



Announcement Summary

Entity name

MIGHTY KINGDOM LIMITED

Applicable security for the reorganisation

MKLAK	OPTION EXPIRING 14-JUN-2029 EX \$0.225
MKLAL	OPTION EXPIRING 14-JUN-2029 EX \$0.09
MKL	ORDINARY FULLY PAID
MKLAM	OPTION EXPIRING 19-AUG-2025 EX \$0.06
MKLAN	OPTION EXPIRING 19-AUG-2029 EX \$0.09
MKLAH	OPTION EXPIRING 19-DEC-2025 EX \$0.525
MKLAJ	OPTION EXPIRING 31-DEC-2025 EX \$0.60
MKLAE	OPTION EXPIRING 19-NOV-2025 EX \$2.25
MKLAF	OPTION EXPIRING 16-FEB-2026 EX \$2.25
MKLAG	OPTION EXPIRING 19-NOV-2025 EX \$2.25

Announcement Type

New Announcement

Date of this announcement

21/5/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

15/7/2025

Record Date

16/7/2025

Issue Date

23/7/2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

MIGHTY KINGDOM LIMITED

1.2 Registered Number Type

ABN

Registration Number

39627145260

1.3 ASX issuer code

MKL

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/5/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
MKLAK	OPTION EXPIRING 14-JUN-2029 EX \$0.225
MKLAL	OPTION EXPIRING 14-JUN-2029 EX \$0.09
MKL	ORDINARY FULLY PAID
MKLAM	OPTION EXPIRING 19-AUG-2025 EX \$0.06
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MKLAH	OPTION EXPIRING 19-DEC-2025 EX \$0.525
MKLAJ	OPTION EXPIRING 31-DEC-2025 EX \$0.60
MKLAE	OPTION EXPIRING 19-NOV-2025 EX \$2.25
MKLAF	OPTION EXPIRING 16-FEB-2026 EX \$2.25
MKLAG	OPTION EXPIRING 19-NOV-2025 EX \$2.25



Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	20/6/2025	Actual	No

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

16/7/2025

3.2 Date of +security holder meeting

20/6/2025

3.2a Effective date of consolidation or split

11/7/2025

3.3 Last day for trading in the pre consolidation or split +securities

14/7/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

15/7/2025

3.5 Record date

16/7/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

17/7/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

23/7/2025

3.8 Trading starts on a normal T+2 basis

24/7/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

28/7/2025



Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

5

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

MKLAK

ASX +Security Description

OPTION EXPIRING 14-JUN-2029 EX \$0.225

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

1,000,001

**Number on issue post
consolidation or split**

200,001

Estimate/Actual

Estimated

ASX +Security Code

MKLAL

ASX +Security Description

OPTION EXPIRING 14-JUN-2029 EX \$0.09

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

1,333,334

**Number on issue post
consolidation or split**

266,667

Estimate/Actual

Estimated

ASX +Security Code

MKL

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted

Quoted

**Number on issue pre
consolidation or split**

486,141,699

**Number on issue post
consolidation or split**

97,228,340

Estimate/Actual

Estimated

ASX +Security Code

MKLAM

ASX +Security Description

OPTION EXPIRING 19-AUG-2025 EX \$0.06

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

15,000,000

**Number on issue post
consolidation or split**

3,000,000

Estimate/Actual

Estimated

ASX +Security Code

MKLAN

ASX +Security Description

OPTION EXPIRING 19-AUG-2029 EX \$0.09

Quoted/unquoted**Estimate/Actual**



Unquoted	Number on issue pre consolidation or split 23,333,333	Number on issue post consolidation or split 4,666,667	Estimated
ASX +Security Code MKLAH	ASX +Security Description OPTION EXPIRING 19-DEC-2025 EX \$0.525		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 800,001	Number on issue post consolidation or split 160,001	Estimate/Actual Estimated
ASX +Security Code MKLAJ	ASX +Security Description OPTION EXPIRING 31-DEC-2025 EX \$0.60		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 480,001	Number on issue post consolidation or split 96,001	Estimate/Actual Estimated
ASX +Security Code MKLAE	ASX +Security Description OPTION EXPIRING 19-NOV-2025 EX \$2.25		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 683,608	Number on issue post consolidation or split 136,722	Estimate/Actual Estimated
ASX +Security Code MKLAF	ASX +Security Description OPTION EXPIRING 16-FEB-2026 EX \$2.25		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 311,968	Number on issue post consolidation or split 62,394	Estimate/Actual Estimated
ASX +Security Code MKLAG	ASX +Security Description OPTION EXPIRING 19-NOV-2025 EX \$2.25		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 148,984	Number on issue post consolidation or split 29,797	Estimate/Actual Estimated

5.2 Exercise price of options

ASX +Security Code MKLAK	ASX +Security Description OPTION EXPIRING 14-JUN-2029 EX \$0.225		
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.22500000	Exercise price post consolidation or split 1.12500000	
ASX +Security Code MKLAL	ASX +Security Description OPTION EXPIRING 14-JUN-2029 EX \$0.09		
Quoted/unquoted Unquoted			



	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.09000000	0.45000000
ASX +Security Code	ASX +Security Description	
MKLAM	OPTION EXPIRING 19-AUG-2025 EX \$0.06	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.06000000	0.30000000
ASX +Security Code	ASX +Security Description	
MKLAN	OPTION EXPIRING 19-AUG-2029 EX \$0.09	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.09000000	0.45000000
ASX +Security Code	ASX +Security Description	
MKLAH	OPTION EXPIRING 19-DEC-2025 EX \$0.525	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.52500000	2.62500000
ASX +Security Code	ASX +Security Description	
MKLAJ	OPTION EXPIRING 31-DEC-2025 EX \$0.60	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.60000000	3.00000000
ASX +Security Code	ASX +Security Description	
MKLAE	OPTION EXPIRING 19-NOV-2025 EX \$2.25	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	2.25000000	11.25000000
ASX +Security Code	ASX +Security Description	
MKLAF	OPTION EXPIRING 16-FEB-2026 EX \$2.25	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	2.25000000	11.25000000
ASX +Security Code	ASX +Security Description	
MKLAG	OPTION EXPIRING 19-NOV-2025 EX \$2.25	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	2.25000000	11.25000000



Part 6 - Further information

6.1 Further information relating to the consolidation or split

As set out in the EGM Notice of Meeting dated 21 May 2025, any securities issued pursuant to the business of the Notice of Meeting will be consolidated on the same basis as securities currently on issue.

6.2 Additional information for inclusion in the Announcement Summary