

## Appendix 1B

### Application for Admission to the ASX Official List (ASX Debt Listing)

Name of entity

Perpetual Corporate Trust Limited in its capacity as trustee of the Olympus 2025-1 Trust

ABN/ARBN

ABN 98 282 354 013

Date of this form

31 March 2025

We (the entity named above) apply for admission to the \*official list of ASX Limited (ASX) as an ASX Debt Listing and for \*quotation of the following \*securities (or such other number of \*securities as we may notify to ASX prior to the commencement of \*quotation):

	<i>Number</i>	<i>*Class (quoted only)</i>
Estimated maximum number and *class of *securities to be quoted on ASX at the commencement of quotation on ASX	317,500  Each Class A1S Note will have a denomination of A\$1,000	Class A1S Notes
Estimated maximum number and *class of *securities to be quoted on ASX at the commencement of quotation on ASX	807,500  Each Class A1L Note will have a denomination of A\$1,000	Class A1L Notes
Estimated maximum number and *class of *securities to be quoted on ASX at the commencement of quotation on ASX	72,500  Each Class A2 Note will have a denomination of A\$1,000	Class A2 Notes

By giving this form to ASX, we agree to the matters set out in Appendix 1B of the ASX Listing Rules.

Notes:

1. If the entity seeking admission is a trust, the application should be in the form "[Name of responsible entity of trust] in its capacity as responsible entity of [Name of trust]".
2. An entity seeking admission to the official list as an ASX Debt Listing must also provide to ASX the information and documents referred to in the Information Form and Checklist (ASX Debt Listing) published on the ASX website.

Dated: 31 March 2025

Executed:

**Athena Investment Company Pty Ltd**

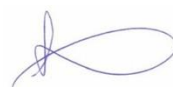
Each attorney executing this agreement states that he or she has no notice of revocation or suspension of his or her power of attorney.

**Signed, sealed and delivered** for and on behalf of **Athena Investment Company Pty Ltd ABN 45 626 501 326** by its Attorney under a Power of Attorney dated 21 December 2023:

Sonia Goumenis

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Name of Attorney



Signature of Attorney

Andrew Jinks

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Name of Attorney



Signature of Attorney

You must complete, date and sign this agreement so that it takes effect as a deed. If the entity is an Australian company, the signatures of a director and a director/company secretary will be required. If the entity is an Australian trust, the signatures of a director and a director/company secretary of the responsible entity of the trust will be required. If the entity is established outside Australia, execution will have to comply with requirements for a deed in both the place of establishment of the entity and in Australia. If this agreement is signed under a power of attorney, please attach a copy of the power of attorney.

# Information Form and Checklist

## (ASX Debt Listing)

Name of entity

Perpetual Corporate Trust Limited (ACN 000 341 533) in its capacity as trustee of the Olympus 2025-1 Trust

**We (the entity named above) supply the following information and documents to support our application for admission to the official list of ASX Limited (ASX) as an ASX Debt Listing.**

**Note:** by giving an Appendix 1B *Application for Admission to the ASX Official List (ASX Debt Listing)* to ASX, the entity is taken to have warranted that all of the information and documents it has given, or will give, to ASX in connection with its admission to the official list and the quotation of its securities are, or will be, accurate, complete and not misleading. It also indemnifies ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of that warranty (see Appendix 1B of the ASX Listing Rules).

The information and documents referred to in this Information Form and Checklist (including any annexures to it) are covered by the warranty and indemnity mentioned above.

Terms used in this Information Form and Checklist have the same meaning as in the ASX Listing Rules.

If an applicant is admitted to the Official List of ASX, this Information Form and Checklist will be released on the Market Announcements Platform at the time of admission.

## Part 1 – Key Information

**Instructions:** please complete each applicable item below. If an item is not applicable, please mark it as "N/A".

### Corporate details<sup>1</sup>

Legal name <sup>2</sup>	Perpetual Corporate Trust Limited in its capacity as trustee of the Olympus 2025-1 Trust	
Trading name	N/A	
Date of incorporation or establishment	The Series Trust was established on 14 January 2025. It will not be registered.	
Place of incorporation or establishment	Country	The Series Trust is not registered. The registered office of the Manager is Ground Floor, 347 Kent Street, Sydney NSW 2000.  The registered office of Perpetual Corporate Trust Limited (the trustee of the Series Trust) is Level 18, 123 Pitt Street, Sydney NSW 2000
	State (Province, County, etc.)	As above
All Australian registration numbers (as appropriate)	ABN	99 000 341 533 - Perpetual Corporate Trust Limited  98 282 354 013 - The Trustee for Olympus 2025-1 Trust

<sup>1</sup> If the entity applying for admission to the official list is a trust, provide details of the trust. Details of the trustee or responsible entity (as applicable) should be separately provided below under the heading 'Trustee/Responsible Entity details'. Otherwise, provide details of the company or other corporate entity that is the issuer of the debt securities.

<sup>2</sup> As registered with ASIC, if applicable. If it is a foreign entity, reflect the entity legal name as registered in the country of incorporation or establishment, if applicable.

	ACN	000 341 533 - Perpetual Corporate Trust Limited
	ARSN	N/A
	ARBN	N/A
Foreign incorporation reference number, <sup>3</sup> if applicable	N/A	
Legal entity identifier (LEI), <sup>4</sup> if applicable	N/A	
Address of registered office in place of incorporation or establishment	N/A	
Main business activity	Acquiring housing loans, issuing notes and entering into transaction documents. See Information Memorandum section 6	
Country where main business activity is mostly carried on	Australia	
Other exchanges on which the entity is listed <sup>5</sup>	N/A	
Street address of principal administrative office	Athena Investment Company Pty Ltd Ground Floor 347 Kent Street Sydney NSW 2000 Attention: The Directors	
Postal address of principal administrative office	Athena Investment Company Pty Ltd Ground Floor 347 Kent Street Sydney NSW 2000 Attention: The Directors	
Telephone number of principal administrative office	13 35 35	
Email address for investor enquiries	treasury@athena.com.au	
Website URL	www.athena.com.au	

<sup>3</sup> The equivalent registration number to an ABN or ACN in the country of incorporation or establishment, where the country of incorporation or establishment is not Australia.

<sup>4</sup> The LEI is a standard identifier that provides verified data on legal entities registered on a centralised system, the Global LEI System. Providing a LEI is voluntary. If the entity does not have a LEI leave this field blank. For Issuers who choose to voluntarily provide their LEI (where available), ASX will record and link the LEI of the issuer to each International Securities Identification Number (ISIN) allocated to financial instruments issued by that issuer and quoted on ASX. ASX will also provide the ISIN-LEI mapping to the Association of National Numbering Agencies (ANNA) Service Bureau (ASB) for the purpose of the ISIN-LEI mapping initiative, and this information will then be made publicly available on both the ANNA and Global Legal Entity Identifier Foundation (GLEIF) websites. Once publically available, any person may use the LEI information (including the ISIN-LEI mapping data) for any purpose without restriction.

<sup>5</sup> If more than one, indicate which is the entity's home exchange.

**Board and senior management details<sup>6</sup>**

Full name and title of chairperson of directors	N/A
Full names of all existing directors	<p>The Manager of the Series Trust is Athena Investment Company Pty Ltd. Its directors are:</p> <ul style="list-style-type: none"> <li>- Michael Robert Starkey;</li> <li>- Nathan Bradley Walsh;</li> <li>- Paul Moss Bassat;</li> <li>- Steven John Lambert;</li> <li>- James Douglas Cameron;</li> <li>- Joseph Publius Seychell;</li> <li>- Amanda Pramila Hjorring;</li> <li>- Anthony Waldron; and</li> <li>- Lisa Janine Thomson</li> </ul>
Full names of any persons proposed to be appointed as additional or replacement directors	N/A
Full name and title of CEO/managing director	N/A
Email address of CEO/managing director	N/A
Full name and title of CFO	N/A
Email address of CFO	N/A
Full name and title of company secretary	<p>The Manager of the Series Trust is Athena Investment Company Pty Ltd. The company secretary is Liana Catherine Mawston.</p> <p>The Series Trust does not have a company secretary</p>
Email address of company secretary	liana@athena.com.au

**Third party company secretarial service provider details (if applicable)<sup>7</sup>**

Service provider entity name <sup>8</sup>	N/A	
All Australian registration numbers (as appropriate)	ABN	N/A
	ACN	N/A
	ARBN	N/A

<sup>6</sup> If the entity applying for admission to the official list is a trust, enter the board and senior management details for the responsible entity or trustee of the trust (as applicable). If items 28 and 29 of Part 2 of this Information Form and Checklist are applicable to the entity, enter the board and senior management details for the trust manager (however described) appointed by the trustee or responsible entity (as applicable) of the trust.

<sup>7</sup> Please provide these details if the entity seeking admission has engaged an external entity to provide company secretarial services to it.

<sup>8</sup> As registered with ASIC. If it is a foreign entity, reflect the entity legal name as registered in the country of incorporation or establishment.

Foreign incorporation reference number, <sup>9</sup> if applicable	N/A	
Place of incorporation or establishment	Country	N/A
	State (Province, County, etc.)	N/A
Address	N/A	

#### ASX compliance contact details<sup>10</sup>

Full name and title of ASX contact(s)	Jason Finlay
Business address of ASX contact(s)	Ground Floor, 347 Kent Street, Sydney NSW 2000
Business phone number of ASX contact(s)	N/A
Mobile phone number of ASX contact(s)	+61 408 243 471
Email address of ASX contact(s)	<a href="mailto:Jason@athena.com.au">Jason@athena.com.au</a>

#### Investor relations contact details

Full name and title of person responsible for investor relations	Dean Ward, Head of Funding
Business phone number of person responsible for investor relations	+61 430 364 069
Email address of person responsible for investor relations	dean.ward@athena.com.au

#### Auditor details<sup>11</sup>

Full name of auditor	Grant Thornton Australia Ltd
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#### Registry details<sup>12</sup>

Name of securities registry	Perpetual Corporate Trust Limited in its capacity as trustee of the Olympus 2025-1 Trust
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<sup>9</sup> The equivalent registration number to an ABN or ACN in the country of incorporation or establishment, where the country of incorporation or establishment is not Australia.

<sup>10</sup> Under Listing Rule 1.8 Condition 9, a listed entity must appoint a person responsible for communication with ASX on Listing Rule matters. You can appoint more than one person to cater for situations where the primary nominated contact is not available.

<sup>11</sup> In certain cases, ASX may require the applicant to provide information about the qualifications and experience of its auditor for release to the market before quotation commences.

<sup>12</sup> If the entity has different registries for different classes of securities, please indicate clearly which registry details apply to which class of securities.

Address of securities registry	Level 18 123 Pitt Street Sydney NSW 2000
Phone number of securities registry	02 9299 9000
Fax number of securities registry	N/A
Email address of securities registry	N/A
Type of sub-registers the entity will operate <sup>13</sup>	N/A

### Key dates

Annual financial year end date	30 June of each year
Months in which interest is usually paid (or is intended to be paid), if applicable	In respect of each Class of Note, the 10th day of each calendar month (interest being payable on each Distribution Date). The first Distribution Date will be 12 May 2025 (being the first business day following 10 May 2025).

### Trustee/Responsible Entity details

Name of trustee/responsible entity <sup>14</sup>	Perpetual Corporate Trust Limited	
All Australian registration numbers (as appropriate)	ABN	99 000 341 533
	ACN	000 341 533
	ARBN	N/A
Foreign incorporation reference number, <sup>15</sup> if applicable	N/A	
Place of incorporation or establishment	Country	Australia
	State (Province, County, etc.)	NSW
Legal entity identifier (LEI), if applicable <sup>16</sup>	N/A	
Address	Level 18, 123 Pitt Street, Sydney NSW 2000	
Full names of the members of the compliance committee of the responsible entity, if applicable	N/A	

<sup>13</sup> For example, CHESS and issuer sponsored sub-registers (see Guidance Note 29 section 3.11).

<sup>14</sup> As registered with ASIC. If it is a foreign entity, reflect the entity legal name as registered in the country of incorporation or establishment.

<sup>15</sup> The equivalent registration number to an ABN or ACN in the country of incorporation or establishment, where the country of incorporation or establishment is not Australia.

<sup>16</sup> Refer to footnote 5 above for further details regarding LEIs.

## Trust Manager details

Name of trust manager, if applicable <sup>17</sup>	Athena Investment Company Pty Ltd	
All Australian registration numbers (as appropriate)	ABN	45 626 501 326
	ACN	626 501 326
	ARBN	N/A
Foreign incorporation reference number, <sup>18</sup> if applicable	N/A	
Place of incorporation or establishment	Country	Australia
	State (Province, County, etc.)	NSW
Legal entity identifier (LEI), if applicable <sup>19</sup>	N/A	
Address	Ground Floor, 347 Kent Street, Sydney NSW 2000	

## Entities incorporated or established outside Australia – additional details

Name <sup>20</sup> of the entity's Australian agent for service of process	N/A	
All Australian registration numbers of entity's Australian agent for service of process (as appropriate)	ABN	N/A
	ACN	N/A
Place of incorporation or establishment of the entity's Australian agent for service of process	Country	N/A
	State (Province, County, etc.)	N/A
Address of the entity's Australian agent for service of process	N/A	
If the entity has or intends to have a certificated sub-register for quoted securities, the location of the Australian sub-register	N/A	
Address of registered office in Australia (if any)	N/A	

<sup>17</sup> As registered with ASIC. If it is a foreign entity, reflect the entity legal name as registered in the country of incorporation or establishment.

<sup>18</sup> The equivalent registration number to an ABN or ACN in the country of incorporation or establishment, where the country of incorporation or establishment is not Australia.

<sup>19</sup> Refer to footnote 5 above for further details regarding LEIs.

<sup>20</sup> As registered with ASIC.



## Part 2 – Checklist Confirming Compliance with Admission Requirements

**Instructions:** please indicate in the “Location/Confirmation” column for each item below where the information or document referred to in that item is to be found (e.g. in the case of information, the specific page reference in the relevant document where that information is located or, in the case of a document, the folder tab number where that document is located). If the item asks for confirmation of a matter, you may simply enter “Confirmed” in the “Location/Confirmation” column. If an item is not applicable, please mark it as “N/A”.

In this regard, it will greatly assist ASX and speed up its review of the application if the various documents referred to in this Checklist are provided both in hard copy and in electronic form in one or more folders and/or in any other appropriate electronic form containing consecutively numbered and titled documents (e.g. ‘Attachment 1 – Certificate of Incorporation’, ‘Attachment 2 – ASX Online Agreement’, etc.), together with a document index. Where this Checklist indicates that an original document is required, ASX will also accept a certified copy of the relevant document.

Note that completion of this Checklist is not to be taken to represent that the entity is necessarily in full or substantial compliance with the ASX Listing Rules or that ASX will admit the entity to its official list. Admission to the official list is in ASX’s absolute discretion and ASX may refuse admission without giving any reasons (see Listing Rule 1.19).

### Key supporting documents

Nº	Item	Location/Confirmation
1.	Entity’s certificate of incorporation, certificate of registration or other evidence of status (including any change of name)	Trust Creation Deed
2.	Executed ASX Online agreement with ASX confirming that documents may be given to ASX and authenticated electronically (Listing Rule 1.8 Condition 10) <sup>21</sup>	Application and agreement for use of electronic lodgement facility and entity details facility to be provided with Appendix 1B
3.	A specimen certificate/holding statement for each class of securities to be quoted or a specimen holding statement for CDIs (as applicable)	N/A
4.	Please either enter “Confirmed” in the column to the right to confirm that the entity has not previously applied for, and been refused or withdrawn its application for, admission to the official list of another securities exchange, or attach a statement explaining the circumstances and state the location of that statement	Confirmed
5.	Payment for the initial listing fee <sup>22</sup>	Electronic funds transfer
6.	If required by ASX, a legal opinion from a reputable Australian law firm which is satisfactory to ASX and which confirms that the debt securities to be quoted are “financial products” as defined in the Corporations Act (Listing Rule 1.8 Condition 1 and Guidance Note 29 section 3.3)	N/A

<sup>21</sup> An electronic copy of the ASX Online Agreement is available from the ASX Compliance Downloads page on ASX’s website.

<sup>22</sup> See Guidance Notes 15 and 15A for the fees payable on the application. Payment can be made either by cheque made payable to ASX Operations Pty Ltd or by electronic funds transfer to the following account:

Bank: National Australia Bank  
Account Name: ASX Operations Pty Ltd  
BSB: 082 057  
A/C: 494728375  
Swift Code (Overseas Customers): NATAAU3202S

If payment is made by electronic funds transfer, please email your remittance advice to [ar@asx.com.au](mailto:ar@asx.com.au), describing the payment as the “initial listing fee” and including the name of the entity applying for admission, the ASX home branch where the entity has lodged its application (ie Sydney, Melbourne or Perth) and the amount paid.

**Capital structure**

7. A table showing the existing and proposed debt securities in the capital structure of the entity, broken down as follows:
- (a) the number and class of each debt security and each convertible debt security currently on issue; and
  - (b) the number and class of each debt security and each convertible debt security proposed to be issued between the date of this application and the date the entity is admitted to the official list; and
  - (c) the resulting total number of each class of debt security and convertible debt security proposed to be on issue at the date the entity is admitted to the official list.

Note: This applies whether the securities are to be quoted or not. If the entity is proposing to issue a minimum, maximum or oversubscription number of securities, the table should be presented to disclose each scenario.

See section 1.2 of the Information Memorandum for information about each Class (including as to currency, issue price, rate of interest, dates of payment of interest and date and terms of redemption of each Class). No other debentures are to be issued by the Trustee in its capacity as trustee of the Series Trust

8. For each class of securities referred to in the table mentioned in item 7, the terms applicable to those securities

Note: This should state their nominal or face value; rate of interest; dates of payment of interest; date and terms of redemption; and conversion terms (if applicable).

As above

9. Where any class of securities referred to in the table mentioned in item 7 is constituted under, or is the subject of, a trust deed,<sup>23</sup> that trust deed

See the Master Trust Deed, Master Security Trust Deed, Series Supplement and General Security Deed

**Other information**

10. A brief history of the entity

See section 6.1 of the Information Memorandum

11. Details of the entity's existing activities and level of operations

See sections 6 and 7 of the Information Memorandum

12. Confirmation that all information that a reasonable person would expect to have a material effect on the price or value of the debt securities to be quoted is included in or provided with this Information Form and Checklist

Confirmed

**Entities applying for admission on the basis of their NTA (Listing Rule 1.8 Condition 3(a))**

13. Evidence that the entity<sup>24</sup> will have net tangible assets at the time of admission of at least \$10 million

See Transfer Proposals

14. Entity's accounts, together with any audit report or review,<sup>25</sup> for the last 2 full financial years

N/A

**Entities applying for admission on the basis of a guarantor (Listing Rule 1.8 Condition 3(b))**

15. Evidence that the guarantor is a company that at the time of admission will have net tangible assets of at least \$10 million

N/A

16. Guarantor's accounts, together with any audit report or review,<sup>26</sup> for the last 2 full financial years

N/A

<sup>23</sup> For example, a debenture trust deed or a security trust deed under which the trustee holds security for the holders of the debt securities or convertible debt securities in question.

<sup>24</sup> If the entity is applying in its capacity as the trustee of a trust, the trust must have net tangible assets of at least \$10 million.

<sup>25</sup> If the accounts have not been audited or reviewed, the entity must tell ASX.

<sup>26</sup> If the accounts have not been audited or reviewed, the guarantor must tell ASX.

Nº	Item	Location/Confirmation
17.	An original executed undertaking by the guarantor to provide to ASX for release to the market the documents required to enable the entity to comply with Listing Rule 4.7A.1	N/A

### Entities applying for admission on the basis of a credit rating (Listing Rule 1.8 Condition 3(c))

18.	Evidence that the debt securities for which the entity seeks quotation are rated at least "investment grade" by one of: (a) Moody's Investor Services Inc.; (b) Standard & Poors, Inc.; (c) Fitch, Inc.; or (d) any other credit rating agency advised to the market by ASX from time to time, or any of their subsidiaries	See Ratings Letters
19.	Evidence that no credit rating agency (whether referred to in item 18 or otherwise) has issued a rating less than "investment grade" in relation to the debt securities for which the entity seeks quotation (Guidance Note 29, section 3.2)	The Manager confirms that, as far as it is aware, no credit rating agency (whether it is one of the nominated credit rating agencies or otherwise) has issued a rating less than "investment grade" in relation to the debt securities to be quoted

### Entities applying for quotation of retail debt securities

20.	Prospectus for the offer of the retail securities, as lodged with ASIC (Listing Rule 1.8 Condition 4)	N/A
21.	All material contracts referred to in the prospectus (including any underwriting agreement) plus the page reference in the prospectus where they are summarised	N/A

### Entities applying for quotation of wholesale debt securities

22.	Offer document or information memorandum to be issued to investors	See Information Memorandum
23.	Documents setting out the terms of the securities (including, if there is a deed poll or trust deed for the securities, of the deed poll or trust deed) (Listing Rule 2.1 Condition 5)	See Series Supplement and Dealer Agreement
24.	Any other transaction documents referred to in the offer document or information memorandum	See Transaction Documents

### Entities applying for quotation of asset-backed securities

25.	Evidence either that: (a) there is a security trustee or other independent person representing the interests of the holders of the asset-backed securities (Listing Rule 1.8 Condition 12(a)); or (b) if the issue of asset-backed securities is secured by equity securities, or options, warrants or other rights relating to equity securities, the equity securities: (i) are quoted on a stock exchange or traded on another regulated market; and (ii) do not constitute a majority interest or confer legal or management control of the companies that have issued them (Listing Rule 1.8 Condition 12(b))	See Master Security Trust Deed and General Security Deed
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Nº Item	Location/Confirmation
<b>Entities that are trusts</b>	
26. Evidence that the trustee or responsible entity of the trust (as applicable) is the issuer of the debt securities (Listing Rule 1.8 Condition 8(a))	See Series Supplement
27. Evidence that the trust is a special purpose trust constituted solely for the purpose of issuing the class or classes of debt securities to be quoted on ASX (Listing Rule 1.8 Condition 8(b))	See Master Trust Deed, Trust Creation Deed and Series Supplement
28. If the Appendix 1B <i>Application for Admission to the ASX Official List (Debt Listing)</i> given in connection with this document is given to ASX by or on behalf of a trust manager (however described) appointed by the trustee or responsible entity (as applicable) of the trust, evidence that the trust manager has the necessary authority: <ul style="list-style-type: none"> <li>(a) to apply, on behalf of the trustee or responsible entity (as applicable), for admission of the trust as an ASX Debt Listing under Listing Rule 1.8 and the quotation of the securities proposed to be quoted;</li> <li>(b) to provide all information and documents it has given, or will give, to ASX in connection with the trust's admission to the official list and the quotation of the securities proposed to be quoted; and</li> <li>(c) to act on behalf of the trustee or responsible entity (as applicable) to comply with the Listing Rules that will apply from time to time in the event that the trust is admitted to the official list as an ASX Debt Listing<sup>27</sup></li> </ul>	See clause 4.15 of the Series Supplement, clauses 8 and 16.3(n) of the Master Trust Deed and clause 3.2(q) of the Master Management Agreement
29. If the ASX Online agreement given under item 2 is executed by a trust manager (however described) on behalf of the trustee or responsible entity (as applicable) of the trust, evidence that the trust manager has the necessary authority to execute the ASX Online agreement on behalf of the trustee or responsible entity	See Letter to ASX Limited - Confirmation of Manager authority dated 31 March 2025, Series Supplement clause 4.15, clauses 8 and 16.3(n) of the Master Trust Deed and clause 3.2(q) of the Master Management Agreement
30. If the securities to be quoted on ASX are retail securities, evidence that the entity is a registered managed investment scheme or has an exemption from ASIC from that requirement (Listing Rule 1.8 Condition 8(c))	N/A

### Entities incorporated or established outside of Australia

31. A legal opinion from a reputable law firm in the applicant's home jurisdiction which is satisfactory to ASX and which confirms that the applicant is validly existing in that jurisdiction and that the business it carries on complies with its constitution, the laws of that jurisdiction and, if it is listed on an overseas stock exchange, the listing rules (or their equivalent) of that exchange (Listing Rule 1.8 Condition 6 and Guidance Note 29 section 3.10)	N/A
32. If the entity is a foreign company, evidence that the entity is registered as a foreign company carrying on business in Australia (Listing Rule 1.8 Condition 7)	N/A
33. If the entity is a foreign trust, evidence that the responsible entity of the trust is registered as a foreign company carrying on business in Australia (Listing Rule 1.8 Condition 8(d))	N/A

<sup>27</sup> Provision of the evidence referred to in item 28(c) does not relieve the trustee or responsible entity (as applicable) of its obligation under Listing Rule 19.11B(a) to ensure that the trust complies with the Listing Rules.

Nº Item	Location/Confirmation
<p>34. If the securities are retail securities, confirmation that the entity's prospectus includes a clear statement of its place of incorporation or registration and a statement to the effect that:</p> <p>"As <i>[name of entity]</i> is not established in Australia, its general corporate activities (apart from any offering of securities in Australia) are not regulated by the Corporations Act 2001 of the Commonwealth of Australia or by the Australian Securities and Investments Commission but instead are regulated by <i>[insert name of governing legislation]</i> and <i>[insert name of corporate regulator administering that legislation]</i>." (Guidance Note 29 section 3.10)</p>	<p>N/A</p>
<p>35. If any class of debt securities which you are seeking to have quoted on ASX will not have CDIs issued over them, please obtain and provide an International Securities Identification Number (ISIN) for that class (ASX is not able to create a new ISIN for non-Australian issuers).</p>	<p>See Information Memorandum</p>

### Further documents to be provided before admission to the official list

Please note that, in addition to the information and documents mentioned above, an entity may be required to provide additional information to ASX under Listing Rule 1.17.