

18 June 2025

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## ASX Announcement

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### Notice of change of interests of substantial holder for OSL

Please find attached Form 604 - Notice of change of interests of substantial holder ('Notice') required to be lodged under the Corporations Act 2001 ('the Act'). The Notice sets out a technical interest which Soul Patts is deemed to hold under the Act due to holding voting power of more than 20% of the ordinary fully paid shares in Pengana Capital Group Limited (PCG).

Yours sincerely

A handwritten signature in black ink, appearing to read 'D Grbin'.

David Grbin  
Company Secretary

–ENDS–

This ASX announcement has been authorised for release by the Company Secretary.

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### About Soul Patts

Washington H. Soul Pattinson and Company Limited ("Soul Patts") is an Australian public company that first listed on the Sydney Stock Exchange (now ASX) on 21 January 1903. With origins in owning and operating Australian pharmacies, Soul Patts has since evolved into an investment house with a diversified and uncorrelated portfolio of assets across multiple industries. Soul Patts takes a long-term approach to investing with an objective to deliver superior returns by creating capital growth and regular dividends. Through owning SOL shares, an investor gains access to the following asset classes: listed equities, private markets, credit, and property. More information: [SoulPatts.com.au](http://SoulPatts.com.au)

**Form 604****Corporations Act 2001  
Section 671B****Notice of change of interests of substantial holder****To** Company Name/Scheme ONCOSIL MEDICAL LTD (ASX: OSL)ACN/ARSN ACN 113 824 141**1. Details of substantial holder(1)**Name WASHINGTON H. SOUL PATTINSON AND COMPANY LIMITED (Soul Patts)ACN/ARSN (if applicable) ACN 000 002 728There was a change in the interests of the substantial holder on 13/05/2025The previous notice was given to the company on 06/11/2024The previous notice was dated 06/11/2024**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares				
Pengana Capital Group Limited (PCG)	535,714,286	11.97%	2,349,702	16.52%
<b>Total</b>	<b>535,714,286</b>	<b>11.97%</b>	<b>2,349,702</b>	<b>16.52%</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See PCG's Notice of change of interests of substantial holder for OSL lodged on 17 June 2025 and attached (Annexure A)					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
PCG	BNP Paribas Nominees Pty Limited	Pengana Capital Limited (PCL)	RELEVANT INTEREST DUE TO HOLDING VOTING POWER OF MORE THAN 20% IN PCG	2,349,702 ORDINARY SHARES	16.52%

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Pengana Capital Group Limited	Soul Patts holds voting power of more than 20% in PCG

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Soul Patts	Level 14, 151 Clarence Street, Sydney NSW 2000
Pengana Capital Group Limited	Governor Phillip Tower, Level 27/1 Farrer Pl, Sydney NSW 2000

**Signature**

print name David Grbin

capacity Company Secretary

sign here



Date 18 June 2025

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
  - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
  - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
  - (4) The voting shares of a company constitute one class unless divided into separate classes.
  - (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
  - (6) Include details of:
    - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
    - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
  - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
  - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**Annexure A****Form 604 Notice of change of interests of substantial holder  
from Pengana Capital Group Limited (ACN 059 300 426) and its subsidiaries**

This and the following 4 pages form Annexure A referred to in Form 604 – Notice of change of interests of substantial holder by Soul Patts.

Name: David Grbin

Capacity: Company Secretary

Signature:

A handwritten signature in black ink, appearing to read 'D Grbin', with a stylized, cursive script.

Date: 18 June 2025

**Form604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme Oncosil Medical Ltd (ASX:OSL)ACN/ARSN ACN 113 824 141**1. Details of substantial holder(1)**Annexure A

Name

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

13/05/2025

The previous notice was given to the company on

05/11/2024

The previous notice was dated

05/11/2024**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities(4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<u>Annexure E</u>				

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change(6)	Consideration given in relation to change(7)	Class and number of securities affected	Person's votes affected
<u>Annexure C</u>					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder(8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<u>Annexure B and E</u>					

**5 Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Annexure B	

**6 Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Annexure D	

**Signature****Keith McLachlan****Chief Operating Officer**

Capacity

print  
name

sign here



Date 17 / 06 / 25

Annexure A	
Details of Substantial Holder	
Pengana Capital Group Ltd	ACN
Pengana Capital Ltd	059 300 426
Pengana Investment Management Limited	103 800 568
Pengana International Equities Limited	063 081 612
	107 462 966

Annexure B			
Holder of Relevant Interest	Registered Holder of Securities and person entitled to be registered as holder	Nature of Relevant Interest	Class and number of shares
Pengana Capital Group Ltd	As below	Pengana Capital Group has a relevant interest in the said securities as it wholly owns Pengana Capital Ltd and Pengana Investment Management Ltd	
Pengana Capital Ltd	BNP Paribas Nominees Pty Limited (ACN 084 150 023) on behalf of Pengana Capital Ltd	Relevant interest arising as a result of Pengana Capital Limited having power to control the voting and/ or disposal of securities pursuant to position held as an Investment manager of various unit trusts.	2,349,702.00
Pengana Investment Management Limited	BNP Paribas Nominees Pty Limited (ACN 084 150 023) on behalf of Pengana Investment Management Ltd	Relevant interest arising as a result of Pengana Investment Management Limited having power to control the voting and/ or disposal of securities pursuant to position held as an Investment manager of various unit trusts.	
Pengana International Equities Limited	BNP Paribas Nominees Pty Limited (ACN 084 150 023) on behalf of Pengana International Equities Limited	Relevant interest arising as a result of Pengana International Equities Limited having power to control the voting and/ or disposal of securities pursuant to position held as an Investment manager of various unit trusts.	

Annexure C				
Date of Change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and number of securities affected
26/07/2024	Pengana Capital Limited	Purchase (through settlement of placement trade)	\$ 2,700,000.00	385,714,286.00
29/10/2024	Pengana Capital Limited	Purchase (through settlement of placement trade)	\$ 1,500,000.00	150,000,000.00
3/06/2025	Pengana Capital Limited	Purchase (through settlement of placement trade)	\$ 1,212,500.01	404,166,670.00
3/06/2025	Pengana Capital Limited	Corporate action-consolidation (400 for 1 reverse stock split)		995,833,330.00
13/06/2025	Pengana Capital Limited	Corporate action-consolidation (400 for 1 reverse stock split)		2,349,702.00
				16.52%

Annexure D	
Pengana Capital Group Ltd	Suite 1, Level 27, Governor Phillip Towers, 1 Farrer Place, Sydney, NSW2000, Australia
Pengana Capital Ltd	Suite 1, Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney, NSW2000, Australia
Pengana Investment Management Limited	Suite 1, Level 27, Governor Phillip Towers, 1 Farrer Place, Sydney, NSW2000, Australia
Pengana International Equities Limited	Suite 1, Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney, NSW2000, Australia

Annexure E			
Class of Securities	Previous Notice	Present Notice	
Fully Paid Ordinary Shares	Person's Votes	Person's Votes	Voting Power
	535,714,286.00	2,349,702.00	16.52%

Annexure A	
Details of Substantial Holder	
Pengana Capital Group Ltd	ACN
Pengana Capital Ltd	059 300 436
Pengana Investment Management Limited	103 802 568
Pengana International Equities Limited	063 083 612
	107 463 966

Annexure B	
Holder of Relevant Interest	Registered Holder of Securities and person entitled to be registered as Holder
Pengana Capital Group Ltd	As below
Pengana Capital Ltd	BNP Paribas Nominees Pty Limited (ACN 084 150 033) on behalf of Pengana Capital Ltd
Pengana Investment Management Limited	BNP Paribas Nominees Pty Limited (ACN 084 150 033) on behalf of Pengana Investment Management Ltd
Pengana International Equities Limited	BNP Paribas Nominees Pty Limited (ACN 084 150 033) on behalf of Pengana International Equities Limited

Nature of Relevant Interest	Class and number of shares
Pengana Capital Group has a relevant interest in the said securities as it wholly owns Pengana Capital Ltd and Pengana Investment Management Ltd	
Relevant interest arising as a result of Pengana Capital Limited having power to control the voting and/or disposal of securities pursuant to position held as an investment manager of various unit trusts.	
Relevant interest arising as a result of Pengana Investment Management Limited having power to control the voting and/or disposal of securities pursuant to position held as an investment manager of various unit trusts.	2,349,702.00
Relevant interest arising as a result of Pengana International Equities Limited having power to control the voting and/or disposal of securities pursuant to position held as an investment manager of various unit trusts.	

Annexure C	
Date of Change	Person whose relevant interest changed
25/07/2024	Pengana Capital Limited
29/10/2024	Pengana Capital Limited
3/06/2025	Pengana Capital Limited
3/06/2025	Pengana Capital Limited
13/06/2025	Pengana Capital Limited

Nature of Change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's vote affected
Purchase (through settlement of placement trade)	\$ 2,700,000.00	385,714,286.00	
Purchase (through settlement of placement trade)	\$ 1,500,000.00	150,000,000.00	
Purchase (through settlement of placement trade)	\$ 1,212,500.01	404,166,670.00	
Corporate action consolidation (400 for 1 reverse) stock split		939,880,956.00	16.52%
Corporate action consolidation (400 for 1 reverse) stock split		2,349,702.00	

Annexure D	
Pengana Capital Group Ltd	Suite 1, Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney, NSW2000, Australia
Pengana Capital Ltd	Suite 1, Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney, NSW2000, Australia
Pengana Investment Management Limited	Suite 1, Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney, NSW2000, Australia
Pengana International Equities Limited	Suite 1, Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney, NSW2000, Australia

Annexure E	
Class of Securities	Previous Notice
Fully Paid Ordinary Shares	Person's Votes
	11.97%
	555,714,286.00
	2,349,702.00
	16.52%