

18 June 2025

## NOTICE TO SHAREHOLDERS

### **BOD SCIENCE LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT) FORMERLY T/AS BOD AUSTRALIA LIMITED ACN: 601 225 441 ("Company")**

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I refer to my previous correspondence and in particular, my correspondence dated 19 March 2025.

As you are aware, at the major meeting of creditors held on 8 April 2024, creditors resolved that the Company execute a Deed of Company Arrangement ("**DOCA**") proposed by Biortica Agrimed Limited ACN 637 553 621 ("**Biortica**") on terms not materially different to that set out in the Report to Creditors dated 27 March 2024. The DOCA was subsequently executed on 24 April 2024, at which time, I became the sole Deed Administrator of the Company. In accordance with the terms of the DOCA, the Company is continuing to trade during the DOCA period under my control in my capacity as the sole Deed Administrator of the Company.

The DOCA will be effectuated once the Conditions Subsequent to the DOCA are satisfied, in particular, the passing of the various resolutions by shareholders at an extraordinary general meeting of the Company.

Due to a further delay by Biortica in complying with the Conditions Subsequent and in particular, the ASX requirements, including the audit of its financial accounts, the DOCA period has been further extended to an interim date of 7 August 2025 after receipt of a payment from Biortica to assist with the additional costs incurred. However, it has been agreed that this date will be extended following receipt of further payments from Biortica and accordingly, the extraordinary general meeting of the shareholders of the Company is expected to be convened on or before 30 September 2025, being a date after Biortica complies with the Conditions Subsequent. The actual date of extraordinary general meeting will be advised in a formal Notice of Meeting, which will be issued in due course.

I intend to keep shareholders informed of any material developments in respect of the Company.

Yours faithfully  
**ANDREW BARNDEN**  
**DEED ADMINISTRATOR**