



Urbanise.com Limited
Suite 1
Ground Floor, 201 Miller St
North Sydney NSW 2060

ABN: 70 095 768 086 **W:** urbanise.com

19 May 2025

ASX ANNOUNCMENT – CLEANSING NOTICE

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is provided by Urbanise.com Limited (**UBN** or **Company**) for the purposes of Section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

UBN issued 11,796,136 fully paid ordinary shares at an issue price of \$0.747 per share on 19 May 2025 (**Shares**) pursuant to a subscription agreement between UBN and National Australia Investment Capital Pty Ltd (ACN 073 242 010) and 2,314,145 fully paid ordinary shares on the same date as a result of exercise of unlisted options.

For the purposes of Section 708A(5)(e) of the Corporations Act, the Company gives notice of the following in respect of Shares:

- 1. The Shares were issued without disclosure to investors in accordance with Part 6D.2 of the Corporations Act.
- 2. The Company, as at the date of this notice, has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to it; and
 - (b) Section 674 and 674A of the Corporations Act.
- 3. There is no excluded information, as defined in sections 708A(7) and 708A(8) of the Corporations Act, as at the date of this notice.

This notice is authorized for release by the UBN Board of Directors.

Kim Larkin

Company Secretary Phone +61 448 690 364

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