued to the Directors for the services provided to the Company and as part of Director Remuneration.

Purpose of the issue

To pay for services rendered

Additional Details

N/A

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

UNL WARRANTS VEST 15-MAY-2027 EX TBD EXPIRING 15-MAY-2030

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

15/5/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer to Resolutions 5 to 8 and Annexure B of the EGM NOM lodged with ASX on 12 March 2025:
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Purpose of the issue

To pay for services rendered

Additional Details

N/A

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

UNL WARRANTS VEST 15-MAY-2028 EX TBD EXPIRING 15-MAY-2031

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

15/5/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer to Resolutions 5 to 8 and Annexure B of the EGM NOM lodged with ASX on 12 March 2025:
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Purpose of the issue

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Additional Details

Section 4.1
NYR = 210,917,037, being 210,333,705 + 583,332 (as per App 2A released prior).



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NYR : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	210,333,705

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NYRAK : OPTION EXPIRING 31-DEC-2027 EX \$0.20	2,500,000
NYRAH : OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES	20,600,000
NYRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,100,000
NYRAJ : OPTION EXPIRING 30-JUN-2027 EX \$0.135	5,000,000
New class - code to be confirmed : UNL WARRANTS VEST 15-MAY-2026 EX TBD EXPIRING 15-MAY-2029	3,000,000
New class - code to be confirmed : UNL WARRANTS VEST 15-MAY-2027 EX TBD EXPIRING 15-MAY-2030	3,000,000
New class - code to be confirmed : UNL WARRANTS VEST 15-MAY-2028 EX TBD EXPIRING 15-MAY-2031	3,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

17/4/2025