



Announcement Summary

Entity name

LOCATE TECHNOLOGIES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday May 29, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LOC	ORDINARY FULLY PAID	3,500,000	29/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LOCATE TECHNOLOGIES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

636364246

1.3 ASX issuer code

LOC

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/5/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

29-May-2025 12:52

Announcement Title

New - Proposed issue of securities -
LOC

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of 20,714,286 ordinary shares to sophisticated and professional investors

Issue of 828,571 ordinary shares to PKN Consulting Pty Ltd who has acted as corporate adviser for the Placement

Issue of 7,537,204 ordinary shares to Pure Asset Management for cancellation of warrants



Placement Details

LOC : ORDINARY FULLY PAID

29/5/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

3,500,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00001000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LOC : ORDINARY FULLY PAID	204,693,831

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LOCAK : OPTION EXPIRING 20-DEC-2029 EX \$0.135	14,900,000
LOCAJ : OPTION EXPIRING 21-MAR-2030 EX \$0.12	1,250,000
LOCAG : OPTION EXPIRING 30-NOV-2027 EX \$0.35	493,896
LOCAD : OPTION EXPIRING 06-SEP-2026 RESTRICTED	5,185,904
LOCAE : OPTION EXPIRING 06-SEP-2026 EX \$0.20	2,222,530
LOCAI : OPTION EXPIRING 31-AUG-2029 EX \$0.20	1,250,000
LOCAF : WARRANTS	19,000,000
LOCAH : OPTION EXPIRING 07-MAR-2029 EX \$0.20	4,650,000
LOCAL : OPTION EXPIRING 10-SEP-2026 EX \$0.09	3,571,428