

ASX ANNOUNCEMENT

Notice of Second Meeting of Creditors

I refer to the appointment of Kathryn Evans, Kate Warwick, David McGrath and I, Vaughan Strawbridge, as Joint and Several Administrators of Mosaic Brands Limited (ASX:MOZ) and the companies in the Schedule A ("the Companies") on 28 October 2024 pursuant to section 436A of the *Corporations Act 2001 (Cth)* ("the Act").

The Administrators have issued their report to creditors of the Companies dated 13 June 2024 ("Report"), pursuant to section 75-225 of the *Insolvency Practice Rules (Corporations) 2016*, ahead of the concurrent second meeting of creditors ("Second Meeting") to decide the future of the Companies.

A copy of the Report is available for download for creditors, employees, shareholders and their advisors from the FTI Consulting Creditor's Portal at:

<https://www.fticonsulting.com/creditors/mosaic-brands-limited>

In the Report, the Administrators express that, in their opinion, it is in the creditors' interests for the Companies to be placed into liquidation.

Details of the Second Meeting are as follows:

Date: Friday, 20 June 2025

Time: Registration from 1:45pm (AEST) with the meeting commencing at 2:00pm (AEST)

Location: Virtual Meeting

Information on how to register for the meeting is contained in the Report. Meeting attendance is not compulsory for creditors.

Contact Details

For further information, enquiries can be directed as follows:

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SCHEDULE A – Companies subject to Voluntary Administration and Receivership

Company	ACN
Mosaic Brands Limited	003 321 579
Noni B Holdings Pty Limited	614 340 537
Noni B Holdings 2 Pty Ltd	626 335 760
Noni B Holdings NZ Limited	NZ 6891755
Millers Retail Pty Ltd	626 380 309
Autograph Retail Pty Ltd	626 380 390
Pretty Girl Fashion Group Holdings Pty Ltd	089 304 941
Pretty Girl Fashion Group Pty Ltd	051 283 900
Crossroads Retail Pty Ltd	626 380 541
Katies Retail Pty Ltd	626 380 158
Rivers Retail Holdings Pty Ltd	626 380 934
W.Lane Pty Ltd	003 115 124
Noni B Holdco Pty Ltd	627 001 389

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