



Announcement Summary

Entity name
JANUS ELECTRIC HOLDINGS LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday May 28, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
JNS	ORDINARY FULLY PAID	684,358	28/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

JANUS ELECTRIC HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

55095006090

1.3 ASX issuer code

JNS

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/5/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Oct-2023 09:23	New - Proposed issue of securities - RNE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

JNS : ORDINARY FULLY PAID

28/5/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

684,358

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.17900000

Any other information the entity wishes to provide about the +securities to be quoted

684,358 ordinary shares issued under the terms of the Investment Agreement dated 23 October 2023 (as amended) with Towards Net Zero, LLC (Investment Agreement). The 684,358 shares are issued in reduction of the final amount owing by Janus Electric to Towards Net Zero, LLC of A\$122,500 under the terms of the Investment Agreement.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
JNS : ORDINARY FULLY PAID	89,914,163

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JNSAL : ORDINARY FULLY PAID RESTRICTED	604,654
JNSAM : ORDINARY FULLY PAID RESTRICTED	18,490,557
JNSAN : OPTION EXPIRING 14-MAY-2027 RESTRICTED	2,500,000
JNSAO : OPTION EXPIRING 14-MAY-2027 RESTRICTED	1,666,667
JNSAP : OPTION EXPIRING 14-MAY-2027 RESTRICTED	833,333
JNSAQ : OPTION EXPIRING 14-MAY-2028 RESTRICTED	1,400,000
JNSAR : OPTION EXPIRING 14-MAY-2028 RESTRICTED	5,000,000
JNSAS : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,517,191
JNSAA : ORDINARY FULLY PAID RESTRICTED	806,798
JNSAB : ORDINARY FULLY PAID RESTRICTED	2,617,985
JNSAF : ORDINARY FULLY PAID RESTRICTED	1,193,657
JNSAG : ORDINARY FULLY PAID RESTRICTED	329,815
JNSAH : ORDINARY FULLY PAID RESTRICTED	1,661,781
JNSAI : ORDINARY FULLY PAID RESTRICTED	624,999



JNSAJ : ORDINARY FULLY PAID RESTRICTED	416,667
JNSAK : ORDINARY FULLY PAID RESTRICTED	349,296