

Market Announcement

29 May 2025

TruScreen Group Limited (ASX: TRU) – Trading Halt

Description

The securities of TruScreen Group Limited ('TRU') will be placed in trading halt at the request of TRU, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 2 June 2025 or when the announcement is released to the market.

Issued by

ASX Compliance

29 May 2025

To:	ASX Compliance Pty Limited	NZ RegCo
	20 Bridge St	11 Cable St
	Sydney NSW 2000	Wellington
	Australia	New Zealand
	TradingHaltsNZ@asx.com.au	issuer@nzregco.com

Request for trading halt: TruScreen Group Limited (NZX: TRU, ASX: TRU)

1. TruScreen Group Limited ("TruScreen") requests a trading halt to be applied to its ordinary shares quoted on NZX and ASX ("Securities") under ASX Listing Rule 17.1 and NZX Listing Rule 9.9.1(a), and set out below details of the request as per the rules of each of ASX and NZX.
2. TruScreen would like the trading halt to commence from pre-market open on 29 May 2025 (being 8.30am NZT), with trading resuming at the earlier of:
 - a. market open on 3 June 2025 in respect of the NZX and market open on 2 June 2025 in respect of the ASX (noting 2 June 2025 is not a trading day on the NZX); or
 - b. the time of the announcement that the Placement (defined below) has completed.

TruScreen expects to be able to make an announcement that the Placement has completed no later than 10.00am NZT on 2 June 2025.

Reasons for trading halt

3. TruScreen proposes to undertake a capital raising, comprising an offer of NZD\$1,780,230 of ordinary shares to institutional and other select investors (the "Placement"), followed by a share purchase plan of up to NZD\$1,220,796 of ordinary shares to TruScreen's eligible existing shareholders (the "SPP"), with the ability to accept oversubscriptions under each of the Placement and SPP at the Board's discretion and subject to shareholder approval. TruScreen also proposes to offer options to participants under the Placement and the SPP.
4. The announcement of the Placement may be price sensitive for TruScreen's Securities and / or otherwise material for TruScreen.

How long we want the trading halt to last

5. Accordingly, TruScreen requests a halt in the trading of TruScreen's Securities from pre-market open on 29 May 2025 (being 8.30am NZT) until the earlier of (i) the time of the announcement that the Placement has completed; or (ii) market open on 3 June 2025 in respect of the NZX and market open on 2 June 2025 in respect of the ASX.

6. As soon as the trading halt is applied, TruScreen expects to be in a position to announce to the market via the NZX Market Announcement Platform and on ASX that the Placement is occurring (including an NZX cleansing notice and investor presentation) and is proposed to be followed by the SPP. The halt should continue to apply despite these announcements being made - it is only the announcement relating to completion of the Placement that should lift the trading halt. TruScreen will confirm with you at the time that announcement is made that the halt should be lifted.

The event we expect to happen that will end the trading halt

7. TruScreen expects the trading halt to end on announcement on NZX and ASX of the outcome of the Placement. TruScreen expects this to occur no later than 10.00am NZT on 2 June 2025. Accordingly, trading should resume at the earlier of:
- a. market open on 3 June 2025 in respect of the NZX and market open on 2 June 2025 in respect of the ASX (noting 2 June 2025 is not a trading day on the NZX); or
 - b. the time of the announcement that the Placement has completed.
8. TruScreen confirms it has no other information necessary to inform the market about the trading halt or that ASX or NZ RegCo have requested and that it is not aware of any reason why the trading halt should not be granted.
9. TruScreen will advise you upon becoming aware if the announcement referred to above will not be made or if there is to be a change in timeframe.
10. Please contact TruScreen if you require further information in relation to the above.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Guy Robertson', with a stylized flourish at the end.

Guy Robertson
Chief Financial Officer
guyrobertson@truscreen.com