

# SUCCESSFUL COMPLETION OF PUBLIC OFFER

**InVert Graphite Limited** ACN 101 955 088 (the **Company** or **InVert Graphite**) (ASX: IVG) is pleased to announce the successful completion of its offer of fully paid ordinary shares in the Company (each a **Share**) made in accordance with the prospectus which the Company lodged with ASIC on 13 March 2025 as supplemented by the supplementary prospectus which the Company lodged with ASIC on 7 April 2025 (**Offer**).

InVert Graphite has today issued 116,666,667 Shares at an issue price of A\$0.03 per Share pursuant to the Offer, which raised A\$3,500,000 (before associated costs). This comprised the maximum subscription pursuant to the Offer. This included 4,500,000 Shares, raising A\$135,000 (before associated costs) pursuant to the Offer, issued to existing InVert Graphite directors and their nominees, as approved by shareholders at the Company's General Meeting held on 20 December 2024.

Please refer to the accompanying Appendix 2A for further information.

In addition, the Company has received its conditional reinstatement letter from ASX. Completion of the Offer satisfies a key condition for the re-instatement of the Shares to trading. The Company is working closely with ASX in relation to the remaining conditions and will keep the market updated, including in relation to the pending completion of the acquisition of Exceptional Graphite by the Company, the acquisition of the White Hill Licences by Exceptional Graphite and the subsequent acquisition of EGR Tanzania by Exceptional Graphite and Green Valley (all as defined in the prospectus).

This announcement was authorised by the Company Secretary.

**For further information please contact:**

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