



Announcement Summary

Name of entity

BIRDDOG TECHNOLOGY LIMITED

Announcement type

New announcement

Date of this announcement

5/6/2025

ASX Security code and description of the class of +securities the subject of the buy-back

BDT : ORDINARY FULLY PAID

The type of buy-back is:

Equal access scheme buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BIRDDOG TECHNOLOGY LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ACN

Registration number

653360448

1.3 ASX issuer code

BDT

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/6/2025

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

BDT : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:

Equal access scheme buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

161,486,023

3A.7 Percentage of +securities the entity will offer to buy back

100.000000 %

3A.8 Approximate total number of +securities that will be bought back if all buy-backs offers are accepted (disregarding any rounding and restrictions on foreign participation)

161,486,023

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

Yes

3A.9a.1 In what currency will the buy-back consideration be paid? 3A.9a.2 Buy-back price per +security

AUD - Australian Dollar

0.05000000

3A.9a.3 Capital component of buy-back price per +security

0.05000000

3A.9a.4 Dividend component of buy-back price per +security

0.00000000

3A.10 Do the buy-back terms allow for a scale-back?

No

3A.11 What will be done with fractional entitlements?

Fractions of 0.5 or more rounded up

3A.13 Please provide a URL for where the buy-back offer document can be viewed online

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

Yes

3B.1a Type of security holder approval required

Ordinary resolution



3B.1b Anticipated date of security holder meeting to approve the buy-back

1/7/2025

3B.2 Are there any restrictions on foreign participation in the buy-back

No

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?

No



Part 3C - Key dates

Equal access scheme buy-back

3C.4 +Announcement date

5/6/2025

3C.5 +Record date for participation in the offer

8/7/2025

3C.6 +Ex Date

7/7/2025

3C.7 Buy-back offer open date

11/7/2025

3C.8 Last date for entity to send serially numbered acceptance forms to persons entitled

11/7/2025

3C.9 Last day to extend the offer close date

22/7/2025

3C.10 Buy-back offer closing date

29/7/2025

3C.11 Anticipated date buy-back will occur

5/8/2025

3C.12 Last day for entity to lodge a final buy-back notice with ASX under listing rule 3.8A.

30/7/2025

3C.13 Last day for entity to update its register to cancel the +securities bought back and to lodge an Appendix 3H with ASX under listing rule 3.8A notifying the number of +securities that have been cancelled due to the buy-back.

6/8/2025

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

In relation to item 3A.8, although the Company's 161,486,023 shares are technically subject to the equal access share buy-back, the number of shares subject to the equal access share buy-back reduces to 97,627,774 as the Company's Managing Director Dan Miall and Chief Financial Officer Barry Calnon, who together hold approximately 39.5% of the Company's share on issue, have confirmed that they do not intend to participate in the share buy-back.

