



Announcement Summary

Entity name

RAPTIS GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Friday May 16, 2025

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Please refer to the announcement of today's date. This lodgement relates to historical share issues where the Company failed to make the required lodgements.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RPG	ORDINARY FULLY PAID	39,356,069	18/09/2009
RPG	ORDINARY FULLY PAID	10,000,000	12/11/2015
RPG	ORDINARY FULLY PAID	40,000,000	22/10/2015

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

RAPTIS GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

43010472858

### 1.3 ASX issuer code

RPG

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

16/5/2025



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

### 2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Please refer to the announcement of today's date. This lodgement relates to historical share issues where the Company failed to make the required lodgements.

**2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**

Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

RPG : ORDINARY FULLY PAID

**Issue date**

18/9/2009

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

39,356,069

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.03000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

Please refer to the announcement of today's date. This lodgement relates to historical share issues where the Company failed to make the required lodgements. Please note that the number of shares relevant for this issue is 40,000,000 shares issued on 18-09-2009 less the 643,931 shares the subject of the buy-back conducted throughout July 2006 - June 2007.

**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

RPG : ORDINARY FULLY PAID

**Issue date**

12/11/2015

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**



Yes

#### Issue details

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**Number of +securities to be quoted**

10,000,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.15000000

**Any other information the entity wishes to provide about the +securities to be quoted****The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

Please refer to the announcement of today's date. This lodgement relates to historical share issues where the Company failed to make the required lodgements.

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**Additional +securities to be quoted in an existing class****ASX +security code and description**

RPG : ORDINARY FULLY PAID

**Issue date**

22/10/2015

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

40,000,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.15000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

Please refer to the announcement of today's date. This lodgement relates to historical share issues where the Company failed to make the required lodgements.

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RPG : ORDINARY FULLY PAID	152,842,427

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RPGAM : 25C ORDINARY PAID TO 1C EMPLOYEE	7,500,000



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

No

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No