



Announcement Summary

Entity name
RAPID CRITICAL METALS LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday June 11, 2025

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Shares and Options as part of capital raising announced to ASX on 13.12.2024

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RCM	ORDINARY FULLY PAID	37,500,000	11/06/2025
RCMO	OPTION EXPIRING 23-OCT-2027	281,250,000	11/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RAPID CRITICAL METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

75649292080

1.3 ASX issuer code

RCM

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/6/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

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2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

RCM : ORDINARY FULLY PAID

Issue date

11/6/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

37,500,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00400000

Any other information the entity wishes to provide about the +securities to be quoted

Shares and Options as part of capital raising announced to ASX on 13.12.2024

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Refer ASX announcement of 13.12.2024

Additional +securities to be quoted in an existing class

ASX +security code and description

RCMO : OPTION EXPIRING 23-OCT-2027

Issue date

11/6/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

281,250,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

56.25m free attaching and 225.0m broker options

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

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The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Refer ASX announcement of 13.12.2024



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RCM : ORDINARY FULLY PAID	1,282,444,696
RCMO : OPTION EXPIRING 23-OCT-2027	1,070,737,603

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RCMAD : OPTION EXPIRING 15-DEC-2026 EX \$0.334	3,330,000
RCMAE : OPTION EXPIRING 15-DEC-2026 RESTRICTED	13,060,000
RCMAF : OPTION EXPIRING 15-DEC-2026 EX \$0.334	1,750,000
RCMAI : OPTION EXPIRING 04-NOV-2029 EX \$0.017	95,174,416
RCMAA : OPTION EXPIRING 02-JUN-2030 EX \$0.0051	90,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

28/5/2025