Announcement Summary

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Entity name

MACQUARIE GROUP LIMITED

Security on which the Distribution will be paid

MQGPG - CAP NOTE 3-BBSW+2.65% PERP NON-CUM RED T-12-31

Announcement Type

New announcement

Date of this announcement

17/6/2025

Distribution Amount

AUD 1.37960000

Ex Date

28/8/2025

Record Date

29/8/2025

Payment Date

15/9/2025

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

MACQUARIE GROUP LIMITED

1.2 Registered Number Type

ABN

Registration Number

94122169279

1.3 ASX issuer code

MQG

1.4 The announcement is
New announcement

1.5 Date of this announcement

17/6/2025

1.6 ASX +Security Code

MQGPG

ASX +Security Description

CAP NOTE 3-BBSW+2.65% PERP NON-CUM RED T-12-31

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution
Ordinary

2A.2 The Dividend/distribution:

relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

14/9/2025

2A.4 +Record Date

29/8/2025

2A.5 Ex Date

28/8/2025

2A.6 Payment Date

15/9/2025

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?
- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**

- **FIRB approval**
- **Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.**

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 1.37960000

Estimated or Actual?
Actual

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?
No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?
We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?
No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?
No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 1.37960000

3A.2 Is the ordinary dividend/distribution franked?
Yes

3A.2a Is the ordinary dividend/distribution fully franked?
No

3A.3 Percentage of ordinary dividend/distribution that is franked

35.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.48286000

3A.5 Percentage amount of dividend which is unfranked

65.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.89674000

Part 3D - Preference +security distribution rate details

3D.1 Start date of payment period

16/6/2025

3D.2 End date of payment period

14/9/2025

3D.3 Date dividend/distribution rate is set (optional)

16/6/2025

3D.4 Describe how the date that dividend/distribution rate is set is determined

First day of period

3D.5 Number of days in the dividend/distribution period

91

3D.6 Dividend/distribution base rate (pa)

3.7138 %

3D.7 Comments on how dividend/distribution base rate is set

90 Day BBSW mid rate of first day of Distribution Period

3D.8 Dividend/distribution margin

2.6500 %

3D.9 Comments on how dividend/distribution margin is set

Fixed Margin, with Distribution Rate adjusted for franking

3D.10 Any other rate / multiplier used in calculating dividend/distribution rate

-0.8301 %

3D.11 Comments on how other rate used in calculating dividend/distribution rate is set

Gross rate* ((1-Tax Rate) / (1-(Tax Rate *(1-Franking Rate))) -1)

3D.12 Total dividend/distribution rate for the period (pa)

5.5337 %

3D.13 Comment on how total distribution rate is set

(1) Reference Rate (p.a.): 3.7138%
(2) Margin (p.a.): 2.6500%
(3) = (1) + (2): 6.3638%
(4) Tax Rate (T): 30.0000%
(5) Franking Rate (F): 35.0000%
(6) Franking Adjustment Factor: 86.9565%
(1 - T) / (1 - (T x (1 - F)))
(7) Distribution Rate: 5.5337%

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

(8) number of days: 91
(9) distribution per security: 1.3796
 = (7) x (8) x 100 / 365

Capitalised terms have the same meaning as in the Prospectus available from Macquarie.com

5.2 Additional information for inclusion in the Announcement Summary