

16 May 2025

AUSTRALIAN SECURITIES EXCHANGE

Attention Company Announcements

Historical Breach of Listing Rules 2.7, 2.8, 3.10.3 & 7.1

Raptis Group Limited (**Raptis** or the **Company**) (**ASX:RPG**) wishes to advise it has become aware of the historical inadvertent breach of Listing Rules 2.7, 2.8, 3.10.3 and 7.1.

It has come to the attention of the Company that there is a discrepancy with the number of shares on its share register when compared to the number of shares that ASX have on its records. There are 152,842,427 shares currently registered as being issued by the Company on its share register. However, ASX have indicated that the current shares it has on record is 63,486,358 shares.

Reconciliation of shares

In working with the ASX to reconcile this discrepancy, the following key events have been noted:

Key event	RPG Shares
Shares on issue as at today per ASX records	63,486,358
On-market buy-back of shares throughout the July 2006 – June 2007.	(643,931)
On 18 September 2009, the trustee appointed by the creditors approved the issue of 40,000,000 shares at a meeting of creditors	40,000,000*
On 12 November 2015, the issue of 10,000,000 shares were approved under Listing Rule 10.11 at a general meeting of members	10,000,000*
On 22 October 2015, the issue of 40,000,000 shares were approved under Listing Rule 10.11 at a general meeting of members	40,000,000*
Reconciliation of shares on issue as at the date of this announcement	152,842,427

*Shares issued by the Company where lodgements were not made with the ASX.

Historical breaches of Listing Rules

The Company provides the below outline of the respective historical breaches of the Listing Rules:



Listing Rules Summary	Breached Listing Rules
<p>Listing Rule 2.7: Applying for quotation of additional securities</p> <p>The rule requires an entity to apply for +quotation of +securities, an entity must complete an Appendix 2A and give it to ASX</p>	<p>The Company has breached Listing Rule 2.7 by failing to provide the ASX with an Appendix 2A on the following dates:</p> <ul style="list-style-type: none"> • 18 September 2009 • 22 October 2015 • 12 November 2015
<p>Listing Rule 2.8: Time limits for applying</p> <p>The rule requires that an entity must apply for +quotation of +securities and the application for quotation must be received by ASX no later than midday (Sydney time) at least one +business day prior to the intended date for quotation of the +securities</p>	<p>The Company has breached Listing Rule 2.8 by failing to provide the ASX with an application for quotation within the set timeframe on the dates as stated above.</p>
<p>Listing Rule 3.10.3: Details of a proposed issue of securities</p> <p>The rule requires that an entity must provide notification to ASX of a proposed issue of equity securities in the form of, or accompanied by, an Appendix 3B</p>	<p>The Company has breached Listing Rule 3.10.3 by failing to provide the ASX with an Appendix 3B notification of a proposed issue of equity securities on the dates as stated above.</p>
<p>Listing Rule 7.1 Issues exceeding 15% of capital</p> <p>The rule requires that an entity must not issue or agree to issue more equity securities than 15% of the capital on issue.</p>	<p>The Company has breached Listing Rule 7.1 by issuing equity securities greater than 15% of the capital on issue on the following date:</p> <ul style="list-style-type: none"> • 18 September 2009 <p>On or around 18 September 2009, the total number of shares that the Company had on issue was 62,842,427. As such, the placement capacity under Listing Rule 7.1 was 9,426,364 shares. The issue of 40,000,000 shares on 18 September 2009, breached Listing Rule 7.1 by 30,573,636 shares.</p>

Suite 301
Level 3
25 Elkhorn Avenue
Surfers Paradise
QLD 4217



PO Box 25
Surfers Paradise
Queensland 4217
Australia
Tel (07) 56280474
Fax (07) 56464317

Remedial action

The Company, in working with the ASX, has today lodged an Appendix 2A to reconcile the discrepancy in the number of shares to confirm that there are 152,842,427 shares on issue.

The Company confirms that, due the historical nature of the breaches, the ASX has advised that a placement holiday will not be required under Listing Rule 7.1.

The Company is committed to ensuring the future compliance with Listing Rules 2.7, 2.8, 3.10.3 and 7.1. To that end, the Company has taken appropriate remedial action. This includes the engagement of new compliance advisors since the occurrence of the respective key events and an assessment of current corporate governance policies (which it believes are sufficient) to ensure that a breach does not occur in the future.

This ASX announcement was authorised for release by the Company's board of directors.

For more information:

James Raptis +61 7 56280474

Suite 301
Level 3
25 Elkhorn Avenue
Surfers Paradise
QLD 4217



PO Box 25
Surfers Paradise
Queensland 4217
Australia
Tel (07) 56280474
Fax (07) 56464317