



Announcement Summary

Entity name
ORPHEUS URANIUM LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday May 27, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ORP	ORDINARY FULLY PAID	240,000	Cancellation pursuant to an employee share scheme buy-back	27/05/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ORPHEUS URANIUM LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

008084848

1.3 ASX issuer code

ORP

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/5/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ORP : ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

240,000

Reason for cessation

Cancellation pursuant to an employee share scheme buy-back

Date of cessation

27/5/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Extinguishment of employee share loans originally advanced to an employee for the purpose of acquiring loan scheme shares as approved at the Companys 2018 AGM. The loan scheme shares are now being bought back and cancelled. No cash is payable by the Company for the buy-back.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ORP : ORDINARY FULLY PAID	281,697,125

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ORPAV : OPTION EXPIRING 24-DEC-2027 EX \$0.055	3,500,000
ORPAW : OPTION EXPIRING 24-DEC-2028 EX \$0.065	2,500,000
ORPAX : OPTION EXPIRING 24-DEC-2029 EX \$0.092	2,500,000
ORPAP : OPTION EXPIRING 30-NOV-2026 EX \$2.00	100,000
ORPAL : OPTION EXPIRING 11-AUG-2025 EX \$2.00	300,000
ORPAC : OPTION EXPIRING 02-NOV-2025 EX \$0.075	4,611,691
ORPAS : OPTION EXPIRING 08-DEC-2026 EX \$0.10	5,000,000
ORPAT : OPTION EXPIRING 08-DEC-2026 EX \$0.14	1,000,000
ORPAA : OPTION EXPIRING 04-MAR-2028 EX \$0.0525	2,500,000
ORPAY : OPTION EXPIRING 29-APR-2028 EX \$0.042	2,500,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.