



Announcement Summary

Entity name

ONCOSIL MEDICAL LTD

Applicable security for the reorganisation

OSL	ORDINARY FULLY PAID
OSLO	OPTION EXPIRING 30-APR-2027
OSLOB	OPTION EXPIRING 30-JUN-2025
OSLAB	PERFORMANCE RIGHTS
OSLAR	OPTION EXPIRING 29-NOV-2028 EX \$0.03
OSLAM	PERFORMANCE RIGHTS EXPIRING 25-OCT-2026
OSLAN	OPTION EXPIRING 25-OCT-2027 EX \$0.12
OSLOC	OPTION EXPIRING 20-DEC-2027

Announcement Type

Update to previous announcement

Date of this announcement

29/5/2025

Reason for the Update

Consolidation approved by shareholders at EGM held 29 May 2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ONCOSIL MEDICAL LTD

1.2 Registered Number Type

ACN

Registration Number

113824141

1.3 ASX issuer code

OSL

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Consolidation approved by shareholders at EGM held 29 May 2025

1.4b Date of previous announcement(s) to this update

1/5/2025

1.5 Date of this announcement

29/5/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
OSL	ORDINARY FULLY PAID
OSLO	OPTION EXPIRING 30-APR-2027
OSLOB	OPTION EXPIRING 30-JUN-2025
OSLAB	PERFORMANCE RIGHTS
OSLAR	OPTION EXPIRING 29-NOV-2028 EX \$0.03
OSLAM	PERFORMANCE RIGHTS EXPIRING 25-OCT-2026
OSLAN	OPTION EXPIRING 25-OCT-2027 EX \$0.12
OSLOC	OPTION EXPIRING 20-DEC-2027



Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	29/5/2025	Actual	Yes

Comments

Consolidation approved by shareholders at Extraordinary General Meeting held 29 May 2025

Part 3 - Consolidation or split timetable and details

3.1 +Record date

4/6/2025

3.2 Date of +security holder meeting

29/5/2025

3.2a Effective date of consolidation or split

30/5/2025

3.3 Last day for trading in the pre consolidation or split +securities

2/6/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

3/6/2025

3.5 Record date

4/6/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

5/6/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

12/6/2025

3.8 Trading starts on a normal T+2 basis

13/6/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

17/6/2025



Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every
400

(pre-consolidation) +securities will be consolidated into
1

(post-consolidation) +security (lies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

OSL

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted

Quoted

**Number on issue pre
consolidation or split**

4,606,580,162

**Number on issue post
consolidation or split**

11,516,450

Estimate/Actual

Estimated

ASX +Security Code

OSLO

ASX +Security Description

OPTION EXPIRING 30-APR-2027

Quoted/unquoted

Quoted

**Number on issue pre
consolidation or split**

1,701,126,544

**Number on issue post
consolidation or split**

4,252,816

Estimate/Actual

Estimated

ASX +Security Code

OSLOB

ASX +Security Description

OPTION EXPIRING 30-JUN-2025

Quoted/unquoted

Quoted

**Number on issue pre
consolidation or split**

1,914,426,438

**Number on issue post
consolidation or split**

4,786,066

Estimate/Actual

Estimated

ASX +Security Code

OSLAB

ASX +Security Description

PERFORMANCE RIGHTS

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

99,075,676

**Number on issue post
consolidation or split**

247,689

Estimate/Actual

Estimated

ASX +Security Code

OSLAR

ASX +Security Description

OPTION EXPIRING 29-NOV-2028 EX \$0.03

Quoted/unquoted**Estimate/Actual**



Unquoted	Number on issue pre consolidation or split 49,000,000	Number on issue post consolidation or split 122,500	Estimated
ASX +Security Code OSLAM	ASX +Security Description PERFORMANCE RIGHTS EXPIRING 25-OCT-2026		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 9,659,800	Number on issue post consolidation or split 24,150	Estimate/Actual Estimated
ASX +Security Code OSLAN	ASX +Security Description OPTION EXPIRING 25-OCT-2027 EX \$0.12		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 4,182,482	Number on issue post consolidation or split 10,456	Estimate/Actual Estimated
ASX +Security Code OSLOC	ASX +Security Description OPTION EXPIRING 20-DEC-2027		
Quoted/unquoted Quoted	Number on issue pre consolidation or split 856,000,000	Number on issue post consolidation or split 2,140,000	Estimate/Actual Estimated

5.2 Exercise price of options

ASX +Security Code OSLO	ASX +Security Description OPTION EXPIRING 30-APR-2027	
Quoted/unquoted Quoted	Exercise price pre consolidation or split 0.03000000	Exercise price post consolidation or split 12.00000000
ASX +Security Code OSLOB	ASX +Security Description OPTION EXPIRING 30-JUN-2025	
Quoted/unquoted Quoted	Exercise price pre consolidation or split 0.00900000	Exercise price post consolidation or split 3.60000000
ASX +Security Code OSLAB	ASX +Security Description PERFORMANCE RIGHTS	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code OSLAR	ASX +Security Description OPTION EXPIRING 29-NOV-2028 EX \$0.03	
Quoted/unquoted Unquoted		



	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.03000000	12.00000000
ASX +Security Code	ASX +Security Description	
OSLAM	PERFORMANCE RIGHTS EXPIRING 25-OCT-2026	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
OSLAN	OPTION EXPIRING 25-OCT-2027 EX \$0.12	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.12000000	48.00000000
ASX +Security Code	ASX +Security Description	
OSLOC	OPTION EXPIRING 20-DEC-2027	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Quoted	0.01500000	6.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Details of proposed consolidation set out in Notice of Extraordinary General Meeting to be held on 29 May 2025, issued on 30 April 2025

6.2 Additional information for inclusion in the Announcement Summary