

21 May 2025

Australian Bond Exchange Holdings Limited – Placement Cleansing Notice

Australian Bond Exchange Holdings Ltd ACN 629 543 193 (ASX:ABE) (**ABE Holdings or the Company**) provides this notice (**Notice**) pursuant to s 708A(5)(e) of the *Corporations Act*, 2001 (Cth) (**Corporations Act**).

In accordance with the terms of the placement announcement made on 16 May 2025, ABE Holdings has today issued 17,079,500 fully paid ordinary shares (**Placement Shares**) at a price of \$0.04 per Placement Share. The Placement Shares were issued using the Company's available placement capacity under ASX Listing Rule 7.1.

This Notice is being given under s 708A(5)(e) of the *Corporations Act* and, therefore, in accordance with s 708A(6) of the *Corporations Act*, ABE Holdings gives notice that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
- (b) as at the date of this Notice the Company has complied with:
 - (i) the provisions of Ch 2M of the *Corporations Act* as they apply to the Company; and
 - (ii) sections 674 and 674A of the *Corporations Act*; and
- (c) as at the date of this Notice there is no excluded information (within the meaning of sections 708A(7) and sections 708A(8) of the *Corporations Act*).

This document has been authorised and approved by the Board of Australian Bond Exchange Holdings Ltd.

Ms Vicki Grey
Company Secretary

For further information please contact:

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About Australian Bond Exchange Holdings

Australian Bond Exchange Holdings (ASX: ABE) is an Australian financial services company that uses its proprietary technology to provide Australian Investors with direct access to the best of the fixed income asset class in Australia and internationally.

ABE's access and proprietary technology allows "access for all" in a transparent and efficient way. Transparent trading allows investors, brokers and advisers to deliver highly demanded fixed income asset class product to end clients.

This is coupled with an advanced AI driven Product Governance model, which allows greater investor protections, providing a new over the counter venue for private investors, financial advisers, and investment professionals to access the global financial markets.

ABE is eliminating barriers to entry to the bond market, providing access, efficiency, lower cost and transparency.