



## Announcement Summary

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**Name of entity**

ORPHEUS URANIUM LIMITED

**Announcement type**

New announcement

**Date of this announcement**

27/5/2025

**ASX Security code and description of the class of +securities the subject of the buy-back**

ORP : ORDINARY FULLY PAID

**The type of buy-back is:**

Employee share scheme buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ORPHEUS URANIUM LIMITED

We (the entity named above) provide the following information about our buy-back.

**1.2 Registration number type**

ACN

**Registration number**

008084848

**1.3 ASX issuer code**

ORP

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

27/5/2025

**1.6 ASX Security code and description of the class of +securities the subject of the buy-back**

ORP : ORDINARY FULLY PAID



## Part 2 - Type of buy-back

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### **2.1 The type of buy-back is:**

Employee share scheme buy-back



## Part 3 - Buy-back details

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### Part 3A - Details of +securities, price and reason

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**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

240,000

**3A.2 Total number of +securities proposed to be bought back**

240,000

**3A.9 Are the +securities being bought back for a cash consideration?**

No

**3A.9b Please describe the consideration being provided to buy back the +securities**

Extinguishment of employee share loans originally advanced to an employee for the purpose of acquiring loan scheme shares as approved at the Companys 2018 AGM. The loan scheme shares are now being bought back and cancelled. No cash is payable by the Company for the buy-back.

### Part 3B - Buy-back restrictions and conditions

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**3B.1 Does the buy-back require security holder approval?**

No

**3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?**

No

### Part 3C - Key dates

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**Employee Share Scheme, Selective and Other Buy-Backs**

**3C.1 Anticipated date buy-back will occur**

27/5/2025



## Part 3D - Other Information

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### **3D.1 Any other information the entity wishes to notify to ASX about the buy-back**

In accordance with the terms of the Company's previous Equity Incentive Plan, the Company is buying back and cancelling employee loan shares that have reached the loan expiry date and in circumstances where the holder has ceased to be employed by the Company. The employee will not receive any proceeds from the buy-back given the current share price is lower than the issue price of the loan funded shares. The shares were issued to the employee in 2019 and 2020.