



Announcement Summary

Entity name

RAPID CRITICAL METALS LIMITED

Applicable security for the reorganisation

RCM	ORDINARY FULLY PAID
RCMO	OPTION EXPIRING 23-OCT-2027
RCMAD	OPTION EXPIRING 15-DEC-2026 EX \$0.334
RCMAE	OPTION EXPIRING 15-DEC-2026 RESTRICTED
RCMAF	OPTION EXPIRING 15-DEC-2026 EX \$0.334
RCMAI	OPTION EXPIRING 04-NOV-2029 EX \$0.017
RCMAA	OPTION EXPIRING 02-JUN-2030 EX \$0.0051

Announcement Type

New Announcement

Date of this announcement

5/6/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

23/7/2025

Record Date

24/7/2025

Issue Date

31/7/2025

Additional Information

Refer EGM Notice lodged with ASX on 5 June 2025

Refer to below for full details of the announcement



## Announcement Details

---

### Part 1 - Entity and announcement details

---

**1.1 Name of +Entity**

RAPID CRITICAL METALS LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

75649292080

**1.3 ASX issuer code**

RCM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

5/6/2025

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

RCM

ORDINARY FULLY PAID

RCMO

OPTION EXPIRING 23-OCT-2027

RCMAD

OPTION EXPIRING 15-DEC-2026 EX \$0.334

RCMAE

OPTION EXPIRING 15-DEC-2026 RESTRICTED

RCMAF

OPTION EXPIRING 15-DEC-2026 EX \$0.334

RCMAI

OPTION EXPIRING 04-NOV-2029 EX \$0.017

RCMAA

OPTION EXPIRING 02-JUN-2030 EX \$0.0051

### Part 2 - Approvals

---

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval



- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	7/7/2025	Actual	No

**Comments**

---

**Part 3 - Consolidation or split timetable and details****3.1 +Record date**

24/7/2025

**3.2 Date of +security holder meeting**

7/7/2025

**3.2a Effective date of consolidation or split**

21/7/2025

**3.3 Last day for trading in the pre consolidation or split +securities**

22/7/2025

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

23/7/2025

**3.5 Record date**

24/7/2025

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

25/7/2025

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

31/7/2025

**3.8 Trading starts on a normal T+2 basis**

1/8/2025

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

5/8/2025

---

**Part 4 - Event type and details****4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

12

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
RCM	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	1,244,944,696	103,745,391	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
RCMO	OPTION EXPIRING 23-OCT-2027		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	789,487,603	65,790,634	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
RCMAD	OPTION EXPIRING 15-DEC-2026 EX \$0.334		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	3,330,000	277,500	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
RCMAE	OPTION EXPIRING 15-DEC-2026 RESTRICTED		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	13,060,000	1,088,333	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
RCMAF	OPTION EXPIRING 15-DEC-2026 EX \$0.334		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	1,750,000	145,833	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
RCMAI	OPTION EXPIRING 04-NOV-2029 EX \$0.017		
<b>Quoted/unquoted</b>			<b>Estimate/Actual</b>
Unquoted			Estimated



Number on issue pre consolidation or split	Number on issue post consolidation or split
95,174,416	7,931,201

**ASX +Security Code**

RCMAA

**ASX +Security Description**

OPTION EXPIRING 02-JUN-2030 EX \$0.0051

**Quoted/unquoted**

Unquoted

**Number on issue pre consolidation or split**

90,000,000

**Number on issue post consolidation or split**

7,500,000

**Estimate/Actual**

Estimated

**5.2 Exercise price of options****ASX +Security Code**

RCMO

**ASX +Security Description**

OPTION EXPIRING 23-OCT-2027

**Quoted/unquoted**

Quoted

**Exercise price pre consolidation or split**

0.01700000

**Exercise price post consolidation or split**

0.20400000

**ASX +Security Code**

RCMAD

**ASX +Security Description**

OPTION EXPIRING 15-DEC-2026 EX \$0.334

**Quoted/unquoted**

Unquoted

**Exercise price pre consolidation or split**

0.33400000

**Exercise price post consolidation or split**

4.00800000

**ASX +Security Code**

RCMAE

**ASX +Security Description**

OPTION EXPIRING 15-DEC-2026 RESTRICTED

**Quoted/unquoted**

Unquoted

**Exercise price pre consolidation or split**

0.33400000

**Exercise price post consolidation or split**

4.00800000

**ASX +Security Code**

RCMAF

**ASX +Security Description**

OPTION EXPIRING 15-DEC-2026 EX \$0.334

**Quoted/unquoted**

Unquoted

**Exercise price pre consolidation or split**

0.33400000

**Exercise price post consolidation or split**

4.00800000

**ASX +Security Code**

RCMAI

**ASX +Security Description**

OPTION EXPIRING 04-NOV-2029 EX \$0.017

**Quoted/unquoted**

Unquoted

**Exercise price pre consolidation or split**

0.01700000

**Exercise price post consolidation or split**

0.20400000

**ASX +Security Code**

RCMAA

**ASX +Security Description**

OPTION EXPIRING 02-JUN-2030 EX \$0.0051

**Quoted/unquoted**

Unquoted



Exercise price pre consolidation or split	Exercise price post consolidation or split
0.00510000	0.06120000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Refer EGM Notice lodged with ASX on 5 June 2025

6.2 Additional information for inclusion in the Announcement Summary

Refer EGM Notice lodged with ASX on 5 June 2025