



Announcement Summary

Entity name

LEGACY MINERALS HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday May 21, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LGM	ORDINARY FULLY PAID	31,111,111	21/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LEGACY MINERALS HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

43650398897

1.3 ASX issuer code

LGM

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/5/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

19-May-2025 15:04

Announcement Title

Update - Update - Proposed issue of securities - LGM

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Subject to shareholder approval, issue:

- 1) 11,388,889 New Shares AUD 0.18 each (Tranche 2)
- 2) One New Option for two New Shares (Tranches 1 and 2) exercise price AUD 0.30 each expiry two years after issue for no additional consideration.
- 3) to a Company Director, 555,556 New Shares for AUD 0.18 each and 277,778 New Options for no additional consideration; and
- 4) for every AUD 1.00 raised, one Broker Option exercise price AUD 0.27 each expiry three years after issue.

Placement Details

LGM : ORDINARY FULLY PAID

21/5/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	23	0.00 %
1,001 - 5,000	329	0.72 %
5,001 - 10,000	312	1.70 %
10,001 - 100,000	728	18.19 %
100,001 and over	259	79.39 %



Issue details

Number of +securities to be quoted

31,111,111

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.18000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LGM : ORDINARY FULLY PAID	156,041,818
LGMO : OPTION EXPIRING 22-JAN-2026	32,128,968

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LGMAH : OPTION EXPIRING 23-DEC-2025 EX \$0.225	401,833
LGMAE : OPTION EXPIRING 22-JUN-2026 EX \$0.30	3,750,000
LGMAK : OPTION EXPIRING 19-MAR-2028 EX \$0.225	4,000,000