



## Announcement Summary

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**Entity name**

TALIUS GROUP LIMITED

**Applicable security for the reorganisation**

TAL                      ORDINARY FULLY PAID

TALAG                  PERFORMANCE RIGHTS

**Announcement Type**

New Announcement

**Date of this announcement**

28/5/2025

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

3/6/2025

**Record Date**

4/6/2025

**Issue Date**

12/6/2025

Refer to below for full details of the announcement



## Announcement Details

### Part 1 - Entity and announcement details

**1.1 Name of +Entity**

TALIUS GROUP LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

111823762

**1.3 ASX issuer code**

TAL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

28/5/2025

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

TAL

ORDINARY FULLY PAID

TALAG

PERFORMANCE RIGHTS

### Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals****Approval/Condition****Date for determination****Is the date estimated or actual?****Approval received/condition met?**

+Security holder approval

22/5/2025

Actual

Yes

**Comments**

Shareholder approval obtained as per Resolution 9 at the Annual General Meeting on 22 May 2025.



## Part 3 - Consolidation or split timetable and details

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### **3.1 +Record date**

4/6/2025

### **3.2 Date of +security holder meeting**

22/5/2025

### **3.2a Effective date of consolidation or split**

31/5/2025

### **3.3 Last day for trading in the pre consolidation or split +securities**

2/6/2025

### **3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

3/6/2025

### **3.5 Record date**

4/6/2025

### **3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

5/6/2025

### **3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

12/6/2025

### **3.8 Trading starts on a normal T+2 basis**

13/6/2025

### **3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

17/6/2025

## Part 4 - Event type and details

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### **4.1 The event is**

+Security consolidation

### **4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

### **4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

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### **5.1 +Securities on issue before and after the consolidation or split**



ASX +Security Code	ASX +Security Description		
TAL	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	2,867,486,470	286,748,647	Actual
ASX +Security Code	ASX +Security Description		
TALAG	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	41,800,000	4,180,000	Actual

## 5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
TALAG	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	AUD 0.00000000	AUD 0.00000000

## Part 6 - Further information

### 6.1 Further information relating to the consolidation or split

The Consolidation is designed to reduce the number of Shares on issue as the Board considers this will provide the best path forward for continued growth and a capital structure that is more in line with the Companys size and peer group companies.

### 6.2 Additional information for inclusion in the Announcement Summary