

2 June 2025

Andrew Weaver
Derivatives Department
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

**CitiFirst Reset Instalments
Amendments to Terms of Issue**

Citigroup Global Markets Australia Pty Limited (ABN 64 003 114 832 and AFSL 240992) (**Citi**) issued the product disclosure statements (the **PDSs**) in relation to CitiFirst Reset Instalments quoted on the ASX specified in Annexure B to this notice (the **CitiFirst Reset Instalments**).

The trustee for these CitiFirst Reset Instalment, Citigroup Global Markets Australia Nominees No.2 Pty Limited, is implementing some securities borrowing and lending arrangements, exclusively with Citi, in respect of the Underlying Shares of each CitiFirst Reset Instalment and consequently Citi is reducing the interest rate on the applicable CitiFirst Reset Instalment loans.

To implement these changes, Citi is amending certain terms of issue of each CitiFirst Reset Instalment under clauses 29.1(a)(5) and 29.4(e) (as applicable) of the instalment warrant deed dated 17 July 2007 and paragraph 10.3.6(e) of Schedule 10 of the ASX Operating Rules (the **Changes**). The Changes take effect on 8 July 2025, are described in Annexure A of this notice and a consolidated copy of the instalment warrant deed is available on request by contacting Citi. Replacement product disclosure statements in relation to the CitiFirst Reset Instalments have been issued and are available on Citi's website at <https://au.citifirst.com/ProductDisclosureStatements/>.

Citi considers that the Changes do not materially prejudice the interests of holders of CitiFirst Reset Instalments.

Citi hereby provides notice of the Changes to holders of CitiFirst Reset Instalments, which will take effect on 8 July 2025. Citi will commence securities borrowing and lending on 8 July 2025.

For more information about the changes, please refer to the frequently asked questions document in Annexure B.

Yours Sincerely,

Signed on behalf of
Citigroup Global Markets Australia Pty Limited

Annexure A – Description of amendments

Citi amends the terms of issue, including under the instalment warrant deed (**deed**), as follows:

- (a) clause 1.1 of the deed, by inserting the blue underlined text in the definition of Reasonable Action:

Reasonable Action	the action taken by Citi or by the Trustee which is taken after consultation with Citi which is lawful, practicable, does not create an unacceptable risk of liability for either Citi or the Trustee, and is otherwise reasonable <u>including, in the case of the Trustee, terminating one or more loans under the Securities Lending Arrangement.</u>
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- (b) clause 1.1 of the deed, by inserting the following additional definition:

Securities Lending Arrangement	a securities lending arrangement entered into between the Trustee (as lender of securities) and a borrower of securities in respect of Securities of an Entity that constitute some or all of the underlying parcel of one or more Instalment Warrants from time to time, including any side letter or agreement in relation to the same.
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- (c) clause 1.1 of the deed, by inserting the blue underlined text in the definition of Underlying Parcel:

Underlying Parcel	<u>subject to clause 19.15(b)</u> , in respect of an Instalment Warrant or Series, one or more Securities identified as the Underlying Parcel in the applicable PDS, as adjusted from time to time in accordance with this deed.
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- (d) by inserting the following as a new subclause 1.2(r):

(r) References to delivery or transfer back of Securities to the Trustee of Securities lent under a Securities Lending Arrangement includes delivery of equivalent Securities (as defined or determined in accordance with the applicable Securities Lending Arrangement) to the Trustee and does not require delivery or transfer of the same Securities which were delivered or transferred by the Trustee to Citigroup under the Securities Lending Arrangement.

- (e) by inserting the following as a new subclause 4.2(4) and updating the numbering of the remaining subclauses:

(4) in respect of each Instalment Warrant, enter into Securities Lending Arrangements in respect of any Securities that form part of the Underlying Parcels;

- (f) by inserting the following as a new subclause 8(b) and updating the numbering of the remaining subclauses:

(b) Where the Securities comprising an Underlying Parcel are subject to a Securities Lending Arrangement, Citigroup must procure that the Securities lent by the Trustee under that Securities Lending Arrangement must be delivered back to the Trustee within a reasonable time prior to each record

date for each Dividend, each Special Dividend and each other entitlement subject to and in accordance with the Securities Lending Arrangement.

- (g) by inserting the following as a new clause 9.4:

9.4 Securities Lending

Without limiting clause 8(b), where Securities comprising an Underlying Parcel are subject to a Securities Lending Arrangement, the provisions in this clause 9 apply to any payments received by the Trustee under the Securities Lending Arrangement on account of dividends and franking credits, mutatis mutandis and as if each reference to 'Dividend' or 'Special Dividend' was a reference to the relevant payment on account of dividends and franking credits.

- (h) by inserting the following as a new subclause 11.1(b) and updating the numbering of the remaining subclauses:

(b) Where Securities comprising an Underlying Parcel are subject to a Securities Lending Arrangement, Citigroup must procure that the Securities lent by the Trustee under that Securities Lending Arrangement are, if requested by the Trustee, delivered back to the Trustee subject to and in accordance with the Securities Lending Arrangement.

- (i) by inserting the following as a new subclause 11.4(b)(1) and updating the numbering of the remaining subclauses:

(1) where the Securities comprising the Underlying Parcel are subject to a Securities Lending Arrangement, Citigroup must procure that the Securities lent by the Trustee under that Securities Lending Arrangement are delivered back to the Trustee subject to and in accordance with the Securities Lending Arrangement;

- (j) by inserting the following as a new subclause 11.5(a)(1) and updating the numbering of the remaining subclauses:

(1) where the Securities comprising the Underlying Parcel are subject to a Securities Lending Arrangement, Citigroup must procure that the Securities lent by the Trustee under that Securities Lending Arrangement are delivered back to the Trustee subject to and in accordance with the Securities Lending Arrangement;

- (k) by inserting the following as a new subclause 11.6(b) and updating the numbering of the remaining subclauses:

(b) where the Securities comprising the Underlying Parcel are subject to a Securities Lending Arrangement, Citigroup must procure that the Securities lent by the Trustee under that Securities Lending Arrangement are delivered back to the Trustee subject to and in accordance with the Securities Lending Arrangement;

- (l) by inserting the following as a new subclause 11.8(a)(1) and updating the numbering of the remaining subclauses:

(1) where the Securities comprising the Underlying Parcel are subject to a Securities Lending Arrangement, Citigroup must procure that the Securities lent by the Trustee under that Securities Lending Arrangement are delivered back to the Trustee subject to and in accordance with the Securities Lending Arrangement;

- (m) by inserting the following as a new subclause 11.9(b) and updating the numbering of the remaining subclauses:

(b) Where the Securities comprising the Underlying Parcel are subject to a Securities Lending Arrangement, Citigroup must procure that the Securities lent by the Trustee under that Securities Lending Arrangement are delivered

back to the Trustee subject to and in accordance with the Securities Lending Arrangement.

- (n) by inserting the following as a new subclause 13.2(a)(1) as follows and updating the numbering of the remaining subclauses:

(1) *where the Securities comprising the Underlying Parcel are subject to a Securities Lending Arrangement, Citigroup must procure that the Securities lent by the Trustee under that Securities Lending Arrangement are delivered back to the Trustee subject to and in accordance with the Securities Lending Arrangement.*

- (o) by inserting the following as a new subclause 15.4(b) and updating the numbering of the remaining subclauses:

(b) *where the Securities comprising the Underlying Parcel are subject to a Securities Lending Arrangement, Citigroup must procure that the Securities lent by the Trustee under that Securities Lending Arrangement are delivered back to the Trustee subject to and in accordance with the Securities Lending Arrangement;*

- (p) clause 17.20(b)(2) of the deed, by inserting the blue underlined text as follows:

(2) *(subject to any transfer of Securities comprised in an Underlying Parcel to Citigroup pursuant to a Securities Lending Arrangement), Citigroup, as secured party with a security interest in the Underlying Parcel may initiate or control sending instructions (including, but not limited to, electronic messages and other electronic communications) in relation to the transfer of, or other dealings relating to the Underlying Parcel.*

- (q) by inserting the following as a new subclause 19.3(b) and updating the numbering of the remaining subclauses:

(b) *to enter into and perform the Securities Lending Arrangements;*

- (r) by inserting the following as a new clause 19.15:

19.15 Securities Lending

- (a) *By making an Application, each Applicant irrevocably directs the Trustee:*

(1) *to enter into Securities Lending Arrangements with Citigroup or its related body corporate on the terms specified in Schedule 2 and in accordance with this deed; and*

(2) *subject to the Securities Lending Arrangement and this deed, use reasonable endeavours to lend the Securities to Citigroup or its related body corporate to the maximum extent practicable.*

- (b) *At all times while Citigroup and the Trustee have entered into a Securities Lending Arrangement in respect of that Underlying Parcel, unless the context requires otherwise, each reference to "Underlying Parcel" in this deed is deemed to be a reference to the rights under the Securities Lending Arrangement in respect of the Securities lent by the Trustee under that Securities Lending Arrangement and all collateral provided to the Trustee (or its nominee) in connection with that loan under that Securities Lending Arrangement, provided that each obligation in this deed in relation to delivery of the Underlying Parcel by the Trustee also includes an obligation on the Trustee calling for the Securities under the Securities Lending Arrangement, and Citigroup procuring the delivery of such Securities, within a reasonable period prior to delivery of the Securities comprising the Underlying Parcel to the Holder.*

- (s) by inserting the following as a new subclause 20.5(b)(3) and updating the numbering of the remaining subclauses:

(3) *Securities Lending Arrangements entered into in accordance with clause 19.15;*

(t) by inserting a new Schedule 2 as follows:

Schedule 2

Pro forma Securities Lending Arrangement Terms

The Securities Lending Arrangement will comprise a January 2010 version of the Global Master Securities Lending Agreement together with a side letter on the following terms

Between:

[#] 2025

Citigroup Global Markets Australia Limited
Level 40
2 Park Street
Sydney NSW 2000
(**Citigroup**)

Citigroup Global Markets Australia Nominees
No 2 Pty Limited
Level 20
2 Park Street
Sydney NSW 2000
(**Trustee**)

Dear Sir or Madam

CitiWarrants – Securities Lending Arrangements

1 Background

We refer to:

- a) the document entitled “Instalment Warrant Deed” dated 17 July 2007 between Citigroup Global Markets Australia Limited (**Citigroup**), Citigroup Global Markets Australia Nominees 2 Pty Limited (the Trustee) and Calex Nominees Pty Ltd as amended by amending deeds dated 4 February 2008, 25 June 2013, 2 June 2015, 4 November 2015, 8 November 2023 and 27 May 2025 (**the Instalment Warrant Deed**); and
- b) the document entitled “Global Master Securities Lending Agreement” dated 30 May 2025 between Citigroup and the Trustee (**GMSLA**).

Capitalised terms not otherwise defined have the meaning given to them in the Instalment Warrant Deed.

2 Loans of Securities comprised in Underlying Parcels

- a) The Trustee may from time to time lend Securities comprised in an Underlying Parcel to Citigroup on the terms set out in the GMSLA.
- b) Notwithstanding the terms of the GMSLA, Citigroup and the Trustee agree that each Loan (as defined in the GMSLA) of Securities comprised in an Underlying Parcel will give rise to separate Loan under the GMSLA:
 - 1) between Citigroup on the one hand and the Trustee as trustee of the Separate Trust on which the Trustee holds that Underlying Parcel on the other hand;
 - 2) under which the rights and obligations of the Citigroup and the Trustee can be exercised separately and independently from the rights and obligations of Citigroup and the Trustee under the other separate Loans.
- c) The Trustee and Citigroup acknowledge and agree that, as a consequence of the separate Loans referred to in clause 2(b):

- 1) the respective rights and obligations of the Trustee and Citigroup under each separate Loan (including in relation to the Securities, Equivalent Securities, Collateral and Equivalent Collateral required to be delivered, redelivered or repaid in respect of the relevant Loan) must be determined separately from the respective rights and obligations of the Trustee and Citigroup under the separate agreements relating to all other Loans;
 - 2) a default by the Trustee or Citigroup under the separate agreement relating to one separate Loan will not of itself constitute a default under the separate agreement relating to another separate Loan; and
 - 3) rights of the Trustee or Citigroup under each separate Loan (including the right to terminate that separate agreement as it relates to the separate Loan) may be exercised separately from the rights of the Trustee or Citigroup under the separate agreement relating to any other separate Loan.
- d) Without limiting paragraph (c):
- 1) Events of Default may be determined and notified separately in respect of each Loan and if an Event of Default is determined and notified in respect of one or more Loans then the amount payable by the Defaulting Party to the Non-Defaulting Party, or by the Defaulting Party to the Non-Defaulting Party, as the case may be, is to be determined separately in respect of such Loan as if it was the only Loan under the GMSLA. For the purpose of calculating such amount, the Non-Defaulting Party may attribute any costs or other amounts referable to more than one Loan (or the Securities, Equivalent Securities, Collateral or Equivalent Collateral relating to more than one Loan) to each relevant Loan on the basis of averaging or such other basis as the Non-Defaulting Party reasonably selects; and
 - 2) amounts owing in respect of one separate Loan may not be set off against amounts owing in respect of another Separate Loan.
- e) Despite paragraphs (a) to (d), the Trustee and Citigroup may, for the purpose of administrative convenience, administer the Loans and the separate agreements relating to the Loans as if:
- 1) all Loans relating to the Underlying Parcels of Instalment Warrants comprised in a single Series constituted a single Loan; and
 - 2) all Loans were made under the GMSLA as a single agreement,
- provided that [the Trustee and Citigroup must each maintain adequate records and systems so as to ensure that the Securities comprised in the Underlying Parcels in respect of a Series of Instalment Warrants and which are the subject of Loans may be identified as relating to those Underlying Parcels].

3 Termination and delivery prior to anniversary dates

- a) Where Securities comprised in an Underlying Parcel are the subject of a Loan, the Loan will terminate and, subject to paragraph 4.3 of the GMSLA, Citigroup must deliver Equivalent Securities to the Trustee, and the Trustee must deliver Equivalent Collateral to Citigroup, on a date nominated by Citigroup which must be before the date falling one year after the date on which the Loan was made.
- b) Where a Loan relating to the Securities comprised in an Underlying Parcel is terminated and Equivalent Securities delivered by Citigroup to the Trustee in accordance with clause 3(a), the Trustee must promptly following the relevant anniversary date lend the Securities comprised in the Underlying Parcel following such anniversary date pursuant to a new Loan on the terms contemplated by the GMSLA.

4 Termination and delivery prior to record dates

- a) Where Securities comprised in an Underlying Parcel are the subject of a Loan, and:
- 1) a record date is fixed (or is proposed to be fixed) by the relevant Entity for a Dividend, Special Dividend or other entitlement as contemplated by clause 8 of the Instalment Warrant Deed;
 - 2) an Entitlements Offer is made (or is proposed to be made) in respect of such Securities as contemplated by clause 11.1 of the Instalment Warrant Deed and the Trustee elects to terminate the Loan;
 - 3) a record date is established (or is proposed to be established) for any subdivision, consolidation, reconstruction or restructuring of the Securities as contemplated by clause 11.2 of the Instalment Warrant Deed;
 - 4) a record date is established (or is proposed to be established) for any reduction of share capital by the relevant Entity as contemplated by clause 11.3 of the Instalment Warrant Deed;
 - 5) a Scheme occurs in relation to the Securities as contemplated by clause 11.4 of the Instalment Warrant Deed and a record date is established (or is proposed to be established) for the purposes of determining entitlements under such Scheme;
 - 6) the relevant Entity makes (or proposes to make) a Buy-Back Offer in relation to all or any of its Securities as contemplated by clause 11.5 of the Instalment Warrants Deed and the Trustee elects to terminate the Loan;
 - 7) A Takeover Bid is made (or is proposed to be made) to acquire such Securities as contemplated by clause 11.8 of the Instalment Warrant Deed and the Trustee elects to terminate the Loan;
 - 8) the relevant Entity or a third party takes (or proposes to take) any other action in respect of the capital of the relevant Entity or Underlying Parcel other than those actions referred to in clauses 11.1 to 11.8 of the Instalment Warrant Deed and the Trustee elects to terminate the Loan,

the Loan will terminate and, subject to paragraph 4.3 of the GMSLA, Citigroup must deliver Equivalent Securities to the Trustee (or the relevant CHESS Sponsor nominated by the Trustee), and the Trustee must deliver Equivalent Collateral to Citigroup, on a date nominated by Citigroup which, in the case of termination under clause 4(a)(1), (3), (4) or (5), must be a reasonable time before the relevant record date (as applicable) and, in the case of termination under clause 4(a)(2), (6), (7) or (8), must be [promptly] following notice is given by the Trustee of its election to terminate the Loan.

- b) Where a Loan relating to the Securities comprised in an Underlying Parcel is terminated and Equivalent Securities delivered by Citigroup to the Trustee (or the relevant CHESS Sponsor nominated by the Trustee) in accordance with clause 4(a), the Trustee must promptly following the relevant record date (or, if later, such date as any change to the Underlying Parcel resulting from the relevant event has taken effect) lend the Securities comprised in the Underlying Parcel following such record date pursuant to a new Loan on the terms contemplated by the GMSLA.

5 Termination and delivery in connection with Disposal Events and Exercise Dates

- a) Where Securities comprised in an Underlying Parcel are the subject of a Loan, and:

- 1) a Disposal Event occurs (or is proposed to occur) and the Trustee is obliged (or will be obliged) to dispose of some or all of the Securities as contemplated by clause 13.2 of the Instalment Warrant Deed; or
- 2) the Instalment Warrants to which the Underlying Parcel relates is exercised by the Holder in accordance with clause 15 of the Instalment Warrant Deed and the Trustee is obliged (or will be obliged) to transfer the Securities to the Holder as contemplated by clause 15.4 of the Instalment Warrant Deed,

the Loan will terminate and, subject to paragraph 4.3 of the GMSLA, Citigroup must deliver Equivalent Securities to the Trustee (or the relevant CHESS Sponsor nominated by the Trustee), and the Trustee must deliver Equivalent Collateral to Citigroup, on a date nominated by Citigroup which must be a reasonable time before the date on which the Trustee is obliged to dispose of the Securities (in the case of clause 5(a)(1)) or transfer the Securities to the relevant Holder (in the case of clause 5(a)(2)).

- b) Where a Loan relating to the Securities comprised in an Underlying Parcel is terminated and Equivalent Securities delivered by Citigroup to the Trustee (or the relevant CHESS Sponsor nominated by the Trustee) in accordance with clause 5(a)(1) and only some of the Securities are required to be disposed of by the Trustee pursuant to the relevant Disposal Event, the Trustee must promptly lend the balance of the Securities comprised in the Underlying Parcel following such partial disposal pursuant to a new Loan on the terms contemplated by the GMSLA.

6 Termination and delivery prior to Maturity Dates

Where Securities comprised in an Underlying Parcel are the subject of a Loan and the Loan has not already terminated, the Loan will terminate on the [Business Day prior to] the Maturity Date of the Instalment Warrant to which the Underlying Parcel relates (the **Final Termination Date**) and, subject to paragraph 4.3 of the GMSLA, Citigroup must deliver Equivalent Securities to the Trustee (or the relevant CHESS Sponsor nominated by the Trustee), and the Trustee must deliver Equivalent Collateral to Citigroup, on that Final Termination Date.

7 Termination in other circumstances

The Trustee acknowledges that other than in the circumstances specified in this agreement, the Trustee will not exercise its rights under paragraph 9.1 of the GMSLA to terminate a Loan of Securities comprised in an Underlying Parcel and receive the Equivalent Securities, except where it is in the interests of the Holder for voting, corporate actions or tax purposes to do so.

8 Acknowledgement

The Trustee acknowledges and agrees that:

- a) the interest rate applicable to the Instalment Warrants has been determined by the Citigroup having regard to the Loans contemplated by the GMSLA and this agreement;
- b) all of the Trustee's rights under a Loan, and in relation to any Collateral transferred by Citigroup to the Trustee in connection with a Loan and any Equivalent Securities transferred by Citigroup to the Trustee upon termination of a Loan, are subject to the security interest granted to Citigroup under the Instalment Warrant Deed in respect of the Instalment Warrant to which such Loan relates; and

- c) despite any other provision of the GMSLA or this document, Citigroup may satisfy any obligation to:
- 1) transfer Collateral to the Trustee by transferring Collateral to an account in relation to which arrangements satisfactory to it have been implemented so as to protect the priority and enforceability of Citigroup's security interest in that Collateral; and
 - 2) transfer Equivalent Securities to the Trustee by transferring such Equivalent Securities into a holding sponsored by a CHES Sponsor with whom arrangements satisfactory to it have been implemented so as to protect the priority and enforceability of Citigroup's security interest in such Equivalent Securities (including ensuring Citigroup's security interest in such Equivalent Securities is perfected by control immediately upon such Equivalent Securities being transferred to the Trustee),

and cannot be required to transfer Collateral or Equivalent Securities in circumstances where the conditions set out in this clause 8(c) are not satisfied.

9 General

- a) This agreement amends, supplements and forms part of the GMSLA. To the extent of any inconsistency between a provision of this agreement and a provision of the GMSLA, the provision of this document prevails.
- b) This document is governed by the laws of England. Each Party irrevocably submits to the non-exclusive jurisdiction of the courts of England.
- c) This agreement may be executed in any number of counterparts. All counterparts, taken together, constitute one instrument. Subject to applicable law, a counterpart may be signed electronically and may be in hard copy or electronic form.

Annexure B – Frequently Asked Questions (“FAQ”)

Warning: The below is summary information only. For a full description of what will occur to the relevant CitiFirst Reset Instalment, (“CitiFirst Instalments”) in these scenarios please review the Replacement PDS dated 27 May 2025.

Capitalised terms used in this FAQ and not otherwise defined in this FAQ have the meaning given to them in the product disclosure statement for the relevant CitiFirst Instalments,.

Under this Securities Lending Arrangement, who will the Trustee be lending the securities to?

The Trustee intends to enter into securities lending agreements with Citi (“**Borrower**”) on market standard terms (except in relation to fees) as set out below. Under these arrangements, the Trustee will transfer title in the Underlying Shares to the Borrower and will have the right to recall the Underlying Shares at any time.

This means the Trustee no longer has the title to the Underlying Shares but rather lends the Underlying Shares to the Borrower and the Borrower has the title to the Underlying Shares. The Borrower then has the contractual obligation to give the Underlying Shares back to the Trustee when the Trustee requests the Underlying Shares back.

The Trustee intends to recall the Underlying Shares before the record date for all dividends, corporate actions and before the exercise or maturity of the warrants.

Any securities lending arrangement will be entered into with Citi only and will:

1. be substantially consistent with, or more favourable to the Trustee than, industry standard securities lending terms, other than in relation to fees;
2. provide for assets to be cash collateralised to a minimum of 105% and for the assets to be marked to market on a daily basis; and
3. provide that the Underlying Shares are to be returned promptly to the Trustee:
 - at least once every calendar year and whenever required in the interests of the Holders for voting, corporate action or tax purposes;
 - a reasonable period prior to the Maturity Date; and
 - on exercise of the CitiFirst Instalments.

All rights and benefits derived by the Trustee under the Underlying Shares securities lending arrangements, including any collateral will be held on trust and will be subject to the Security Interest.

In consideration of the securities lending agreement, instead of a fee paid to the Trustee, Citi will reduce the interest rate charged to Holders. The rate of this reduction will be a 25 basis point reduction on the interest rate that would otherwise be charged to Holders on the Loan (“**Interest Rate Reduction**”). Given this benefit to Holders and the cash collateral provided and other market standard aspects of the arrangement, the Trustee has determined that amending the instalment warrant deeds to give the Trustee the power to enter into securities lending arrangements will not materially prejudice the interests of the Holders.

The Borrower intends to lend the Underlying Shares out to the market through its existing securities lending business. The Underlying Shares may or may not be able to be lent out from time to time, and the fees that the Borrower generates from any lending will vary depending on a number of factors including the counterparty to the loan and the demand for the relevant shares.

What happens to the dividends and franking credits if the securities are lent out?

The Trustee intends to recall the Underlying Shares before the record date for all dividends, most corporate actions and before the exercise or maturity of the CitiFirst Instalments. Where the Underlying Shares are not able to be redelivered under the securities lending arrangements, the Trustee will be entitled to grossed up dividends, that will be passed through to the warrant holder as described in the PDS.

What happens to the entitlements and other corporate actions if the securities are lent out?

The Trustee intends to recall the Underlying Shares before the record date for most corporate actions and before the exercise or maturity of the CitiFirst Instalments. Where the Underlying Shares are not able to be redelivered under the securities lending arrangements before corporate actions the Trustee will seek to ensure that adjustments are made to the Underlying Parcel in accordance with the PDS. In the unlikely event that this does not occur this may result in early maturity of the warrants.

What if I want to exercise my instalments and my Underling Shares have been subject to the Securities Lending Arrangement?

The Trustee intends to recall the Underlying Shares before the record date for all dividends, corporate actions and before the exercise or maturity of the CitiFirst Instalments. In the unlikely event that Underlying Shares are not able to be redelivered before an exercise or maturity of the CitiFirst Instalments, then the Trustee will pay to the holder the cash collateral as attributable to those Underlying Shares, as described in the PDS.

Under the Securities Lending Arrangement if my Underlying Shares are lent out, what is my collateral?

The Trustee may lend up to 100% of the Securities comprising the Underlying Shares under securities lending arrangements. All securities lending arrangements will be cash collateralised to 105% or greater and will be marked to market on a daily basis.

Annexure C – List of CitiFirst Reset Instalments

Warrant ASX Code	PDS Issue Date
AGLIOB	24 November 2017
AGLIOD	24 November 2017
ALLIOB	24 November 2017
ALLIOD	24 November 2017
AMCIOB	24 November 2017
AMCIOD	24 November 2017
AMPIOB	24 November 2017
AMPIOC	24 November 2017
ANZIOB	24 November 2017
ANZIOC	24 November 2017
ANZIOE	9 September 2020
ASXIOB	24 November 2017
BENIOB	24 November 2017
BENIOD	24 November 2017
BENIOE	9 September 2020
BHPIOB	24 November 2017
BHPIOC	24 November 2017
BHPIOE	9 September 2020
BOQIOB	24 November 2017
BOQIOC	24 November 2017
BOQIOE	9 September 2020
BXBIOB	24 November 2017
BXBIOC	24 November 2017
CBAIOB	24 November 2017
CBAIOD	24 November 2017
CBAIOE	9 September 2020
COHIOB	24 November 2017
COHIOC	24 November 2017
CPUIOB	24 November 2017
CSLIOB	24 November 2017
CSLIOC	24 November 2017
CSLIOE	9 September 2020
FMGIOB	24 November 2017
FMGIOD	24 November 2017
IAGIOE	9 September 2020
LLCIOD	24 November 2017
MPLIOE	9 September 2020
MQGIOB	24 November 2017
MQGIOC	24 November 2017

MQGIOE	9 September 2020
NABIOB	24 November 2017
NABIOD	24 November 2017
NABIOE	9 September 2020
ORGIOB	24 November 2017
ORGIOE	9 September 2020
ORIOB	24 November 2017
QANIOB	24 November 2017
QANIOE	9 September 2020
QBEIOB	24 November 2017
QBEIOD	24 November 2017
QBEIOE	9 September 2020
RIOIOB	24 November 2017
RIOIOC	24 November 2017
RIOIOE	9 September 2020
STOIOB	24 November 2017
STOIOE	9 September 2020
STWIOE	9 September 2020
SUNIOC	24 November 2017
SUNIOE	9 September 2020
TLIOB	24 November 2017
TLIOD	24 November 2017
TLIOE	9 September 2020
WBCIOB	24 November 2017
WBCIOD	24 November 2017
WBCIOE	9 September 2020
WDSIOB	24 November 2017
WDSIOD	24 November 2017
WDSIOE	9 September 2020
WESIOB	24 November 2017
WESIOD	24 November 2017
WESIOE	9 September 2020
WORIOB	24 November 2017
WOWIOB	24 November 2017
WOWIOD	24 November 2017
WOWIOE	9 September 2020

