



Announcement Summary

Entity name
RAPID CRITICAL METALS LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday June 19, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RCM	ORDINARY FULLY PAID	133,333,334	19/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RAPID CRITICAL METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

75649292080

1.3 ASX issuer code

RCM

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/6/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Dec-2024 16:16	New - Proposed issue of securities - RLL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Consideration Options



Issue details

Number of +securities to be quoted

133,333,334

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Acquisition of Prophet River tenements - refer ASX announcement of 20.12.24

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RCM : ORDINARY FULLY PAID	1,415,778,030
RCMO : OPTION EXPIRING 23-OCT-2027	1,070,737,603

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RCMAD : OPTION EXPIRING 15-DEC-2026 EX \$0.334	3,330,000
RCMAE : OPTION EXPIRING 15-DEC-2026 RESTRICTED	13,060,000
RCMAF : OPTION EXPIRING 15-DEC-2026 EX \$0.334	1,750,000
RCMAI : OPTION EXPIRING 04-NOV-2029 EX \$0.017	95,174,416
RCMAA : OPTION EXPIRING 02-JUN-2030 EX \$0.0051	90,000,000