



Golden Opportunity



Forged In Iron

Webinar 2025-06-03

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Discover
Develop
Sustain

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Competent Persons Statement

The scientific and technical information contained within this Presentation is based on, and fairly represents information prepared by Mr Don Smith, a Competent Person who is a Member of the Australian Institute of Mining and Metallurgy (Ausimm), Australian Institute of Geoscience (AIG) and Geological Society of Australia (GSA). Mr Smith is the Managing Director of Tempest Minerals Ltd and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resource and Ore Reserves". Mr Smith consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears.

The Board of the Company has authorised the release of this presentation to the market.



About TEM

Investor Snapshot



Corporate

- ✓ Structure
- ✓ Strategy
- ✓ Valuation

ASX Code: TEM

Share Price: \$0.004

Market Cap: ~\$3m

Team

- ✓ Experience
- ✓ Passion
- ✓ Investment



BRIAN MOLLER
Non-executive Chairman



DON SMITH
Managing Director



ANDREW HAYTHORPE
Non-executive Director



OWEN BURCHELL
Non-executive Director

Difference

- ✓ Sustainability
- ✓ Innovation
- ✓ Potential



Strong commitments to >

- Environment
- Heritage
- Governance



Technology Leadership >

- Early ML adopter
- Paperless organisation
- Analysis automation



- Growth >
- Long term vision
- Strategic planning
- Project Focus



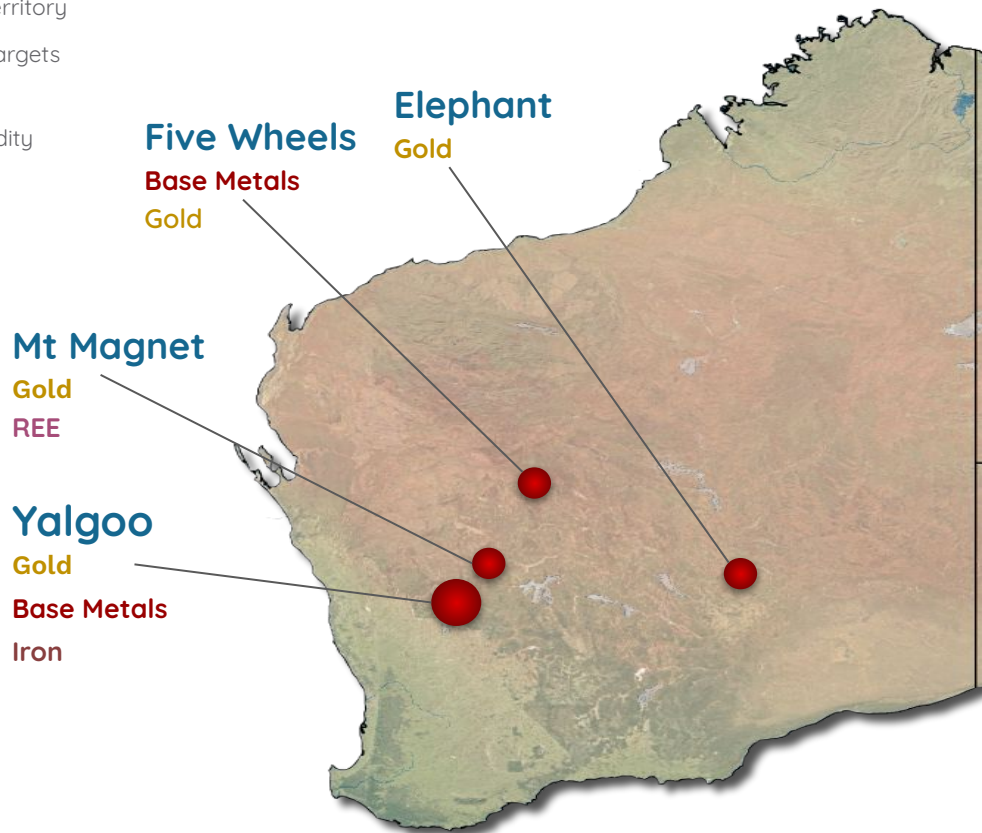
Entitlement Offer

- Entitlement Offer to Raise \$1.469M
- 1:2 Entitlement Issue
- Price \$0.004 per share
- Free attaching options @ \$0.01
- Closing date 3 June 2025 ➤

Proposed use of funds	
Yalgoo exploration and iron development	\$700,000
Other project costs and gold exploration	\$500,000
Estimated costs of the Entitlement Offer (including legal fees, Lead Managers' fees, Share Registry fees, ASX fees and other miscellaneous costs associated with the Entitlement Offer) ¹	\$141,574
Working capital	\$127,485
Total (maximum raising)	\$1,469,059.00



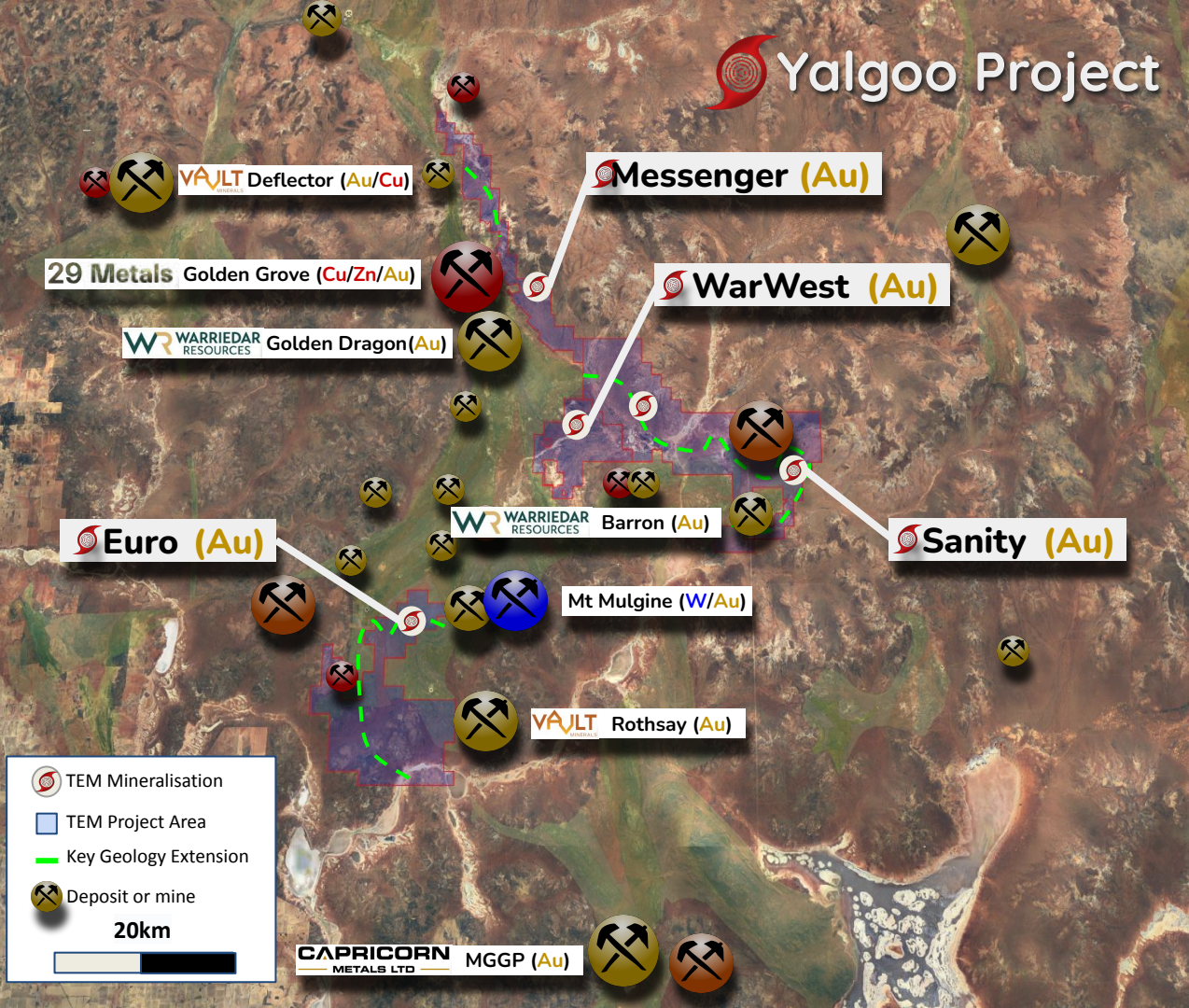
- ~2,000 square kilometres of highly prospective territory
- High quality targets
- Derisked multi-commodity portfolio



Gold

- Yalgoo
- Mt Magnet
- Elephant

Yalgoo Project



World Class. Potential.

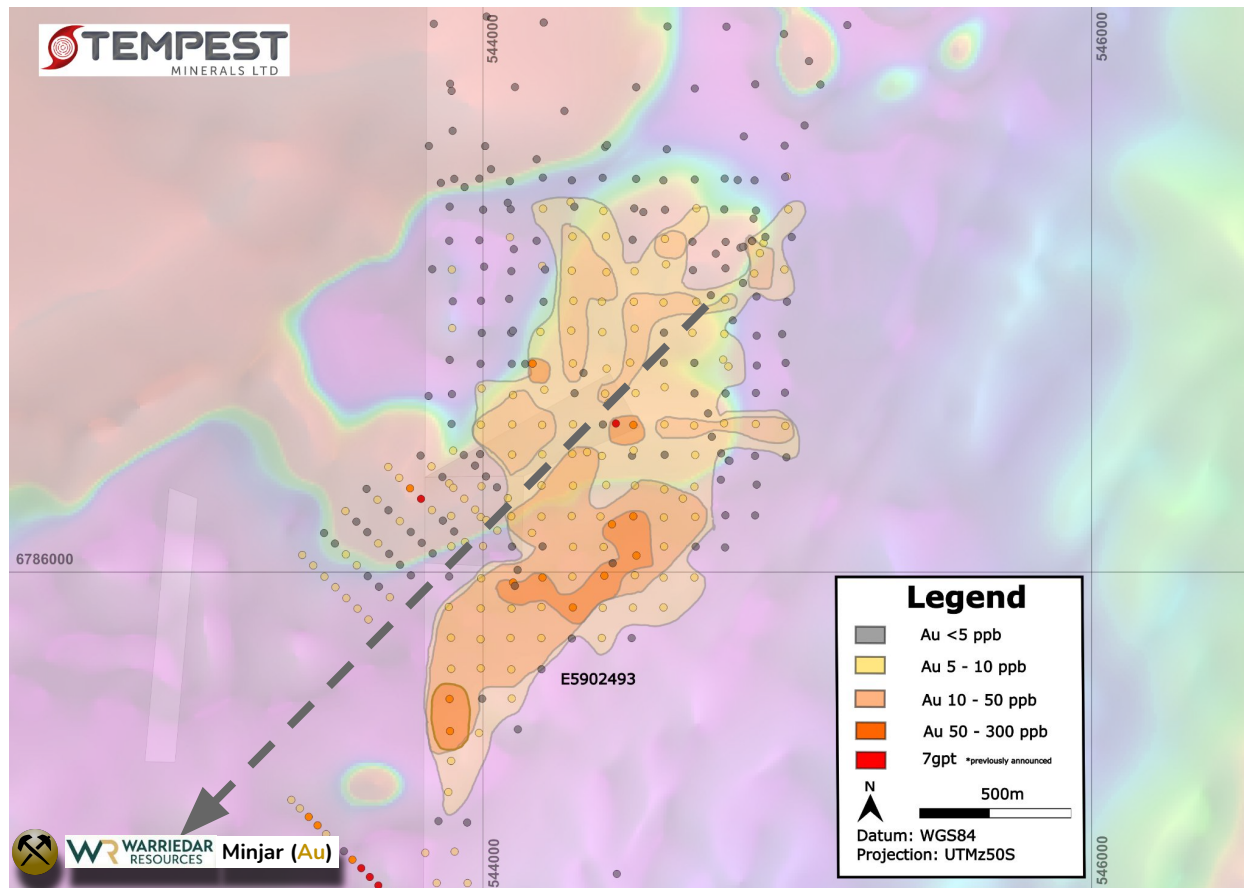
- 1000km² - much unexplored
- 4hrs from Perth
- Multiple >1MOz Mines
- Gold Prospects
 - Original Gold History
 - Highly Prospective Geology
 - Multiple Walkup Gold Drill Targets





Sanity Target

- Outstanding high grade soil anomaly
 - Grades up to 300ppb Au (soil)
 -
 - Grades up to **7g/t Au (rock)**
 -
- Coincident magnetic and electromagnetic (EM) target
- Along strike from WA8 Barron Deposit
- Potential drilling in planning phase





WarWest Target

New Gold Paradigm

■ TEM Discovery (2018) >:

IRG model proven by widespread shallow gold <18km from major processing facility

■ TEM Discovery (2019) >:

Gold bearing 'IRG' veins discovered at Wee Lode (2m @ 8gpt from surface and 1m @ 5gpt from 7m)

■ Discovery (2020) >:

New greenstone belt with same signature as nearby mines

Processing Facility

- Un-utilised 0.8 Mtpa capacity mill

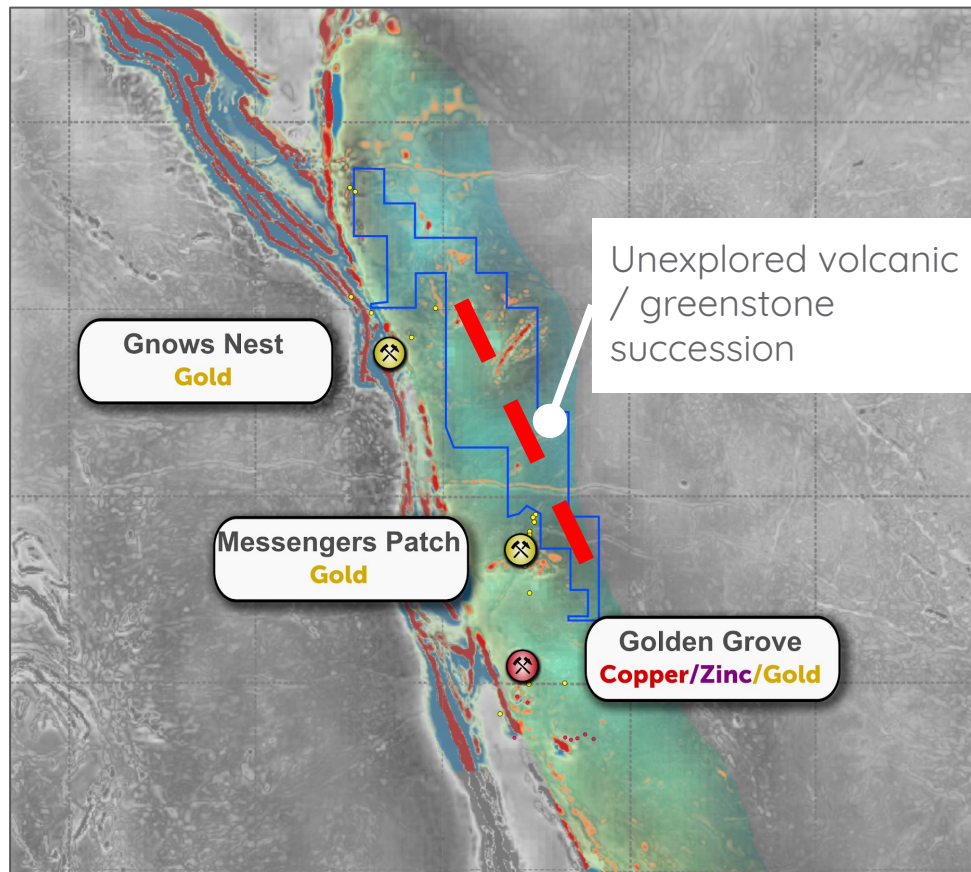
Wee Lode

- Oxide gold and greenstone belt discovery



Messenger Target

- Gold discovered in 1907 - Extensive artisanal production
- Nearby Mines
 - Golden Grove gold-copper (ASX:29M)
 - Deflector gold-copper (ASX:VAU)
 - Golden Dragon (ASX:WA8)
 - Gnows Nest (ASX:EMU)
- Under explored geology ➤
- Numerous **untested high grade gold targets** ➤
- Previous drilling did not test anomalies ➤



Euro Target



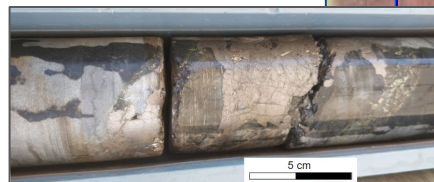
Multiple anomalies along strike and similar scale to Rothsay Mine (~1 Moz Au) ➤

- Gold in historic drilling includes ➤

HOLE ID	DEPTH	INTERVAL
NR017	20m	15m @ 1.15g/t
NR020	20m	8m @ 0.87g/t (including 5m @ 1.3g/t)
NR018	15m	15m @ 2.33 g/t (including 7m @ 3.4g/t)

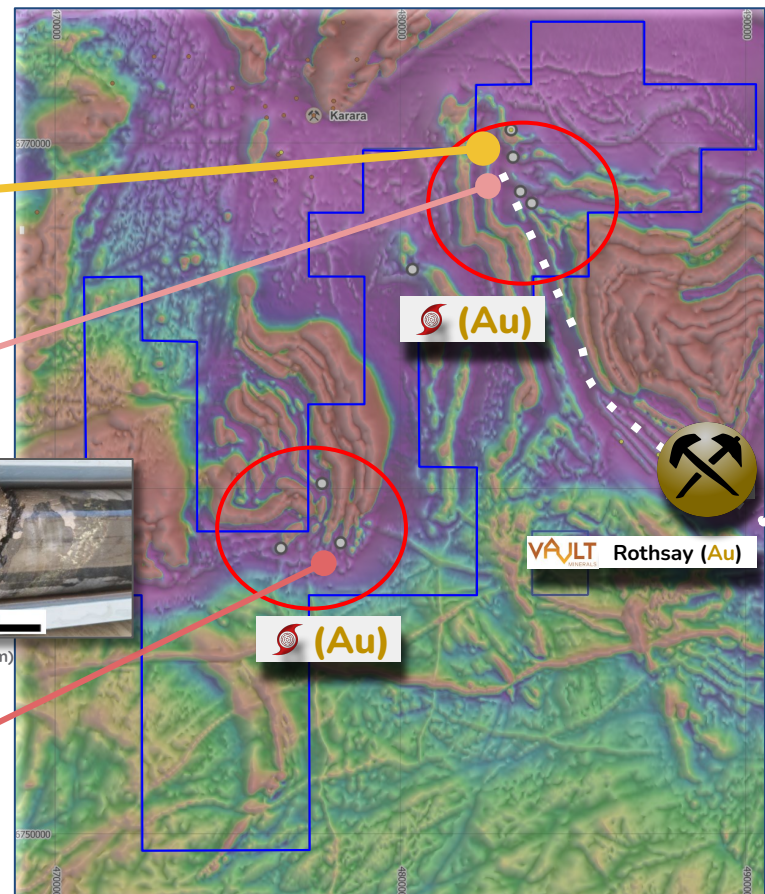
- Gold in Tempest drilling includes ➤

HOLE ID	DEPTH	INTERVAL
WARDH71	15m	0.6m @ 0.9g/t gold from 15.4m; and 2.9m @ 4.1g/t gold from 130m; and 0.9m @ 3.2g/t gold from 144m
WARDH67	8m	1.2m @ 0.5g/t gold from 8m; and 0.8m @ 1.7g/t gold from 9.2m
WARDH66	19m	0.9m @ 0.7gpt gold from 19.1m 1.0m @ 0.8gpt gold from 54m



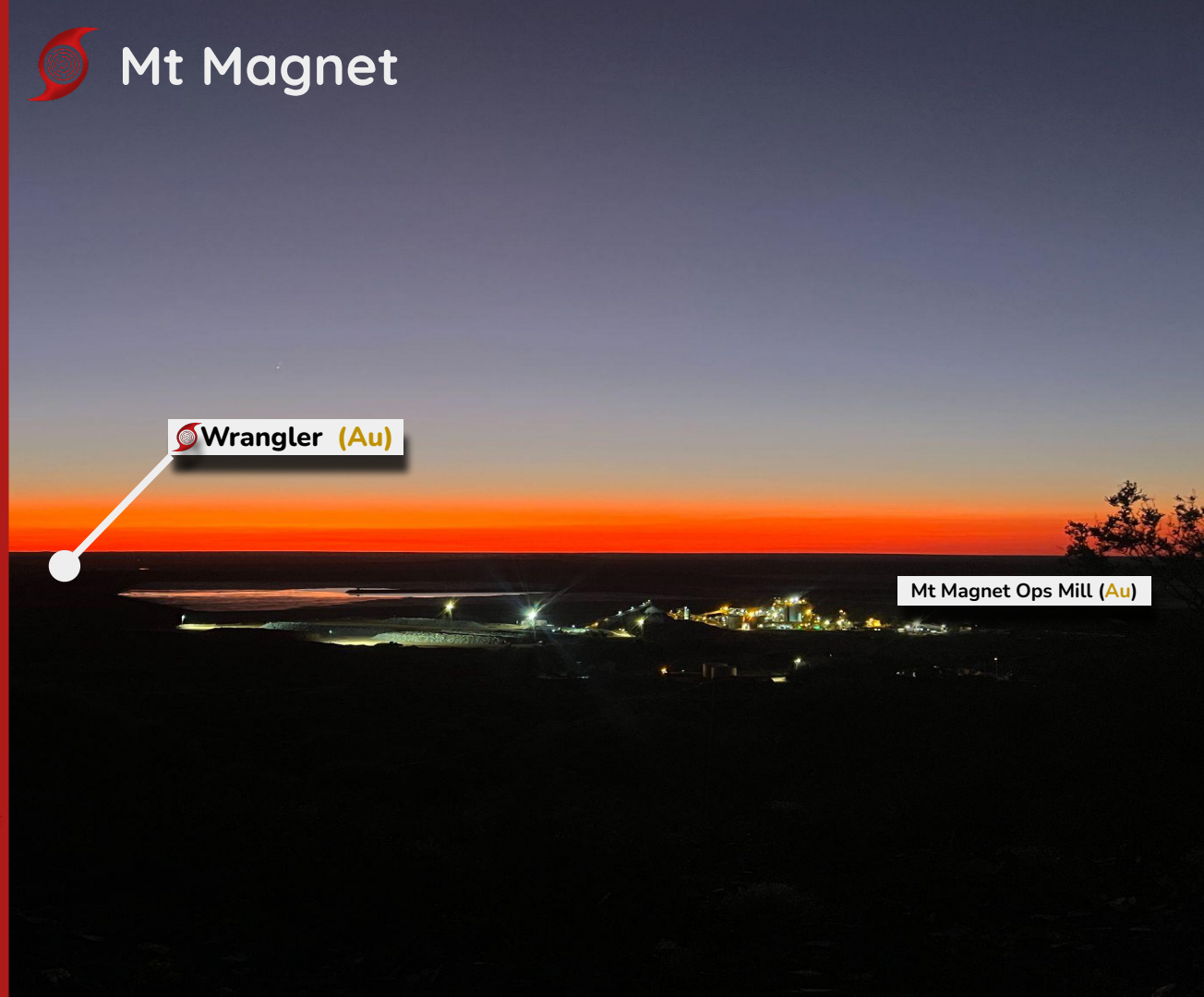
Gold bearing sulphides (WARDH68 164m)

- Large gold soil and magnetic anomaly ➤



Near Mine. Potential.

- >20km² - TEM 100%
- Operating neighbours
- 5 km from processing facility
- Clear operational synergies
- Untested historic workings and mineralised outcrops along strike from open pit
- Near term drill target
 - Wrangler



Well Positioned



Mt Magnet

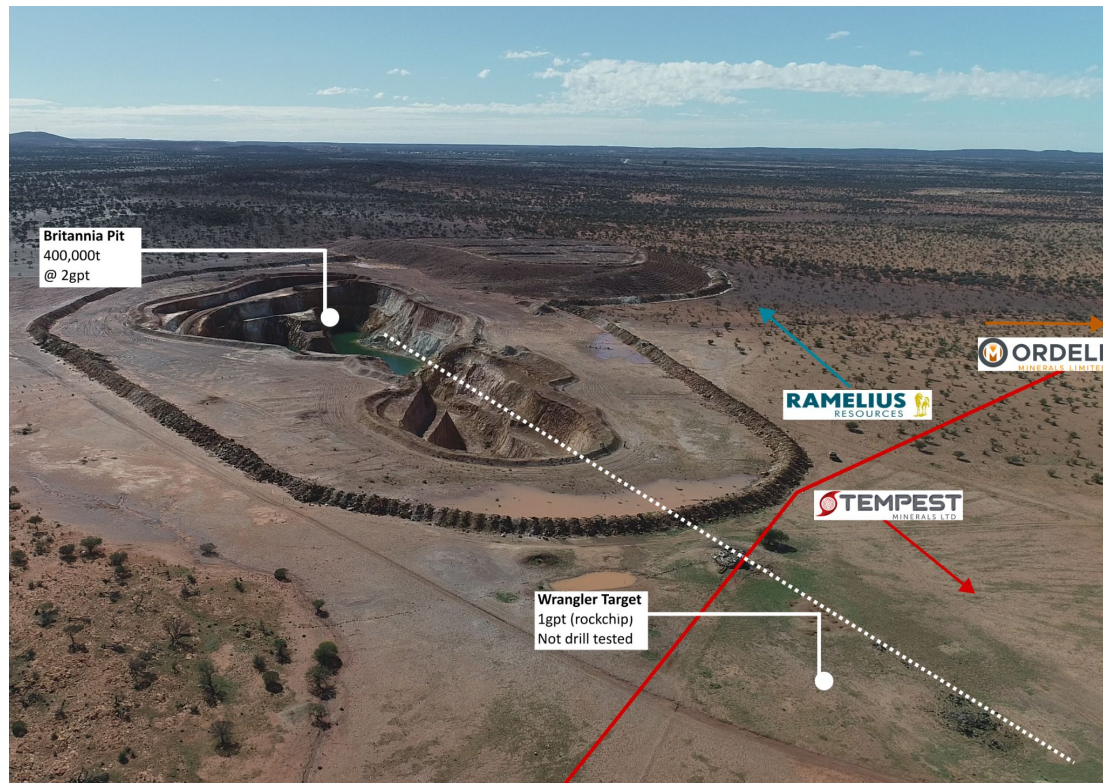
5km

N



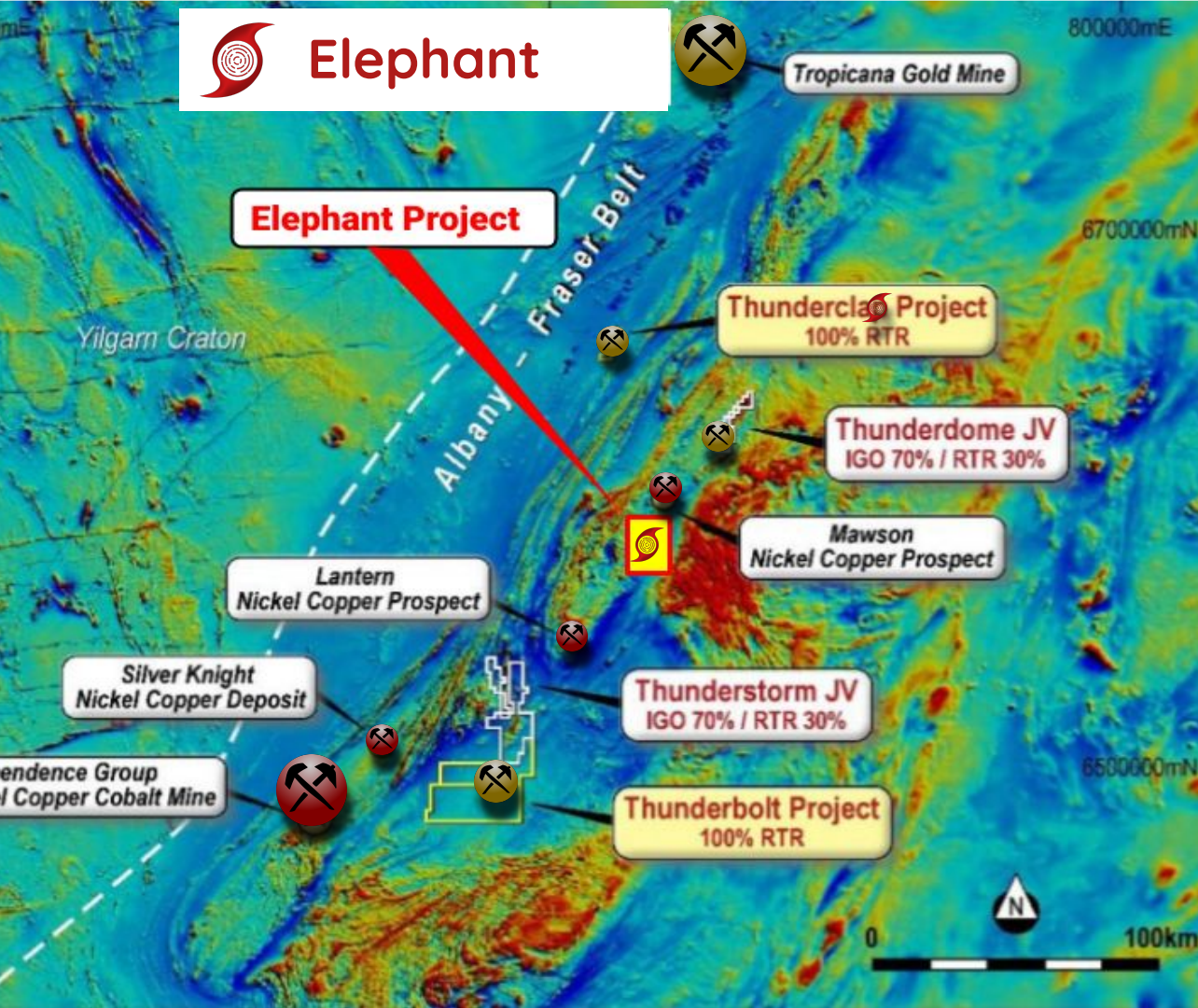
Target: Wrangler

- **Gold in rock chips** from target area **along strike from open pit ➤**
- Identification of multiple new exploration targets
- Nearby exploration success (ASX:ORD)
- Preparation for potential drilling





Elephant



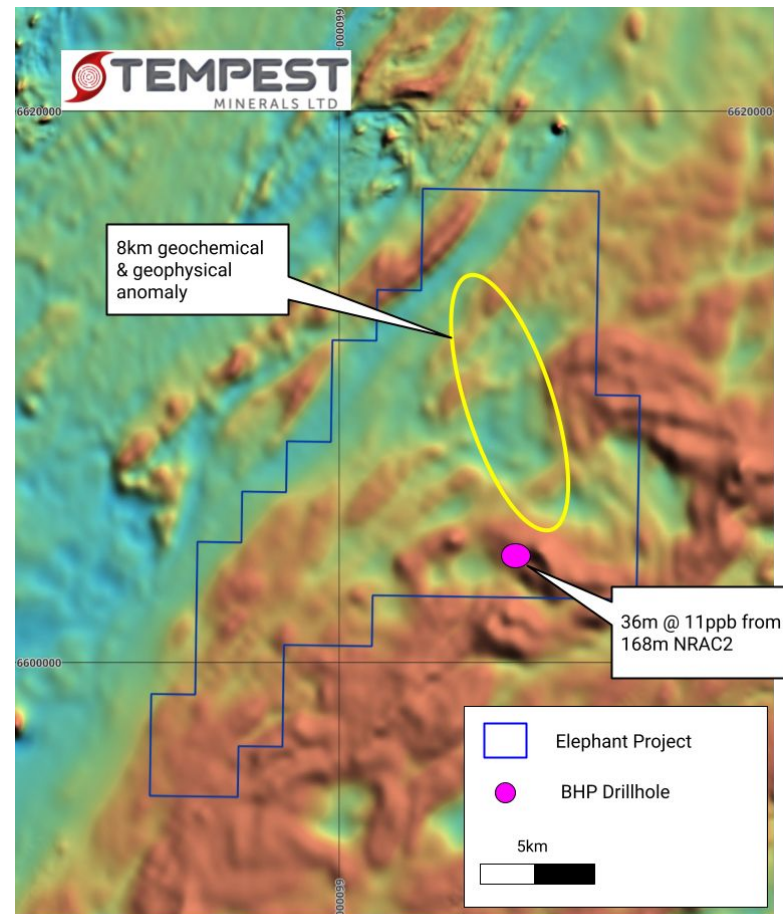
Mammoth. Potential.

- 194km²
- Exciting Fraser Range Region
- Large geological structures
- Multi million ounce targets
- Main drill target
 - Large geophysical signature
 - 8km soil geochemistry



Mammoth Target:

- 8km coincident geochemical and geophysical anomaly ➤
- Previous drilling by BHP intercepted anomalous gold
- Planning for future work in progress



Iron

- Remorse
- Greensteel

FIJV Yogi (Fe)

Yalgoo Project

Remorse (Fe)

FENIX Shine (Fe)

ANSTEEL Karara (Fe)

Extension Hill (Fe)

FENIX Mt Gibson (Fe)

TEM Mineralisation

TEM Project Area

Key Geology Extension

Deposit or mine

20km

Unrealised Potential.

- 1000km² - much unexplored
- 4hrs from Perth
- Infrastructure
 - Rail, Road, Power, Port
- Remorse Iron Discovery
- Rapid production pathways
- MOU signed with Greensteel



Remorse Deposit Overview



Major Iron Discovery

- **High grade magnetite** up to **39%Fe** ➤
- **Resource** ~63.5Mt @ 30.6 Inferred (JORC 20212) ➤
- **Exploration Target** ~110Mt @ **32% Fe** ➤
- Significant upside along strike

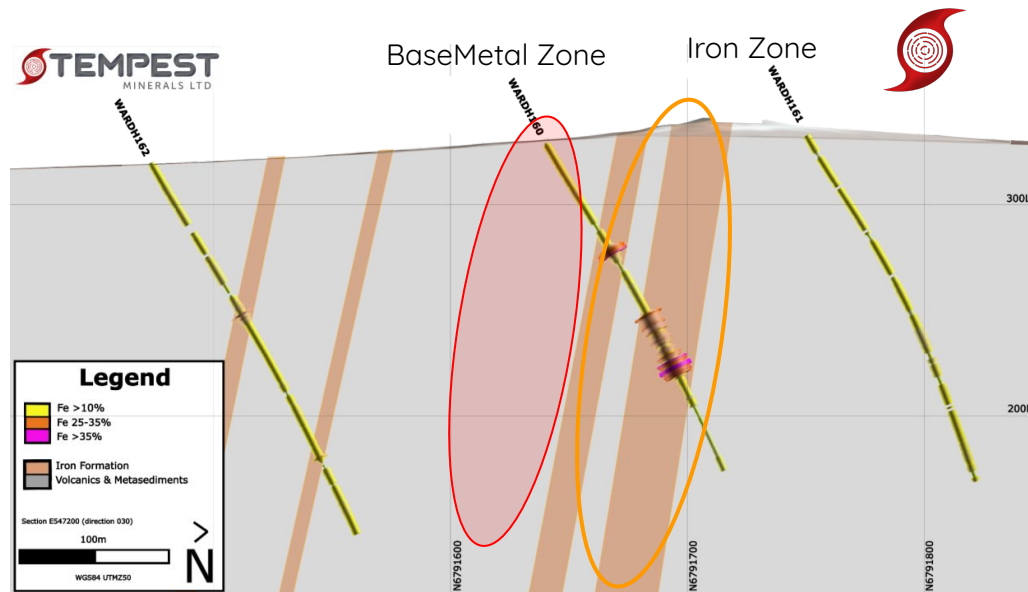
Multiple pathways to production

- **Mineralisation from surface** - low cost mining
- **Favourable metallurgy** - Testwork up to 68.8% ➤
- **Significant infrastructure** within 50km ➤
- Planned **domestic greensteel production** ➤



Remorse Discovery

- Nov 2024 ➤
- High grade magnetite iron ➤
- Multiple untested targets
- Base metal potential remains ➤



Hole ID	m down hole	Interval m	Fe (%)	Comment
WARDH00160	93	32	30.0	Including 9m @ 30.7% Fe from 93m Including 8m @ 36 Fe from 117m including 2m @ 39% Fe from 121m
WARDH00166	96	7	32.8	
WARDH00169	120 182	20 11	32.3 30.8	
WARDH00171	130	8	30.5	
WARDH00180	93	17	34.4	

Remorse Geology

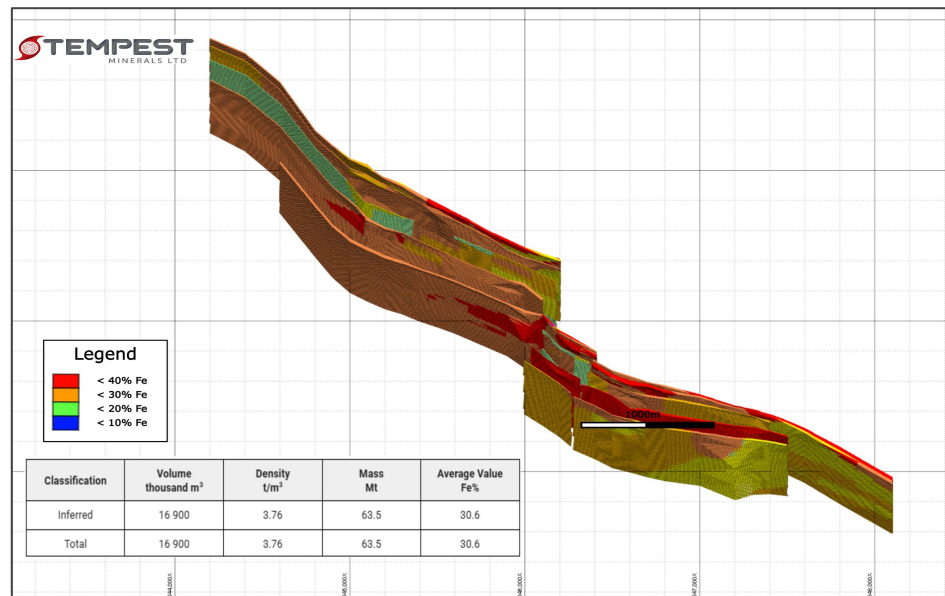


Exploration Target ➤

Tonnage Range		Fe Grade Range	
Tonnes Mt (Upper)	Tonnes Mt (Lower)	Fe % (Upper)	Fe % (Lower)
110	50	32	30

Note: The potential quantity and grade of the Exploration Target is conceptual in nature and as such there has been insufficient exploration drilling conducted to estimate a mineral resource. At this stage, it is not guaranteed further exploration will result in the estimation of a mineral resource. The Exploration Target has been prepared in accordance with the JORC Code (2012) and the Valmin Code (2015).

Resource Estimate ➤



- **Simple** layered iron, volcanic, metasedimentary **geology**
- Iron mineralisation outcrops **at surface**
- **Major extensions expected** along strike

Metallurgy



Metallurgy

- Metallurgical testwork in progress ➤
 - 9 metallurgical composite samples taken
- Excellent initial results received ➤
 - Davis Tube testing up to 68% Fe in concentrate
- Mineralisation visibly med-coarse in sample
- Very low impurities noted in geochemistry

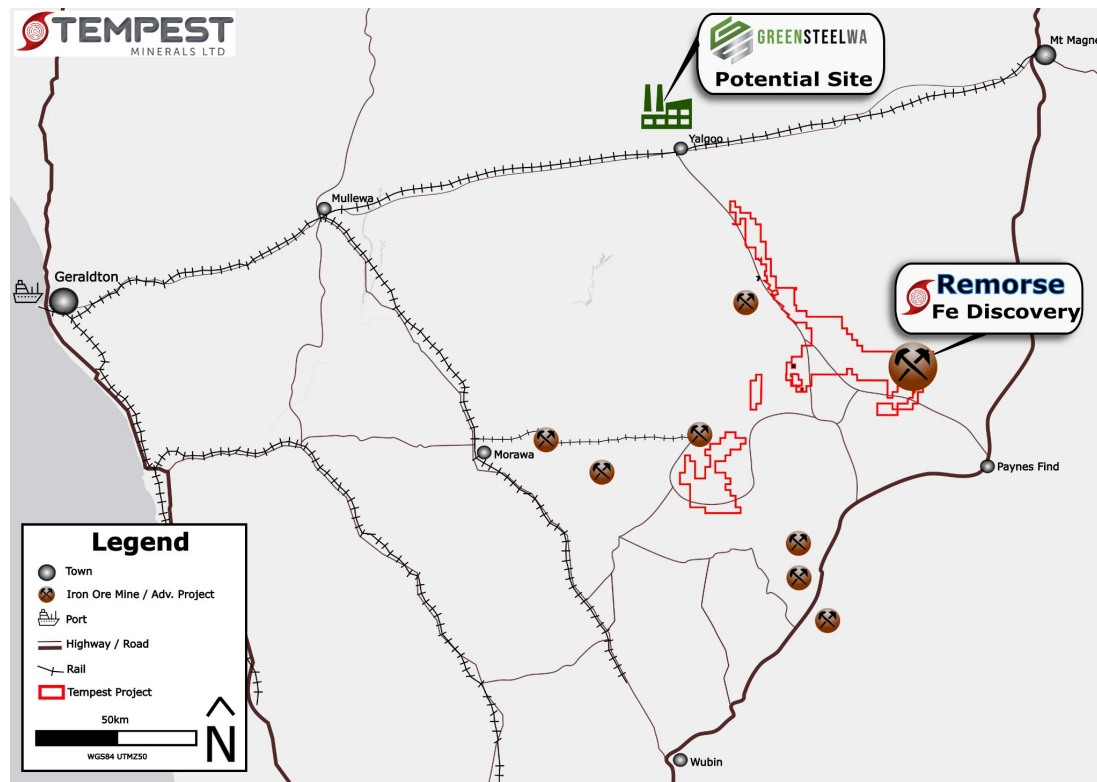


Infrastructure



Major infrastructure

- Processing - Multiple major mines
- Power - Multiple options
- Road - Main roads including national highway
- Rail - multiple rail heads direct to Port
- Port - Major regional mineral export port





Processing

- Multiple options
- Green energy processing hub being considered nearby ➤
- MOU with Greensteel Developer ➤
 - Shared infrastructure Central processing hub
 - Short transport distances
 - Domestic steel production targeted 2028





What's Next?

Upcoming

Iron

- **Further Iron metallurgical** results
- **GreenSteel JV** updates
- Further iron **exploration** targets
- Additional drilling planned

Gold

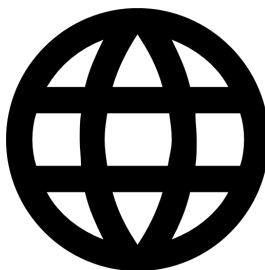
- Potential drilling at Mt Magnet
- Progressing potential drilling at Sanity
- Exploration updates from other targets

Corporate

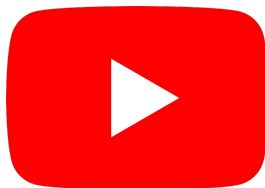
- Completion of Entitlement Issue
- Diggers & Dealers
- IMARC



More information



- Get all **your** background **information** about Tempest ➤
- Visit our **hub** and be more **interactive** as an investor ➤



- In depth **videos** explaining all **news releases** ➤
- **Come along** for the journey with footage from **our work** ➤

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