

6 June 2025

CLEANSING NOTICE

Breakthrough Minerals Limited (**ASX: BTM**) ("**Breakthrough**" or "**the Company**") has issued 17,411,197 fully paid ordinary shares to directors of the Company and to sophisticated and professional investors, as approved by Shareholders at the Company's General Meeting held 30 May 2025. Please refer to the Notice of Meeting lodged with the ASX on 24 April 2025.

The Company notes that 3,500,000 consideration shares for the acquisition of the Errolls Gold Project are expected to be issued on or around 10 June 2025.

The Shares issued under this announcement have been without disclosure to investors under section 708A(5) of the Corporations Act 2001 (Cth) ("Corporations Act").

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice under section 708A(5)(e) of the Corporations Act as follows:

- a) The Company on 6 June 2025 issued 17,411,197 fully paid ordinary shares, as detailed in the Notice of Meeting lodged with the ASX on 24 April 2025;
- b) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- c) as at the date of this notice the Company has complied with:
 - i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii) sections 674 and 674A of the Corporations Act; and
- d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

—ENDS—

This announcement has been produced by the Company's published continuous disclosure policy and approved by the Board.