

ATM Facility - Capital Raise

Locate Technologies Limited (ASX:LOC, “Group” or the “Company”) which operates **Locate2u**, a SaaS platform for last-mile delivery optimisation, and **Zoom2u**, an on-demand delivery marketplace, is pleased to announce that it has utilised its At-the-Market Facility Agreement (“ATM”) with Novus Capital Limited (“Novus”) (see LOC’s announcement on 29 May 2025) to raise additional capital.

The Company has raised \$316,500 (inclusive of costs) through the issue of 2,400,000 shares at an average price of approximately \$0.132 per share to Novus to replenish shares previously issued to Novus as collateral shares under the ATM. These shares have been issued using the Company's 15% placement capacity under ASX Listing Rule 7.1.

The additional funding will be used to further strengthen the Company's balance sheet in line with the Company’s Treasury Management Policy.

END

This statement was authorised by the Board of Locate Technologies Limited.

For further information, please contact

Steve Orenstein, Founder & CEO
investors@locate.tech

For more information:

Follow us on X [@locatetechhq](https://twitter.com/locatetechhq) & [LinkedIn](#)

 [Locate Technologies Investor Site](#)

 [Zoom2u / Locate2u](#)

 [Investor Mailing List](#)

About Locate Technologies

Locate Technologies harnesses the power of AI, cloud infrastructure, and SaaS technology to transform how businesses manage last-mile delivery and logistics operations. Through a suite of platforms— Locate2u, Zoom2u and Shred2u—the Company delivers smart, scalable solutions that simplify delivery management, optimise route planning, and enhance real-time visibility for businesses of all sizes.