

19 May 2025

AUSTRALIAN SECURITIES EXCHANGE

Attention Company Announcements

**Cleansing notice under section 708A(5)(e) Corporations Act –
Placement**

Raptis Group Limited (**Raptis** or the **Company**) (**ASX:RPG**) gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) in relation to the 22,500,000 fully paid ordinary shares issued pursuant to the share placement announced to the ASX on Monday 19 May 2025 (**Placement Shares**).

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Tel (07) 56280474
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The Company gives notice that:

- (a) the Placement Shares were offered for issue without disclosure under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 and 674A of the Corporations Act;
- (c) as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed pursuant to section 708A(6) of the Corporations Act.

This ASX announcement was authorised for release by the Company's board of directors.

For more information contact James Raptis 0756280474

Important information

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States, or in any other jurisdiction in which such an offer would be illegal. The securities referred to in this document have not been and will not be registered under the *United States Securities Act of 1933* (the **US**

Securities Act), or under the securities laws of any state or other jurisdiction of the United States and may not be offered or sold, directly or indirectly, within the United States, unless the securities have been registered under the US Securities Act or an exemption from the registration requirements of the US Securities Act is available.

This announcement may not be distributed or released in the United States.

This announcement contains certain ‘forward-looking statements’ within the meaning of the securities laws of applicable jurisdictions. Forward-looking statements can generally be identified by the use of forward-looking words such as ‘may,’ ‘should,’ ‘expect,’ ‘anticipate,’ ‘estimate,’ ‘scheduled’ or ‘continue’ or the negative version of them or comparable terminology. Any forecasts or other forward-looking statements contained in this announcement are subject to known and unknown risks and uncertainties and may involve significant elements of subjective judgment and assumptions as to future events which may or may not be correct. There are usually differences between forecast and actual results because events and actual circumstances frequently do not occur as forecast and these differences may be material. The Company does not give any representation, assurance or guarantee that the occurrence of the events expressed or implied in any forward- looking statements in this announcement will actually occur and you are cautioned not to place undue reliance on forward-looking statements.

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