Announcement Summary

Entity name

ORBMINCO LIMITED

Announcement Type

New announcement

Date of this announcement

Friday May 23, 2025

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Placement of shortfall shares under the Entitlement Offer announced on 11 March 2025

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OB1	ORDINARY FULLY PAID	500,000,000	04/06/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

ORBMINCO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type	**Registration number**
ACN	073155781

1.3 ASX issuer code

OB1

1.4 The announcement is
New announcement
1.5 Date of this announcement

23/5/2025

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
Other
Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:
Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?
Yes
2.3c.1 Date of +disclosure document or +PDS?

19/3/2025

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Placement of shortfall shares under the Entitlement Offer announced on 11 March 2025

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

OB1 : ORDINARY FULLY PAID

Issue date

4/6/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

500,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? **What is the issue price per +security?**

AUD - Australian Dollar   AUD 0.00100000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

The purpose(s) for which the entity is issuing the securities

To raise additional working capital

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OB1 : ORDINARY FULLY PAID	2,897,567,952
OB1O : OPTION EXPIRING 31-JUL-2026	948,451,084

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OB1AQ : OPTION EXPIRING 21-AUG-2026 EX $0.04	3,000,000
OB1AP : OPTION EXPIRING 25-OCT-2025 EX $0.04	5,000,000
OB1AS : OPTION EXPIRING 22-DEC-2026 EX $0.04	5,000,000
OB1AR : OPTION EXPIRING 01-OCT-2026 EX $0.04	15,000,000
OB1AA : OPTION EXPIRING 16-DEC-2027 EX $0.02	10,000,000
OB1AB : OPTION EXPIRING 16-DEC-2027 EX $0.005	10,000,000

Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?
Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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