

Announcement Summary

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**Entity name**

GOLD MOUNTAIN LIMITED

**Applicable security for the reorganisation**

GMN	ORDINARY FULLY PAID
GMNAT	OPTIONS EXPIRING 31-DEC-2025 EX \$0.146
GMNAU	OPTION EXPIRING 21-DEC-2026 EX \$0.12
GMNAAA	OPTION EXPIRING 15-DEC-2027 EX \$0.01
GMNOC	OPTION EXPIRING 20-JUN-2027
GMNAAP	OPTION EXPIRING 20-JUN-2027 EX \$0.0046
GMNAAQ	OPTION EXPIRING 20-JUN-2027 EX \$0.0056
GMNAAR	OPTION EXPIRING 20-JUN-2027 EX \$0.0065
GMNAAO	PERFORMANCE RIGHTS
GMNAAC	OPTION EXPIRING 28-FEB-2027 EX \$0.01
GMNAAD	OPTION EXPIRING 31-MAY-2027 EX \$0.01
GMNAAE	OPTION EXPIRING 31-AUG-2027 EX \$0.01
GMNO	OPTION EXPIRING 07-MAR-2026
GMNAAF	OPTION EXPIRING 30-NOV-2027 EX \$0.01
GMNAAH	OPTION EXPIRING 31-MAY-2028 EX \$0.01
GMNAAI	OPTION EXPIRING 31-AUG-2028 EX \$0.01
GMNAAG	OPTION EXPIRING 28-FEB-2028 EX \$0.01
GMNAAJ	OPTION EXPIRING 30-NOV-2028 EX \$0.01
GMNAAK	OPTION EXPIRING 28-FEB-2029 EX \$0.01
GMNAAL	OPTION EXPIRING 31-MAY-2029 EX \$0.01



GMNAAM	OPTION EXPIRING 31-AUG-2029 EX \$0.01
GMNAAN	OPTION EXPIRING 30-NOV-2029 EX \$0.01
GMNAAT	OPTION EXPIRING 15-MAY-2027 EX \$0.002
GMNAX	OPTION EXPIRING 24-NOV-2025 EX \$0.035
GMNAY	OPTION EXPIRING 24-NOV-2026 EX \$0.04

**Announcement Type**

New Announcement

**Date of this announcement**

16/6/2025

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

17/7/2025

**Record Date**

18/7/2025

**Issue Date**

25/7/2025

**Refer to below for full details of the announcement**



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

GOLD MOUNTAIN LIMITED

1.2 Registered Number Type

ACN

Registration Number

115845942

1.3 ASX issuer code

GMN

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/6/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
GMN	ORDINARY FULLY PAID
GMNAT	OPTIONS EXPIRING 31-DEC-2025 EX \$0.146
GMNAU	OPTION EXPIRING 21-DEC-2026 EX \$0.12
GMNAAA	OPTION EXPIRING 15-DEC-2027 EX \$0.01
GMNOC	OPTION EXPIRING 20-JUN-2027
GMNAAP	OPTION EXPIRING 20-JUN-2027 EX \$0.0046
GMNAAQ	OPTION EXPIRING 20-JUN-2027 EX \$0.0056
GMNAAR	OPTION EXPIRING 20-JUN-2027 EX \$0.0065
GMNAAO	PERFORMANCE RIGHTS
GMNAAC	OPTION EXPIRING 28-FEB-2027 EX \$0.01
GMNAAD	OPTION EXPIRING 31-MAY-2027 EX \$0.01



GMNAAE	OPTION EXPIRING 31-AUG-2027 EX \$0.01
GMNO	OPTION EXPIRING 07-MAR-2026
GMNAAF	OPTION EXPIRING 30-NOV-2027 EX \$0.01
GMNAAH	OPTION EXPIRING 31-MAY-2028 EX \$0.01
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GMNAAG	OPTION EXPIRING 28-FEB-2028 EX \$0.01
GMNAAJ	OPTION EXPIRING 30-NOV-2028 EX \$0.01
GMNAAK	OPTION EXPIRING 28-FEB-2029 EX \$0.01
GMNAAL	OPTION EXPIRING 31-MAY-2029 EX \$0.01
GMNAAM	OPTION EXPIRING 31-AUG-2029 EX \$0.01
GMNAAN	OPTION EXPIRING 30-NOV-2029 EX \$0.01
GMNAAT	OPTION EXPIRING 15-MAY-2027 EX \$0.002
GMNAX	OPTION EXPIRING 24-NOV-2025 EX \$0.035
GMNAY	OPTION EXPIRING 24-NOV-2026 EX \$0.04

## Part 2 - Approvals

### 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

### 2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	14/7/2025	Actual	

### Comments



### Part 3 - Consolidation or split timetable and details

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**3.1 +Record date**

18/7/2025

**3.2 Date of +security holder meeting**

14/7/2025

**3.2a Effective date of consolidation or split**

15/7/2025

**3.3 Last day for trading in the pre consolidation or split +securities**

16/7/2025

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

17/7/2025

**3.5 Record date**

18/7/2025

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

21/7/2025

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

25/7/2025

**3.8 Trading starts on a normal T+2 basis**

28/7/2025

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

30/7/2025

### Part 4 - Event type and details

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**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

50

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number



## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
GMN	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	5,619,759,246	112,395,185	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
GMNAT	OPTIONS EXPIRING 31-DEC-2025 EX \$0.146		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	20,000,000	400,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
GMNAU	OPTION EXPIRING 21-DEC-2026 EX \$0.12		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	20,000,000	400,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
GMNAAA	OPTION EXPIRING 15-DEC-2027 EX \$0.01		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	90,000,000	1,800,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
GMNOC	OPTION EXPIRING 20-JUN-2027		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	798,530,647	15,970,613	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
GMNAAP	OPTION EXPIRING 20-JUN-2027 EX \$0.0046		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	64,699,982	1,294,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
GMNAAQ	OPTION EXPIRING 20-JUN-2027 EX \$0.0056		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	64,699,982	1,294,000	Estimated



<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
GMNAAR	OPTION EXPIRING 20-JUN-2027 EX \$0.0065		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	64,699,982	1,294,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
GMNAAO	PERFORMANCE RIGHTS		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	55,000,000	1,100,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
GMNAAC	OPTION EXPIRING 28-FEB-2027 EX \$0.01		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	4,166,667	83,333	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
GMNAAD	OPTION EXPIRING 31-MAY-2027 EX \$0.01		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	4,166,667	83,333	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
GMNAAE	OPTION EXPIRING 31-AUG-2027 EX \$0.01		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	4,166,666	83,333	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
GMNO	OPTION EXPIRING 07-MAR-2026		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	643,661,063	12,873,221	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
GMNAAF	OPTION EXPIRING 30-NOV-2027 EX \$0.01		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	4,166,667	83,333	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
GMNAAH	OPTION EXPIRING 31-MAY-2028 EX \$0.01		
<b>Quoted/unquoted</b>	<b>Number on issue pre</b>	<b>Number on issue post</b>	<b>Estimate/Actual</b>



Unquoted	<b>consolidation or split</b> 4,166,666	<b>consolidation or split</b> 83,333	Estimated
<b>ASX +Security Code</b> GMNAAI	<b>ASX +Security Description</b> OPTION EXPIRING 31-AUG-2028 EX \$0.01		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 4,166,667	<b>Number on issue post consolidation or split</b> 83,333	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> GMNAAG	<b>ASX +Security Description</b> OPTION EXPIRING 28-FEB-2028 EX \$0.01		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 4,166,667	<b>Number on issue post consolidation or split</b> 83,333	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> GMNAAJ	<b>ASX +Security Description</b> OPTION EXPIRING 30-NOV-2028 EX \$0.01		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 4,166,667	<b>Number on issue post consolidation or split</b> 83,333	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> GMNAAK	<b>ASX +Security Description</b> OPTION EXPIRING 28-FEB-2029 EX \$0.01		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 4,166,666	<b>Number on issue post consolidation or split</b> 83,333	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> GMNAAL	<b>ASX +Security Description</b> OPTION EXPIRING 31-MAY-2029 EX \$0.01		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 4,166,667	<b>Number on issue post consolidation or split</b> 83,333	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> GMNAAM	<b>ASX +Security Description</b> OPTION EXPIRING 31-AUG-2029 EX \$0.01		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 4,166,667	<b>Number on issue post consolidation or split</b> 83,333	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> GMNAAN	<b>ASX +Security Description</b> OPTION EXPIRING 30-NOV-2029 EX \$0.01		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 4,166,666	<b>Number on issue post consolidation or split</b> 83,333	<b>Estimate/Actual</b> Estimated





<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
GMNAAT	OPTION EXPIRING 15-MAY-2027 EX \$0.002		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	1,040,536,063	20,810,721	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
GMNAX	OPTION EXPIRING 24-NOV-2025 EX \$0.035		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	10,000,000	200,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
GMNAY	OPTION EXPIRING 24-NOV-2026 EX \$0.04		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	10,000,000	200,000	Estimated

**5.2 Exercise price of options**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
GMNAT	OPTIONS EXPIRING 31-DEC-2025 EX \$0.146	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.14600000	7.30000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
GMNAU	OPTION EXPIRING 21-DEC-2026 EX \$0.12	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.12000000	6.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
GMNAAA	OPTION EXPIRING 15-DEC-2027 EX \$0.01	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.01000000	0.50000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
GMNOC	OPTION EXPIRING 20-JUN-2027	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Quoted	0.00550000	0.27500000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
GMNAAP	OPTION EXPIRING 20-JUN-2027 EX \$0.0046	



<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00460000	<b>Exercise price post consolidation or split</b> 0.23000000
<b>ASX +Security Code</b> GMNAAQ	<b>ASX +Security Description</b> OPTION EXPIRING 20-JUN-2027 EX \$0.0056	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00560000	<b>Exercise price post consolidation or split</b> 0.28000000
<b>ASX +Security Code</b> GMNAAR	<b>ASX +Security Description</b> OPTION EXPIRING 20-JUN-2027 EX \$0.0065	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00650000	<b>Exercise price post consolidation or split</b> 0.32500000
<b>ASX +Security Code</b> GMNAAO	<b>ASX +Security Description</b> PERFORMANCE RIGHTS	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000
<b>ASX +Security Code</b> GMNAAC	<b>ASX +Security Description</b> OPTION EXPIRING 28-FEB-2027 EX \$0.01	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.01000000	<b>Exercise price post consolidation or split</b> 0.50000000
<b>ASX +Security Code</b> GMNAAD	<b>ASX +Security Description</b> OPTION EXPIRING 31-MAY-2027 EX \$0.01	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.01000000	<b>Exercise price post consolidation or split</b> 0.50000000
<b>ASX +Security Code</b> GMNAAE	<b>ASX +Security Description</b> OPTION EXPIRING 31-AUG-2027 EX \$0.01	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.01000000	<b>Exercise price post consolidation or split</b> 0.50000000
<b>ASX +Security Code</b> GMNO	<b>ASX +Security Description</b> OPTION EXPIRING 07-MAR-2026	
<b>Quoted/unquoted</b> Quoted	<b>Exercise price pre consolidation or split</b> 0.01000000	<b>Exercise price post consolidation or split</b> 0.50000000



<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
GMNAAF	OPTION EXPIRING 30-NOV-2027 EX \$0.01	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.01000000	0.50000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
GMNAAH	OPTION EXPIRING 31-MAY-2028 EX \$0.01	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.01000000	0.50000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
GMNAAI	OPTION EXPIRING 31-AUG-2028 EX \$0.01	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.01000000	0.50000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
GMNAAG	OPTION EXPIRING 28-FEB-2028 EX \$0.01	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.01000000	0.50000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
GMNAAJ	OPTION EXPIRING 30-NOV-2028 EX \$0.01	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.01000000	0.50000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
GMNAAK	OPTION EXPIRING 28-FEB-2029 EX \$0.01	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.01000000	0.50000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
GMNAAL	OPTION EXPIRING 31-MAY-2029 EX \$0.01	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.01000000	0.50000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
GMNAAM	OPTION EXPIRING 31-AUG-2029 EX \$0.01	
<b>Quoted/unquoted</b>		



Unquoted	<b>Exercise price pre consolidation or split</b> 0.01000000	<b>Exercise price post consolidation or split</b> 0.50000000
<b>ASX +Security Code</b> GMNAAN	<b>ASX +Security Description</b> OPTION EXPIRING 30-NOV-2029 EX \$0.01	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.01000000	<b>Exercise price post consolidation or split</b> 0.50000000
<b>ASX +Security Code</b> GMNAAT	<b>ASX +Security Description</b> OPTION EXPIRING 15-MAY-2027 EX \$0.002	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00200000	<b>Exercise price post consolidation or split</b> 0.10000000
<b>ASX +Security Code</b> GMNAX	<b>ASX +Security Description</b> OPTION EXPIRING 24-NOV-2025 EX \$0.035	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.03500000	<b>Exercise price post consolidation or split</b> 1.75000000
<b>ASX +Security Code</b> GMNAY	<b>ASX +Security Description</b> OPTION EXPIRING 24-NOV-2026 EX \$0.04	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.04000000	<b>Exercise price post consolidation or split</b> 2.00000000

## Part 6 - Further information

### 6.1 Further information relating to the consolidation or split

Additional shares prior to consolidation maybe issued subject to shareholder approval as detailed in Notice of Meeting.

### 6.2 Additional information for inclusion in the Announcement Summary