

20 May 2025

ASX RELEASE

APRR prices €500 million of Eurobonds

Atlas Arteria (**ASX:ALX**) today announces that APRR has successfully priced €500 million of bonds under its Euro Medium Term Note Programme (the “Bonds”).

The Bonds have a term of 5.6 years and will mature on 14 January 2031. The proceeds from the issuance will be used for general corporate purposes at APRR.

The bonds were priced on 19 May 2025 (Luxembourg time) at 99.233% of par with a coupon of 2.875%. This represents a margin of 73 bps over mid-rate swaps and a yield to maturity of 3.027%.

Settlement is expected to occur on 28 May 2025 (Luxembourg time), subject to customary closing conditions. The Bonds will rank equally with APRR’s existing bonds on issue.

Atlas Arteria CFO David Collins said: “We are pleased with the strong support for APRR’s bond issuance. The successful transaction reflects continued confidence in the business and further strengthens APRR’s liquidity position.”

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This announcement has been authorised for release by Clayton McCormack, Group Executive Legal, Risk and Governance.

About Atlas Arteria

Atlas Arteria (ASX:ALX) partners to deliver world-class road experiences. We create long-term value for our stakeholders through considered and disciplined management and sustainable business practices.

Today the Atlas Arteria Group consists of toll road businesses in France, Germany and the United States, with a weighted average portfolio concession life of around 18 years. In France, we currently own a 30.8% interest in the 2,424km motorway network located in the country’s east, comprising APRR, AREA, A79 and ADELAC. In the US, we own a 66.67% interest in the Chicago Skyway, a 12.5km toll road in Chicago and have 100% of the economic interest in the Dulles Greenway, a 22km toll road in the Commonwealth of Virginia. In Germany, we own 100% of the Warnow Tunnel in the north-east city of Rostock.

www.atlasarteria.com

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In addition, investors should note that neither of the Atlas Arteria entities has been, or will be, registered under the U.S. Investment Company Act of 1940, as amended (the “Investment Company Act”), in reliance on the exception in Section 3(c)(7) from the definition of “investment company”.

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