



Announcement Summary

Entity name

VISIONFLEX GROUP LIMITED

Date of this announcement

Thursday May 22, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Placement Options expiring 22 May 2027 ex \$0.01	145,833,337	22/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VISIONFLEX GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

138897533

1.3 ASX issuer code

VFX

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/5/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Nov-2024 10:01	New - Proposed issue of securities - VFX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

22/5/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

145,833,337

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Participants of the placement announced on 13 November 2024 were issued free attaching Placement Options following shareholder approval at the EGM held on 16 May 2025.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Placement Options expiring 22 May 2027 ex \$0.01

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

22/5/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02929858-2A1587402&v=04711220c3a57065317ba4efca4a3459a4e46882>

Options Details**+Security currency**

AUD - Australian Dollar

Exercise price

AUD 0.01000000

Expiry date

10/1/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

VFX : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification**Issue details****Number of +securities**

145,833,337

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VFX : ORDINARY FULLY PAID	3,367,860,469

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VFXAU : OPTION EXPIRING 02-JAN-2026 EX \$0.007	27,669,598
VFXAR : PERFORMANCE RIGHTS	235,760,807
VFXAQ : OPTION EXPIRING 30-NOV-2026 EX \$0.022	520,000
VFXAT : OPTION EXPIRING 25-JAN-2026 EX \$0.007	479,330,401
New class - code to be confirmed : Placement Options expiring 22 May 2027 ex \$0.01	145,833,337